

S.J.S. Enterprises Limited

Sy No 28/P16 of Agra village and Sy No 85/P6
of B.M Kaval Village Kengeri Hobli Bangalore 560082
P: +91 80 6194 0777 F: +91 80 28425110
Email-ID info@sjsindia.com
www.sjsindia.com

ISO 14001 ISO 45001
ISO 9001 IATF 16949
Certified
CIN: U51909KA2005PLC036601



Date: October 29, 2021

General Manager

Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai 400 001

Vice President

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: Initial public offer of equity shares of ₹10 each ("Equity Shares") through the book-building process, by S.J.S. Enterprises Limited (the "Company")

The IPO Committee of the Board of Directors of the Company vide its resolution dated October 29, 2021, the Selling Shareholders, in consultation with Axis Capital Limited, Edelweiss Financial Services Limited and IIFL Securities Limited (the "**Book Running Lead Managers**" or "**BRLMs**"), have finalized allocation of **44,28,043** Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹ 542/- per Equity Share (including share premium of ₹ 532/- per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
1	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	5,53,500	12.50%	29,99,97,000
2	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY HYBRID FUND	1,38,375	3.12%	7,49,99,250
3	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS REGULAR SAVER FUND	9,207	0.21%	49,90,194
4	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS TRIPLE ADVANTAGE FUND	1,29,141	2.92%	6,99,94,422
5	FRANKLIN INDIA SMALLER COMPANIES FUND	8,30,223	18.75%	44,99,80,866
6	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	8,30,223	18.75%	44,99,80,866
7	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	4,61,241	10.42%	24,99,92,622
8	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	4,61,241	10.42%	24,99,92,622
9	MACQUARIE UNIT TRUST SERIES- MACQUARIE ASIA NEW STARS FUND	92,270	2.08%	5,00,10,340
10	MACQUARIE FUND SOLUTIONS - MACQUARIE ASIA NEW STARS FUND	92,270	2.08%	5,00,10,340
11	AVENDUS ABSOLUTE RETURN FUND	1,84,518	4.17%	10,00,08,756
12	EDELWEISS TOKIO LIFE INSURANCE CO.LTD. EQUITY TOP 250 FUND	69,174	1.56%	3,74,92,308
13	EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED - EQUITY MIDCAP FUND - SFIN ULIF001107/10/16ETLIMIDCAP147	69,201	1.56%	3,75,06,942

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
14	SOCIETE GENERALE - ODI	1,38,375	3.12%	7,49,99,250
15	TARA EMERGING ASIA LIQUID FUND	92,274	2.08%	5,00,12,508
16	BNP PARIBAS ARBITRAGE	92,270	2.08%	5,00,10,340
17	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	92,270	2.08%	5,00,10,340
18	NOMURA SINGAPORE LIMITED ODI	92,270	2.08%	5,00,10,340
	TOTAL	44,28,043	100.00%	2,39,99,99,306

Out of the total allocation of **44,28,043** Equity Shares to the Anchor Investors, **21,21,687** Equity Shares (i.e. **47.91%** of the total allocation to Anchor Investors) were allocated to **3** domestic mutual funds through a total of **6** schemes. Set forth below is a scheme-wise details of allocation to Mutual Funds:

S. No.	Name of the Mutual Fund Scheme	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
1	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	5,53,500	12.50%	29,99,97,000
2	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY HYBRID FUND	1,38,375	3.12%	7,49,99,250
3	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS REGULAR SAVER FUND	9,207	0.21%	49,90,194
4	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS TRIPLE ADVANTAGE FUND	1,29,141	2.92%	6,99,94,422
5	FRANKLIN INDIA SMALLER COMPANIES FUND	8,30,223	18.75%	44,99,80,866
6	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	4,61,241	10.42%	24,99,92,622
	TOTAL	21,21,687	47.91%	1,14,99,54,354

We request you to make the above information public by disclosing the same on your website.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the red herring prospectus dated October 22, 2021.

Thanking you,
Yours faithfully,

For **S.J.S. Enterprises Limited**



Authorised Signatory
Name: Thabraz Hushain W
Designation: Company Secretary and Compliance Officer

cc:

Securities and Exchange Board of India

Corporation Finance Department

Division of Issues and Listing

Plot No. C4 A, G Block

Bandra Kurla Complex

Bandra (East)

Mumbai 400 051