

Date: August 03, 2021

General Manager

Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai 400 001

Vice President

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: Initial public offer of equity shares of ₹1 each ("Equity Shares") through the book-building process, by Devyani International Limited (the "Company")

The IPO Committee of the Board of Directors of the Company vide its resolution passed on August 03, 2021, in consultation with Kotak Mahindra Capital Company Limited, CLSA India Private Limited and Edelweiss Financial Services Limited (the "Global Co-ordinators and Book Running Lead Managers" or "GCBRLMs") and Motilal Oswal Investment Advisors Limited as the book running lead manager (the "Book Running Lead Manager" or "BRLM", together with GCBRLMs, "Managers"), have finalized allocation of 9,16,52,499 Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹ 90/- per Equity Share (including share premium of ₹ 89/- per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
1.	ABU DHABI INVESTMENT AUTHORITY - BEHAVE	37,14,480	4.05%	33,43,03,200
2.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	18,57,240	2.03%	16,71,51,600
3.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MULTI-CAP FUND	18,57,240	2.03%	16,71,51,600
4.	AL MEHWAR COMMERCIAL INVESTMENTS LLC - (NOOSA)	37,14,480	4.05%	33,43,03,200
5.	ASHOKA INDIA OPPORTUNITIES FUND	37,14,480	4.05%	33,43,03,200
6.	FIDELITY FUNDS - INDIA FOCUS FUND	37,14,480	4.05%	33,43,03,200
7.	FIDELITY INVESTMENT TRUST FIDELITY EMERGING ASIA FUND	23,96,460	2.61%	21,56,81,400
8.	FIDELITY ADVISOR SERIES VIII - FIDELITY ADVISOR EMERGING ASIA FUND	13,18,020	1.44%	11,86,21,800
9.	GOLDMAN SACHS INDIA LIMITED	37,14,480	4.05%	33,43,03,200
10.	GOVERNMENT OF SINGAPORE	26,03,205	2.84%	23,42,88,450
11.	MONETARY AUTHORITY OF SINGAPORE	11,11,275	1.21%	10,00,14,750
12.	ICICI PRUDENTIAL BHARAT CONSUMPTION FUND - SERIES 4	12,38,160	1.35%	11,14,34,400
13.	ICICI PRUDENTIAL MIDCAP FUND	12,38,160	1.35%	11,14,34,400



S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
14.	ICICI PRUDENTIAL SMALLCAP FUND	12,38,160	1.35%	11,14,34,400
15.	JUPITER INDIA FUND	30,52,170	3.33%	27,46,95,300
16.	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND	6,62,310	0.72%	5,96,07,900
17.	MIRAE ASSET EMERGING BLUECHIP FUND	22,70,070	2.48%	20,43,06,300
18.	MIRAE ASSET GREAT CONSUMER FUND	14,44,410	1.58%	12,99,96,900
19.	THE NOMURA TRUST AND BANKING CO., LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	37,14,480	4.05%	33,43,03,200
20.	NS PARTNERS TRUST	11,11,275	1.21%	10,00,14,750
21.	PRIVATE CLIENT EMERGING MARKETS PORTFOLIO	11,11,275	1.21%	10,00,14,750
22.	VANTAGETRUST III MASTER COLLECTIVE INVESTMENT FUNDS TRUST	14,91,930	1.63%	13,42,73,700
23.	NEUBERGER BERMAN INVESTMENT FUNDS PLC/NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND	23,89,035	2.61%	21,50,13,150
24.	NEUBERGER BERMAN EMERGING MARKETS EQUITY TRUST	13,25,445	1.45%	11,92,90,050
25.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA GROWTH FUND	36,03,270	3.93%	32,42,94,300
26.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA CAPITAL BUILDER FUND IV - SERIES B	1,11,210	0.12%	1,00,08,900
27.	STICHTING DEPOSITARY APG EMERGING MARKETS EQUITY POOL	37,14,480	4.05%	33,43,03,200
28.	TATA MUTUAL FUND - TATA SMALL CAP FUND	23,80,950	2.60%	21,42,85,500
29.	TATA RETIREMENT SAVINGS FUND-MODERATE PLAN	13,33,530	1.45%	12,00,17,700
30.	BEST INVESTMENT CORPORATION MANAGED BY TT INTERNATIONAL	15,74,760	1.72%	14,17,28,400
31.	CLSA GLOBAL MARKETS PTE. LTD.	21,39,720	2.33%	19,25,74,800
32.	CARMIGNAC PORTFOLIO	24,79,125	2.70%	22,31,21,250
33.	HDFC LIFE INSURANCE COMPANY LIMITED	24,79,125	2.70%	22,31,21,250
34.	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	24,79,125	2.70%	22,31,21,250



S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
35.	PUBLIC SECTOR PENSION INVESTMENT BOARD - IIFL ASSET MANAGEMENT LIMITED	24,79,125	2.70%	22,31,21,250
36.	SUNDARAM MUTUAL FUND A/C SUNDARAM SERVICES FUND	7,43,325	0.81%	6,68,99,250
37.	SUNDARAM MUTUAL FUND A/C SUNDARAM RURAL AND CONSUMPTION FUND	4,95,495	0.54%	4,45,94,550
38.	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES II	1,69,620	0.19%	1,52,65,800
39.	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES I	1,57,740	0.17%	1,41,96,600
40.	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES III	1,52,295	0.17%	1,37,06,550
41.	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES XIV	1,21,605	0.13%	1,09,44,450
42.	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XV	1,16,325	0.13%	1,04,69,250
43.	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES IV	1,08,405	0.12%	97,56,450
44.	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XVI	77,880	0.08%	70,09,200
45.	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES VII	73,425	0.08%	66,08,250
46.	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP - SERIES - XVII	65,835	0.07%	59,25,150
47.	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES III	54,120	0.06%	48,70,800
48.	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES V	41,085	0.04%	36,97,650
49.	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND - SERIES V	27,390	0.03%	24,65,100
50.	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND - SERIES - VI	27,060	0.03%	24,35,400



