



G R INFRAPROJECTS LIMITED

(Formerly known as G.R. Agarwal Builders and Developers Limited)

CIN : U45201GJ1995PLC098652

Date: 06 July, 2021

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400 001, India

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 5 each of G R Infraprojects Limited ("Company" and "Offer", respectively)

The IPO Committee of the Company at its meeting held on July 6, 2021, in consultation with Investor Selling Shareholders and the Book Running Lead Managers to the Offer namely HDFC Bank Limited, ICICI Securities Limited, Kotak Mahindra Capital Company Limited, Motilal Oswal Investment Advisors Limited, SBI Capital Markets Limited and Equirus Capital Private Limited, have finalized allocation of 33,85,110 Equity Shares in aggregate, to Anchor Investors at Anchor Investor Allocation Price of Rs. 837 per Equity Share (including share premium of Rs. 832 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No of Equity Shares Allocated	Percentage of the Anchor Investor Portion (%)	Bid price (Rs. per Equity Share)	Total amount allocated (Rs.)
1	SMALLCAP WORLD FUND, INC	621,282	18.35%	837.00	52,00,13,034.00
2	ICICI PRUDENTIAL RETIREMENT FUND-PURE EQUITY PLAN	31,569	0.93%	837.00	2,64,23,253.00
3	ICICI PRUDENTIAL DIVIDEND YIELD EQUITY FUND	31,586	0.93%	837.00	2,64,37,482.00
4	ICICI PRUDENTIAL INFRASTRUCTURE FUND	31,569	0.93%	837.00	2,64,23,253.00
5	ICICI PRUDENTIAL SMALLCAP FUND	31,586	0.93%	837.00	2,64,37,482.00
6	ICICI PRUDENTIAL MULTICAP FUND	31,586	0.93%	837.00	2,64,37,482.00
7	ICICI PRUDENTIAL MIDCAP FUND	31,569	0.93%	837.00	2,64,23,253.00
8	ICICI PRUDENTIAL BHARAT CONSUMPTION FUND - SERIES 2	31,586	0.93%	837.00	2,64,37,482.00
9	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI CAP FUND	203,099	6.00%	837.00	16,99,93,863.00
10	SBI INFRASTRUCTURE FUND	35,836	1.06%	837.00	2,99,94,732.00
11	SBI MAGNUM CHILDREN'S BENEFIT FUND - INVESTMENT PLAN	107,525	3.18%	837.00	8,99,98,425.00
12	SBI MAGNUM CHILDREN'S BENEFIT FUND	11,951	0.35%	837.00	1,00,02,987.00
13	SBI LONG TERM ADVANTAGE FUND-SERIES IV	47,787	1.41%	837.00	3,99,97,719.00
14	HDFC TRUSTEE COMPANY LTD. A/C HDFC HYBRID DEBT FUND	63,478	1.88%	837.00	5,31,31,086.00



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REGISTERED OFFICE :
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and 384/3, Khata No. 464, Kochariya
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Email : info@grinfra.com | Website : www.grinfra.com



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Sr. No.	Name of Anchor Investor	No of Equity Shares Allocated	Percentage of the Anchor Investor Portion (%)	Bid price (Rs. per Equity Share)	Total amount allocated (Rs.)
15	HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND	139,621	4.12%	837.00	11,68,62,777.00
16	ABU DHABI INVESTMENT AUTHORITY - BEHAVE	203,099	6.00%	837.00	16,99,93,863.00
17	THE MASTER TRUST BANK OF JAPAN, LTD. AS TRUSTEE OF BLACKROCK INDIA EQUITY FUND	59,738	1.76%	837.00	5,00,00,706.00
18	BLACKROCK GLOBAL FUNDS - INDIA FUND	143,378	4.24%	837.00	12,00,07,386.00
19	FIDELITY ASIAN VALUES PLC	155,686	4.60%	837.00	13,03,09,182.00
20	ALLIANZ GLOBAL INVESTORS FUND - ALLIANZ LITTLE DRAGONS	77,843	2.30%	837.00	6,51,54,591.00
21	ALLIANZ GLOBAL INVESTORS FUND - ALLIANZ INDIA EQUITY	77,843	2.30%	837.00	6,51,54,591.00
22	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND	77,656	2.29%	837.00	6,49,98,072.00
23	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RESURGENT INDIA FUND - SERIES 6	66,011	1.95%	837.00	5,52,51,207.00
24	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RESURGENT INDIA FUND - SERIES 7	11,645	0.34%	837.00	97,46,865.00
25	UTI - CORE EQUITY FUND	11,764	0.35%	837.00	98,46,468.00
26	UTI - RETIREMENT BENEFIT PENSION FUND	11,764	0.35%	837.00	98,46,468.00
27	UTI - HYBRID EQUITY FUND	23,528	0.70%	837.00	1,96,92,936.00
28	UTI- INFRASTRUCTURE FUND	14,110	0.42%	837.00	1,18,10,070.00
29	UTI- VALUE OPPORTUNITIES FUND	94,146	2.78%	837.00	7,88,00,202.00
30	AXIS DYNAMIC EQUITY FUND	95,574	2.82%	837.00	7,99,95,438.00
31	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER FUND	59,738	1.76%	837.00	5,00,00,706.00
32	FRANKLIN INDIA SMALLER COMPANIES FUND	155,312	4.59%	837.00	12,99,96,144.00
33	KOTAK SMALL CAP FUND	49,453	1.46%	837.00	4,13,92,161.00
34	KOTAK TAX SAVER SCHEME	42,347	1.25%	837.00	3,54,44,439.00
35	KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND	35,292	1.04%	837.00	2,95,39,404.00
36	KOTAK INDIA EQ CONTRA FUND	14,110	0.42%	837.00	1,18,10,070.00
37	KOTAK DEBT HYBRID	14,110	0.42%	837.00	1,18,10,070.00



