

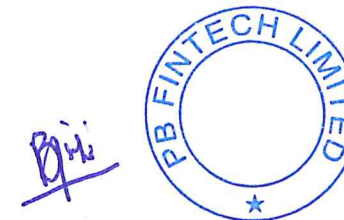
Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity: PB Fintech Limited POST ISSUE
 2. Scrip Code/Name of Scrip/Class of Security: Equity Shares 11.11.2021
 3. Share Holding Pattern Filed under: Reg. 31(1)(a)
 4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a Whether the Listed Entity has issued any partly paid up shares?		No
b Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c Whether the Listed Entity has any shares against which depository receipts are issued?		No
d Whether the Listed Entity has any shares in locked-in?	Yes	
e Whether any shares held by promoters are pledge or otherwise encumbered?		No
f Whether company has equity shares with differential voting rights?		No
g Whether the listed entity has any significant beneficial owner?		No

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



		Introductory sub-table (I)(a) -																
Name of the Company:		PB Fintech Limited												POST ISSUE				
Scrip Code, Name of the scrip, class of security :		EQUITY																
As on :		11.11.2021																
Table I - Summary Statement holding of specified securities																		
Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class: Equity Shares	Class: NIL	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(B)	Public	392370	426962306	0	0	426962306	94.99	426962306	0	426962306	94.99	0	94.99	305025390	71.44	NA	NA	426962306
(C)	Non Promoter- Non Public	1	22537500	0	0	22537500	NA	22537500	0	22537500	5.01	0	NA	0	0.00	NA	NA	22537500
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employee Trusts	1	22537500	0	0	22537500	5.01	22537500	0	22537500	5.01	0	5.01	0	0.00	NA	NA	22537500
	Total	392371	449499806	0	0	449499806	100.00	449499806	0	449499806	100.00	0	100.00	305025390	67.86	0	0.00	449499806



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	Entity type i.e. promoter OR promoter group entity (except promoter)	No. of shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a %	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of Total Voting	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Class: Equity Shares	Class: NIL	Total								
(I)			(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(f)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0



Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of Total Voting	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class: Equity Shares	Class: NIL	Total								
(I)		(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)	(XIV)		
(1)	Institutions																	
(a)	Mutual Funds/	20	10572853	0	0	10572853	2.35	10572853	0	10572853	2.35	0	2.35	8790390	83.14	NA	10572853	
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	
(c)	Alternate Investment Funds	16	33681473	0	0	33681473	7.49	33681473	0	33681473	7.49	0	7.49	1921005	5.70	NA	33681473	
	Pi Opportunities Fund - li		15525000	0	0	15525000	3.45	15525000	0	15525000	3.45	0	3.45	0	0.00	NA	15525000	
	True North Fund Vi Llp		9440000	0	0	9440000	2.10	9440000	0	9440000	2.10	0	2.10	0	0.00	NA	9440000	
(d)	Foreign Venture Capital Investors	2	32175000	0	0	32175000	7.16	32175000	0	32175000	7.16	0	7.16	5185000	16.11	NA	32175000	
	Claymore Investments (Mauritius) Pte. Ltd		25737500	0	0	25737500	5.73	25737500	0	25737500	5.73	0	5.73	0	0.00	NA	25737500	
	Inventus Capital Partners Fund II Ltd		6437500	0	0	6437500	1.43	6437500	0	6437500	1.43	0	1.43	5185000	80.54	NA	6437500	
(e)	Foreign Portfolio Investors	101	27065890	0	0	27065890	6.02	27065890	0	27065890	6.02	0	6.02	14341364	52.99	NA	27065890	
(f)	Financial Institutions/ Banks	8	2205855	0	0	2205855	0.49	2205855	0	2205855	0.49	0	0.49	0	0.00	NA	2205855	
(g)	Insurance Companies	12	3190857	0	0	3190857	0.71	3190857	0	3190857	0.71	0	0.71	2708745	84.89	NA	3190857	
(h)	Provident Funds/ Pension Funds	1	51030	0	0	51030	0.01	51030	0	51030	0.01	0	0.01	51030	100.00	NA	51030	
(i)	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	
	Sub-Total (B)(1)	160	108942958	0	0	108942958	24.24	108942958	0	108942958	24.24	0	24.24	32997534	30.29	NA	108942958	

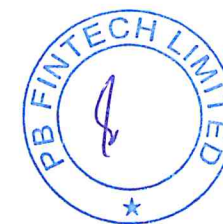


Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																		
Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % (XI)=(VII)+(X)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
							No of Voting Rights			Total as a % of Total Voting			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
							Class: Equity Shares	Class: NIL	Total									
(I)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)		
(1) Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(a) Name of DR Holder (if available)																		
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	1	22537500	0	0	22537500	5.01	22537500	0	22537500	5.01	0	5.01	0	0.00	0	0.00	0	0.00
(a) Etechaces Employees Stock Option Plan Trust		22537500	0	0	22537500	5.01	22537500	0	22537500	5.01	0	5.01	0	0	0	0	0	0
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	1	22537500	0	0	22537500	5.01	22537500	0	22537500	5.01	0	5.01	0	0.00	0	0.00	0	0.00

Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Sr. No	Details of the SBO (I)		Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)					Date of creation / acquisition of significant beneficial interest# (IV)	
	Name	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:						
						Shares	Voting Rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence		
1	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