S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
51.	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES IV	26,235	0.03%	23,61,150
52.	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES VI	21,285	0.02%	19,15,650
53.	SBI LIFE INSURANCE CO. LTD	20,65,965	2.25%	18,59,36,850
54.	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	16,52,805	1.80%	14,87,52,450
55.	AB SICAV I - INDIA GROWTH PORTFOLIO	10,74,315	1.17%	9,66,88,350
56.	AFFIN HWANG SELECT ASIA (EX JAPAN) QUANTUM FUND	8,26,929	0.90%	7,44,23,610
57.	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	10,74,315	1.17%	9,66,88,350
58.	BNP PARIBAS ARBITRAGE - ODI	8,26,320	0.90%	7,43,68,800
59.	KUWAIT INVESTMENT AUTHORITY FUND 223	8,26,320	0.90%	7,43,68,800
60.	MACQUARIE UNIT TRUST SERIES- MACQUARIE ASIA NEW STARS FUND	10,74,315	1.17%	9,66,88,350
61.	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF01108/02/07LIFEGROWSUP104 - GROWTH SUPER FUND	10,74,315	1.17%	9,66,88,350
62.	RAMS EQUITIES PORTFOLIO FUND-INDIA EQUITIES PORTFOLIO FUND	8,26,320	0.90%	7,43,68,800
63.	SBI GENERAL INSURANCE COMPANY LIMITED	10,74,315	1.17%	9,66,88,350
	TOTAL	9,16,52,499		8,24,87,24,910

Out of the total allocation of 9,16,52,499 Equity Shares to the Anchor Investors, 2,10,51,525 Equity Shares were allocated to 6 domestic mutual funds through a total of 28 schemes. Set forth below is a scheme-wise details of allocation to Mutual Funds:

S. No.	Name of the Mutual Fund Scheme	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
1.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	18,57,240	2.03%	16,71,51,600
2.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MULTI-CAP FUND	18,57,240	2.03%	16,71,51,600
3.	ICICI PRUDENTIAL BHARAT CONSUMPTION FUND - SERIES 4	12,38,160	1.35%	11,14,34,400



S. No.	Name of the Mutual Fund Scheme	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
4.	ICICI PRUDENTIAL MIDCAP FUND	12,38,160	1.35%	11,14,34,400
5.	ICICI PRUDENTIAL SMALLCAP FUND	12,38,160	1.35%	11,14,34,400
6.	MIRAE ASSET EMERGING BLUECHIP FUND	22,70,070	2.48%	20,43,06,300
7.	MIRAE ASSET GREAT CONSUMER FUND	14,44,410	1.58%	12,99,96,900
8.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA GROWTH FUND	36,03,270	3.93%	32,42,94,300
9.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA CAPITAL BUILDER FUND IV - SERIES B	1,11,210	0.12%	1,00,08,900
10.	TATA MUTUAL FUND - TATA SMALL CAP FUND	23,80,950	2.60%	21,42,85,500
11.	TATA RETIREMENT SAVINGS FUND-MODERATE PLAN	13,33,530	1.45%	12,00,17,700
12.	SUNDARAM MUTUAL FUND A/C SUNDARAM SERVICES FUND	7,43,325	0.81%	6,68,99,250
13.	SUNDARAM MUTUAL FUND A/C SUNDARAM RURAL AND CONSUMPTION FUND	4,95,495	0.54%	4,45,94,550
14.	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES II	1,69,620	0.19%	1,52,65,800
15.	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES I	1,57,740	0.17%	1,41,96,600
16.	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES III	1,52,295	0.17%	1,37,06,550
17.	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES XIV	1,21,605	0.13%	1,09,44,450
18.	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XV	1,16,325	0.13%	1,04,69,250
19.	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES IV	1,08,405	0.12%	97,56,450
20.	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XVI	77,880	0.08%	70,09,200
21.	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES VII	73,425	0.08%	66,08,250
22.	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP - SERIES - XVII	65,835	0.07%	59,25,150



S. No.	Name of the Mutual Fund Scheme	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
23.	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES III	54,120	0.06%	48,70,800
24.	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES V	41,085	0.04%	36,97,650
25.	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND - SERIES V	27,390	0.03%	24,65,100
26.	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND - SERIES - VI	27,060	0.03%	24,35,400
27.	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES IV	26,235	0.03%	23,61,150
28.	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES VI	21,285	0.02%	19,15,650
	TOTAL	2,10,51,525		1,89,46,37,250

We request you to make the above information public by disclosing the same on your website.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the red herring prospectus dated July 26, 2021 read with addendum dated August 1, 2021.

Thanking you,
Yours faithfully,

For Devyani International Limited



Authorised Signatory

Name: Anil Dwivedi

Designation: Company Secretary and Compliance Officer



cc:

Securities and Exchange Board of India

Corporation Finance Department

Division of Issues and Listing

Plot No. C4 A, G Block

Bandra Kurla Complex

Bandra (East)

Mumbai 400 051

