

Date: August 9, 2021

General Manager
Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir,

Sub: Initial Public Offer of equity shares of face value of Rs. 2 each of Aptus Value Housing Finance India Limited ("Company" and "Offer", respectively)

The IPO Committee of the Board of Directors of the Company vide resolution dated August 9, 2021, the Individual Promoter Selling Shareholder and the Investor Selling Shareholders, in consultation with ICICI Securities Limited, Citigroup Global Markets India Private Limited, Edelweiss Financial Services Limited and Kotak Mahindra Capital Company Limited, have finalized allocation of 2,36,26,500 Equity Shares, in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of Rs. 353 per Equity Share (including share premium of Rs. 351 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Total Amount Allocated (Rs.)
1	STICHTING DEPOSITARY APG EMERGING MARKETS EQUITY POOL	6,38,190	2.70%	22,52,81,070
2	THE GENESIS GROUP TRUST FOR EMPLOYEE BENEFIT PLANS	14,40,642	6.10%	50,85,46,626
3	GENESIS EMERGING MARKETS FUND LIMITED	3,01,182	1.27%	10,63,17,246
4	THE GENESIS EMERGING MARKETS INVESTMENT COMPANY	4,21,092	1.78%	14,86,45,476
5	THE STATE TEACHERS RETIREMENT SYSTEM OF OHIO	1,41,666	0.60%	5,00,08,098
6	SMALLCAP WORLD FUND, INC	24,45,912	10.35%	86,34,06,936
7	AMERICAN FUNDS INSURANCE SERIES GLOBAL SMALL CAPITALIZATION FUND	4,96,860	2.10%	17,53,91,580
8	WF ASIAN RECONNAISSANCE FUND LIMITED	29,42,772	12.46%	1,03,87,98,516
9	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	17,12,046	7.25%	60,43,52,238
10	NEUBERGER BERMAN EMERGING MARKETS EQUITY TRUST	4,39,026	1.86%	15,49,76,178
11	NEUBERGER BERMAN INVESTMENT FUNDS PLC/NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND	7,91,700	3.35%	27,94,70,100
12	NOMURA INDIA INVESTMENT FUND MOTHER FUND	29,42,772	12.46%	1,03,87,98,516

Aptus Value Housing Finance India Ltd.

8B, Doshi Towers, 205, Poonamallee High Road, Kilpauk, Chennai-600 010. Tel: 044-45650000, Fax: 044-4555 4170.
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Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Total Amount Allocated (Rs.)
13	ABERDEEN GLOBAL INDIAN EQUITY LIMITED	5,71,914	2.42%	20,18,85,642
14	ABERDEEN STANDARD SICAV I - ASIAN SMALLER COMPANIES FUND	3,77,916	1.60%	13,34,04,348
15	THE INDIA FUND INC	2,77,158	1.17%	9,78,36,774
16	ABERDEEN NEW INDIA INVESTMENT TRUST PLC	2,44,398	1.03%	8,62,72,494
17	UNIVERSITIES SUPERANNUATION SCHEME LIMITED (USSL) AS TRUSTEE OF UNIVERSITIES SUPERANNUATION SCHEME	14,71,386	6.23%	51,93,99,258
18	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS GROWTH OPPORTUNITIES FUND	13,24,218	5.60%	46,74,48,954
19	STEADVIEW CAPITAL MAURITIUS LIMITED	10,50,966	4.45%	37,09,90,998
20	CLSA GLOBAL MARKETS PTE. LTD.	4,20,378	1.78%	14,83,93,434
21	ISHANA CAPITAL MASTER FUND	4,20,378	1.78%	14,83,93,434
22	PIONEER INVESTMENT FUND	4,20,378	1.78%	14,83,93,434
23	HIGH CONVICTION FUND - SERIES 1	4,20,378	1.78%	14,83,93,434
24	NEW CAPITAL UCITS FUND PLC- NEW CAPITAL ASIA FUTURE LEADERS FUND	4,20,378	1.78%	14,83,93,434
25	DSP EQUITY SAVINGS FUND	2,31,294	0.98%	8,16,46,782
26	DSP REGULAR SAVINGS FUND	84,000	0.36%	2,96,52,000
27	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS EDELWEISS EQUITY SAVINGS FUND	49,182	0.21%	1,73,61,246
28	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MAIDEN OPPORTUNITIES FUND - SERIES 1	1,70,562	0.72%	6,02,08,386
29	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE CAP FUND	74,760	0.32%	2,63,90,280
30	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND	20,790	0.09%	73,38,870
31	EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED - EQUITY MIDCAP FUND - SFIN ULIF001107/10/16ETLIMIDCAP147	1,26,126	0.53%	4,45,22,478

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Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Total Amount Allocated (Rs.)
32	EDELWEISS TOKIO LIFE INSURANCE CO.LTD. EQUITY TOP 250 FUND	84,126	0.36%	2,96,96,478
33	MALABAR MIDCAP FUND	2,10,252	0.89%	7,42,18,956
34	EDELWEISS PRIVATE INVESTMENTS TRUST - EDELWEISS CROSSOVER OPPORTUNITIES FUND - SERIES III	1,47,282	0.62%	5,19,90,546
35	VOLRADO VENTURE PARTNERS FUND II	1,47,210	0.62%	5,19,65,130
36	ELARA INDIA OPPORTUNITIES FUND LIMITED	1,47,210	0.62%	5,19,65,130

Out of the total allocation of 2,36,26,500 Equity Shares to the Anchor Investors, 19,54,806 Equity Shares were allocated to 3 mutual funds through a total of 7 schemes. Set forth below are the details of scheme-wise allocation:

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Total Amount Allocated (Rs.)
1	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS GROWTH OPPORTUNITIES FUND	13,24,218	5.60%	46,74,48,954.00
2	DSP EQUITY SAVINGS FUND	2,31,294	0.98%	8,16,46,782.00
3	DSP REGULAR SAVINGS FUND	84,000	0.36%	2,96,52,000.00
4	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS EDELWEISS EQUITY SAVINGS FUND	49,182	0.21%	1,73,61,246.00
5	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MAIDEN OPPORTUNITIES FUND - SERIES I	1,70,562	0.72%	6,02,08,386.00
6	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE CAP FUND	74,760	0.32%	2,63,90,280.00
7	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND	20,790	0.09%	73,38,870.00

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus dated August 2, 2021 read together with the corrigendum to the Red Herring Prospectus – Notice to Investors dated August 4, 2021.



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We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Aptus Value Housing Finance India Limited**

Authorised Signatory
Name: Sanin Panicker
Designation: Company Secretary



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

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