

## National Highways Infra Investment Managers Private Limited

Regd. Off.: G-5 & 6, Sector-10, Dwarka, New Delhi - 110075  
CIN: U65929DL2020GOI366835; Email Id: cs.nhiimpl@nhai.org  
Phone (Landline): 011 25074100\*1671 Fax: 011 25076536

Annexure 8

Date: November 8, 2021

To,

**Head - Listing Operations Department**

Department of Corporate Services

**BSE Limited**

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400 001

Dear Sir/ Madam,

**Sub: Application for listing and trading approval by National Highways Infra Trust ("Trust") for the units issued under the initial offer under a private placement**

**Re: Unit Holding Pattern (Pre and Post)**

The Unitholding pattern of National Highways Infra Trust pre-Issue and post-Issue is given below:

| Sr No. | Name of Unitholders                                         | Pre Issue   |                         | Post Issue   |                         |
|--------|-------------------------------------------------------------|-------------|-------------------------|--------------|-------------------------|
|        |                                                             | No of Units | % of total unit holding | No of Units  | % of total unit holding |
| A      | <b>Sponsors</b>                                             |             |                         |              |                         |
| 1      | National Highway Authority of India                         | Nil         | Nil                     | 9,56,00,000  | 16.06%                  |
|        | <b>Sub Total (A)</b>                                        | Nil         | Nil                     | 9,56,00,000  | 16.06%                  |
| B      | <b>Other than Sponsors</b>                                  |             |                         |              |                         |
| 1.     | 2452991 Ontario Limited                                     | Nil         | Nil                     | 14,88,00,000 | 25.00%                  |
| 2.     | Indusind Bank Ltd                                           | Nil         | Nil                     | 26,00,000    | 0.44%                   |
| 3.     | Darashaw & Company Private Limited                          | Nil         | Nil                     | 34,00,000    | 0.57%                   |
| 4.     | Darashaw Securities Private Limited                         | Nil         | Nil                     | 1,66,00,000  | 2.79%                   |
| 5.     | ASK Financial Holdings Pvt Ltd                              | Nil         | Nil                     | 50,00,000    | 0.84%                   |
| 6.     | Rare Shares & Stocks Pvt Ltd                                | Nil         | Nil                     | 70,00,000    | 1.18%                   |
| 7.     | IIFL Wealth Management                                      | Nil         | Nil                     | 98,00,000    | 1.65%                   |
| 8.     | IIFL Wealth Portfolio Managers Limited                      | Nil         | Nil                     | 52,00,000    | 0.87%                   |
| 9.     | Indian Oil Corporation Limited Refinery Division E. P. Fund | Nil         | Nil                     | 26,00,000    | 0.44%                   |
| 10.    | ICICI Bank Limited                                          | Nil         | Nil                     | 1,98,00,000  | 3.33%                   |
| 11.    | Trust Capital Services (India) Pvt Ltd                      | Nil         | Nil                     | 1,00,00,000  | 1.68%                   |
| 12.    | Sankhya Financial Services Private Limited                  | Nil         | Nil                     | 30,00,000    | 0.50%                   |
| 13.    | Indiafirst Life Insurance Company Ltd                       | Nil         | Nil                     | 30,00,000    | 0.50%                   |



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|     |                                                      |     |     |                     |                |
|-----|------------------------------------------------------|-----|-----|---------------------|----------------|
| 14. | Tata AIG General Insurance Company Limited           | Nil | Nil | 52,00,000           | 0.87%          |
| 15. | RRVK Supperannuation Fund Trust                      | Nil | Nil | 26,00,000           | 0.44%          |
| 16. | CPP Investment Board Private Holdings (4) Inc.       | Nil | Nil | 14,88,00,000        | 25.00%         |
| 17. | Brightstar Investments Private Limited               | Nil | Nil | 1,00,00,000         | 1.68%          |
| 18. | Kotak Mahindra Life Insurance Company Limited        | Nil | Nil | 50,00,000           | 0.84%          |
| 19. | Star Union Daichi Life Insurance Company Limited     | Nil | Nil | 48,00,000           | 0.81%          |
| 20. | STATE BANK OF INDIA                                  | Nil | Nil | 98,00,000           | 1.65%          |
| 21. | SBI RETIREMENT BENEFIT FUND - AGGRESSIVE HYBRID PLAN | Nil | Nil | 26,00,000           | 0.44%          |
| 22. | SBI BALANCED ADVANTAGE FUND                          | Nil | Nil | 5,68,00,000         | 9.54%          |
| 23. | NPS Trust A/C SBI Pension Fund Scheme - CG           | Nil | Nil | 48,00,000           | 0.81%          |
| 24. | NPS Trust A/C SBI Pension Fund Scheme - SG           | Nil | Nil | 98,00,000           | 1.65%          |
| 25. | HDFC Bank Limited                                    | Nil | Nil | 26,00,000           | 0.44%          |
|     | <b>Sub Total (B)</b>                                 | Nil | Nil | <b>49,96,00,000</b> | <b>83.94%</b>  |
|     | <b>Grand Total (A+B)</b>                             | Nil | Nil | <b>59,52,00,000</b> | <b>100.00%</b> |

Thanking you,

Yours sincerely,

For and on behalf of

National Highways Infra Investment Managers Private Limited

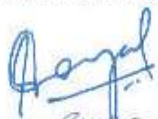
(in our capacity as Investment Manager to National Highways Infra Trust)

Authorised Signatory

Name:

Designation:

  
MATHEW GEORGE  
(CEO)

  
SURESH GOYAL  
(MD & CFO)