| | | | | | | Annexure I | |
|----------------------|------------------|-------------------|--|------------------------------|-------------|----------------|--|
| | | | PB FINTECH LIMITED | | | | |
| | Re | egistered Office: | Plot No. 119, Sector 44 Gurgaon, Harya | na 122 001 | | | |
| | | | LOCK-IN DETAILS | 1 | 1 | 1 | |
| | | | | | | | |
| No. of Equity Shares | Distinctive Nos. | | Type of Security | Lock-in Dates | | Physical/Demat | |
| Fully Paid-up | From | То | | From | То | | |
| 1,99,97,091 | 1 | 1,99,97,091 | Fully paid-up and under Lock-in | 11-Nov-2021 | 10-Dec-2021 | Demat# | |
| 3,15,52,500 | 1,99,97,092 | 5,15,49,591 | Fully paid-up and Not under Lock-in | Lock-in Not Applicable - AIF | | Demat## | |
| 14,46,500 | 5,15,49,592 | 5,29,96,091 | Fully paid-up and under Lock-in | 17-Mar-2021 | 16-Mar-2022 | Demat### | |
| 2,69,90,000 | 5,29,96,092 | 7,99,86,091 | Fully paid-up and Not under Lock-in | Lock-in Not Applicable - | | Demat#### | |
| 5,38,87,598 | 7,99,86,092 | 13,38,73,689 | Fully paid-up and Not under Lock-in | Lock-in Not Applicable - | | Demat##### | |
| 27,73,60,811 | 13,38,73,690 | 41,12,34,500 | Fully paid-up and under Lock-in | 11-Nov-2021 | 10-Nov-2022 | Demat | |
| 62,20,988 | 41,12,34,501 | 41,74,55,488 | Fully paid-up and under Lock-in | 11-Nov-2021 | 10-Dec-2021 | Demat# | |
| 3,20,44,318 | 41,74,55,489 | 44,94,99,806 | Fully paid-up and Not under Lock-in | Lock-in Not Applicable - IPO | | Demat | |
| 44,94,99,806 | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | For PB Fintech Limited | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | Bhasker Joshi | | | |
| | | | | Company Secretary and | | | |
| Date: 11.11.2021 | | | | Membership No.: F8032 | | | |

| Notes: | | | | | | | |
|-------------------------|-------------------|-------------------|--------------------------|--------------------|------------------|------------------|--------------------|
| #i) 2,62,18,079 Equity | Shares allotted t | o Anchor Investo | ors are Locked-in upto | 10th December, | 2021; | | |
| ##ii) 26,62,500 Equity | Shares held by P | l Opportunities F | und I; 24,80,000 Equit | y Shares held by | Chiratae Trust; | 5,27,500 Equi | ity Shares held by |
| Technology Venture Fi | und; 4,57,500 Eq | uity Shares held | by Chiratae Ventures | Master Fund IV; | 4,60,000 Equity | Shares held by | y Chiratae |
| Ventures India Fund IV | /; 1,55,25,000 Eq | uity Shares held | by PI Opportunities Fi | und II and 94,40,0 | 00 Equity Share | s held by True | North Fund VI |
| LLP aggregating to 3,1! | | - | | | | - | |
| ###iii) 14,46,500 Equit | y Shares purchas | ed by IIFL SPECI | AL OPPORTUNITIES FU | ND - SERIES 8 an | Alternative Inve | estment Funds | (AIF) on |
| 17.03.2021, are locked | l-in for one year | from the date of | Purchase (i.e. till 16.0 | 3.2022) (Refer Ar | nneuxre B and P | Page No.131-13 | 2 of the |
| ####iv) 12,52,500 Equi | ity Shares held b | y Inventus Capita | al Partners Fund II Ltd | and 2,57,37,500 I | Equity Shares he | eld by Claymore | e Investments |
| (Mauritius) Pte. Ltd. a | - | | | | | | |
| Anneuxre A and Page | | | | , 0 | 0 | • | |
| #####v) 5,38,87,598 E | | • | | ne Company will r | not be under Loo | ck-in. (Refer An | neuxre C and |
| Page No. 131-132 of th | | | | | | • | |
| vi) Details with respec | - | | No.131-132 of the Pro | ospectus of the Co | ompany. | | |