



Tatva Chintan Pharma Chem Limited
(Formerly known as Tatva Chintan Pharma Chem Private Limited)
(CIN:U24232GJ1996PLC029894)



Date: July 15, 2021

General Manager

Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: Initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") comprising a fresh issue of such number of Equity Shares aggregating up to ₹ 2,250.00 million and an offer for sale of such number of Equity Shares aggregating up to ₹ 2,750.00 million by the Selling Shareholders of Tatva Chintan Pharma Chem Limited (the "Company") (the "Offer")

The IPO Committee of the Board of Directors of the Company, vide resolution on July 15, 2021, and the Selling Shareholders in consultation with ICICI Securities Limited and JM Financial Limited (the "Book Running Lead Managers" or "BRLMs"), have finalized allocation of 13,85,040 Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹ 1,083/- per Equity Share (including share premium of ₹ 1,073/- per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	Bid price (INR)	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
1	GOLDMAN SACHS INDIA LIMITED	92,339	1,083	6.67%	10,00,03,137
2	HSBC GLOBAL INVESTMENT FUNDS - ASIA EX JAPAN EQUITY SMALLER COMPANIES	92,339	1,083	6.67%	10,00,03,137
3	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	92,339	1,083	6.67%	10,00,03,137
4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MIDCAP FUND	46,176	1,083	3.33%	5,00,08,608
5	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MULTI-CAP FUND	46,163	1,083	3.33%	4,99,94,529
6	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA CAPITAL BUILDER FUND IV -	9,243	1,083	0.67%	1,00,10,169

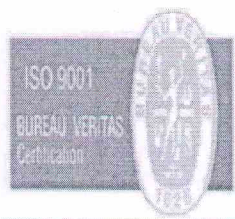
Factory and Registered Office: Plot No. 502/17, G.I.D.C. Estate, Ankleshwar - 393 002, District: Bharuch, Gujarat, India.
SEZ Unit: Plot No. Z/103/F/1 and Plot No. Z/103/F/2, SEZ Area Part-2, Dahej - 392 130, District: Bharuch, Gujarat, India.

DSIR Approved R & D Centre: Plot No. 353, G.I.D.C., Makarpura, Vadodara - 390 010, Gujarat, India.

Telephone No. +91 75748 48533 / 34 **Fax** : +91 265 263 8533

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	SERIES B				
7	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA BALANCED ADVANTAGE FUND	83,096	1,083	6.00%	8,99,92,968
8	MALABAR INDIA FUND LIMITED	92,326	1,083	6.67%	9,99,89,058
9	SBI LIFE INSURANCE CO. LTD	92,333	1,083	6.67%	9,99,96,639
10	SBI MAGNUM COMMA FUND	33,579	1,083	2.42%	3,63,66,057
11	SBI MAGNUM CHILDREN'S BENEFIT FUND - INVESTMENT PLAN	58,760	1,083	4.24%	6,36,37,080
12	ICICI PRUDENTIAL MIDCAP FUND	23,075	1,083	1.67%	2,49,90,225
13	ICICI PRUDENTIAL ESG FUND	23,088	1,083	1.67%	2,50,04,304
14	ICICI PRUDENTIAL SMALLCAP FUND	23,088	1,083	1.67%	2,50,04,304
15	ICICI PRUDENTIAL MNC FUND	23,088	1,083	1.67%	2,50,04,304
16	HDFC TRUSTEE COMPANY LTD. A/C HDFC FOCUSED 30 FUND	46,176	1,083	3.33%	5,00,08,608
17	HDFC TRUSTEE COMPANY LTD. A/C HDFC HYBRID DEBT FUND	46,163	1,083	3.33%	4,99,94,529
18	ABU DHABI INVESTMENT AUTHORITY - BEHAVE	92,339	1,083	6.67%	10,00,03,137
19	ABERDEEN STANDARD ASIA FOCUS PLC	92,339	1,083	6.67%	10,00,03,137
20	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY-NOMURA FUNDS IRELAND - INDIA EQUITY FUND	92,339	1,083	6.67%	10,00,03,137
21	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	92,326	1,083	6.67%	9,99,89,058
22	MIRAE ASSET HYBRID - EQUITY FUND	92,326	1,083	6.67%	9,99,89,058
	TOTAL	13,85,040			149,99,98,320

Out of the total allocation of 13,85,040 Equity Shares to the Anchor Investors, 6,46,360 Equity Shares (i.e. approx 47% of the total allocation to Anchor Investors) were allocated to 7 domestic mutual funds through a total of 14 schemes. Set forth below is a scheme-wise details of mutual funds:

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5	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA BALANCED ADVANTAGE FUND	83,096	1,083	6.00%	8,99,92,968
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14	MIRAE ASSET HYBRID - EQUITY FUND	92,326	1,083	6.67%	9,99,89,058
	TOTAL	6,46,360			70,00,07,880

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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the pay-in as specified in the revised CAN.

We request you to make the above information public by disclosing the same on your website.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the red herring prospectus.

Thanking you,
Yours faithfully,

For **Tatva Chintan Pharma Chem Limited**



Authorised Signatory
Name: Apurva Dubey
Designation: Company Secretary and Compliance Officer

cc:

Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing - I
SEBI Bhavan, Plot No. C4 A, 'G' Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051, India

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