



# Ami Organics Limited

(Formerly known as Ami Organics Pvt. Ltd.)

CIN No. : U24100GJ2007PLC051093

Registered Office Manufacturing :- Plot No. 440/4, 5 & 6, Road No. 82/A, G.I.D.C. Sachin, Surat - 394230, Dist-Surat, Gujarat, India

Date: August 31, 2021

**General Manager**

Listing Department  
BSE Limited  
P.J. Tower, Dalal Street  
Mumbai 400 001  
Maharashtra, India

**Vice President**

Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051  
Maharashtra, India

**Sub: Details post Anchor Allocation in the proposed initial public offering of equity shares bearing face value of ₹10 each (the "Equity Shares") of Ami Organics Limited (the "Company") comprising a fresh issuance of Equity Shares by the Company ("Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer")**

The IPO Committee of the Board of Directors of the Company at its meeting held today, in consultation with the Selling Shareholders, Intensive Fiscal Services Private Limited, Ambit Private Limited and Axis Capital Limited (the "**Book Running Lead Managers**"), have finalized allocation of **28,01,485** Equity Shares to Anchor Investors at the Anchor Investor Allocation Price of **₹610/-** per Equity Share (including share premium of **₹600/-** per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
1	SBI HEALTHCARE OPPORTUNITIES FUND	2,95,080	10.53	17,99,98,800
2	SBI MAGNUM CHILDREN'S BENEFIT FUND - INVESTMENT PLAN	1,14,768	4.10	7,00,08,480
3	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA PHARMA FUND	2,45,904	8.78	15,00,01,440
4	MALABAR INDIA FUND LIMITED	2,45,904	8.78	15,00,01,440
5	KUBER INDIA FUND	2,45,904	8.78	15,00,01,440
6	SBI LIFE INSURANCE CO. LTD	2,29,032	8.18	13,97,09,520
7	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	1,80,816	6.45	11,02,97,760
8	UTI - HEALTHCARE FUND	1,63,944	5.85	10,00,05,840
9	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	1,63,944	5.85	10,00,05,840
10	PUBLIC SECTOR PENSION INVESTMENT BOARD - IIFL ASSET MANAGEMENT LIMITED	1,63,944	5.85	10,00,05,840
11	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES XIV	25,992	0.93	1,58,55,120
12	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XV	24,864	0.89	1,51,67,040
13	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XVI	16,656	0.59	1,01,60,160
14	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP - SERIES - XVII	14,088	0.50	85,93,680
15	SUNDARAM MUTUAL FUND A/C SUNDARAM SMALL	82,344	2.94	5,02,29,840

Plot No. 440/4, 5 & 6, 8206/B, 82/A, Plot No. 478, 479, 494, 495, Road No. 82/A, G.I.D.C. Sachin, Surat - 394230

Info@amiorganics.com www.amioranics.com 91 261 2398436 91 261 2397193-94-96



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S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
	CAP FUND			
16	MAX LIFE INSURANCE COMPANY LIMITED	1,63,944	5.85	10,00,05,840
17	ELARA INDIA OPPORTUNITIES FUND LIMITED	1,63,944	5.85	10,00,05,840
18	EDELWEISS PRIVATE INVESTMENTS TRUST - EDELWEISS CROSSOVER OPPORTUNITIES FUND - SERIES III	96,456	3.44	5,88,38,160
19	RESONANCE OPPORTUNITIES FUND	81,978	2.93	5,00,06,580
20	CARNELIAN CAPITAL COMPOUNDER FUND-I	81,979	2.93	5,00,07,190
	<b>TOTAL</b>	<b>28,01,485</b>	<b>100</b>	<b>1,70,89,05,850</b>

Out of the total allocation **28,01,485** Equity Shares to the Anchor Investors, **9,83,640** Equity Shares (i.e. **35.11%** of the total allocation to Anchor Investors) were allocated to **4** domestic mutual funds through a total of **9** schemes. Set forth below is a scheme-wise details of mutual funds:

S. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
1	SBI HEALTHCARE OPPORTUNITIES FUND	2,95,080	10.53	17,99,98,800
2	SBI MAGNUM CHILDREN'S BENEFIT FUND - INVESTMENT PLAN	1,14,768	4.10	7,00,08,480
3	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA PHARMA FUND	2,45,904	8.78	15,00,01,440
4	UTI - HEALTHCARE FUND	1,63,944	5.85	10,00,05,840
5	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES XIV	25,992	0.93	1,58,55,120
6	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XV	24,864	0.89	1,51,67,040
7	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XVI	16,656	0.59	1,01,60,160
8	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP - SERIES - XVII	14,088	0.50	85,93,680
9	SUNDARAM MUTUAL FUND A/C SUNDARAM SMALL CAP FUND	82,344	2.94	5,02,29,840
	<b>TOTAL</b>	<b>9,83,640</b>	<b>35.11</b>	<b>60,00,20,400</b>

We request you to make the above information public by disclosing the same on your website.





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All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus ("RHP") dated August 25, 2021.

Thanking you,  
Yours faithfully,

For Ami Organics Limited

*Ekta Kumari*

Authorised Signatory

Name: Ekta Kumari Srivastava

Designation: Company Secretary



cc:

Securities and Exchange Board of India

SEBI Bhavan, Western Regional Office

Near Suryarath Building

Panchvati, Off. C.G. Road

Ahmedabad - 380 009

Gujarat