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Sr. No.	Name of Anchor Investor	No of Equity Shares Allocated	Percentage of the Anchor Investor Portion (%)	Bid price (Rs. per Equity Share)	Total amount allocated (Rs.)
38	DSP INDIA T.I.G.E.R. FUND	119,476	3.53%	837.00	10,00,01,412.00
39	HDFC LIFE INSURANCE COMPANY LIMITED	63,972	1.89%	837.00	5,35,44,564.00
40	PUBLIC SECTOR PENSION INVESTMENT BOARD - IIFL ASSET MANAGEMENT LIMITED	63,971	1.89%	837.00	5,35,43,727.00
41	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XVI	15,011	0.44%	837.00	1,25,64,207.00
42	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP - SERIES - XVII	12,648	0.37%	837.00	1,05,86,376.00
43	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND - SERIES - VI	5,508	0.16%	837.00	46,10,196.00
44	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES I	30,804	0.91%	837.00	2,57,82,948.00
45	ITPL - INVESCO INDIA BUSINESS LEADERS FUND RTCPLRBLF	42,228	1.25%	837.00	3,53,44,836.00
46	ITPL - INVESCO INDIA INFRASTRUCTURE FUND REGMFARIF	21,743	0.64%	837.00	1,81,98,891.00
47	MOTILAL OSWAL MIDCAP 30 FUND	63,972	1.89%	837.00	5,35,44,564.00
	Total	33,85,110	100.00%		2,83,33,37,070.00

Out of the total allocation of 33,85,110 Equity Shares to the Anchor Investors, 19,18,298 Equity Shares (i.e. 56.67% of the total Anchor Investors allocation) have been allocated to 13 Mutual Funds who have applied through a total of 38 schemes, scheme-wise details provided in table below:

Sr. No.	Name of the Scheme	No of Equity Shares Allocated	Percentage of the Anchor Investor Portion (%)	Bid price (Rs. per Equity Share)	Total amount allocated (Rs.)
1	ICICI PRUDENTIAL RETIREMENT FUND-PURE EQUITY PLAN	31,569	0.93%	837.00	2,64,23,253.00
2	ICICI PRUDENTIAL DIVIDEND YIELD EQUITY FUND	31,586	0.93%	837.00	2,64,37,482.00
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7	ICICI PRUDENTIAL BHARAT CONSUMPTION FUND - SERIES 2	31,586	0.93%	837.00	2,64,37,482.00
8	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI CAP FUND	203,099	6.00%	837.00	16,99,93,863.00
9	SBI INFRASTRUCTURE FUND	35836	1.06%	837.00	2,99,94,732.00
10	SBI MAGNUM CHILDREN'S BENEFIT FUND - INVESTMENT PLAN	107,525	3.18%	837.00	8,99,98,425.00
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38	MOTILAL OSWAL MIDCAP 30 FUND	63,972	1.89%	837.00	5,35,44,564.00
	Total	19,18,298	56.67%		1,60,56,15,426.00

We request you to make the above information public by disclosing the same on your website.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated June 26, 2021, read in conjunction with the corrigendum to the red herring prospectus dated June 30, 2021 ("RHP").

Thanking You,
For G R Infraprojects Limited

Authorised Signatory
Name: Sudhir Mutha
Designation: Company Secretary & Compliance Officer



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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