

Date: 15 June 2021

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

Sub: Initial Public Offering of up to [●] Equity Shares of face value Rs. 10 each ("Equity Shares") of Krishna Institute of Medical Sciences Limited for cash at a price of Rs. [●] per Equity Share aggregating up to Rs. [●] million (the "Offer") comprising a Fresh Issue of up to [●] Equity Shares aggregating up to Rs. 2,000 million (the "Fresh Issue") and an Offer for Sale of up to 23,560,538 Equity Shares by the Selling Shareholders aggregating up to Rs. [●] million (the "Offer for Sale")

The IPO Committee of the Company in their meeting held on June 15, 2021, in consultation with Kotak Mahindra Capital Company Limited, Axis Capital Limited, Credit Suisse Securities (India) Private Limited and IIFL Securities Limited (collectively, the "**Book Running Lead Managers**"), have finalized allocation of 11,584,060 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of Rs. 825 per Equity Share (including share premium of Rs. 815 per Equity Share) in the following manner:

| Sr. No. | Name of Anchor Investor | No. of Equity Shares Allocated | % of Anchor Investor Portion | Bid Price (Rs. per Equity Share) | Total Amount Allocated (Rs.) |
|---------|--|--------------------------------|------------------------------|----------------------------------|------------------------------|
| 1 | NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND | 301,716 | 2.60% | 825.00 | 248,915,700.00 |
| 2 | THE NOMURA TRUST AND BANKING CO., LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND | 663,750 | 5.73% | 825.00 | 547,593,750.00 |
| 3 | SEGANTII INDIA MAURITIUS | 116,982 | 1.01% | 825.00 | 96,510,150.00 |
| 4 | MALABAR SELECT FUND | 541,224 | 4.67% | 825.00 | 446,509,800.00 |
| 5 | LIONGLOBAL INVESTMENT FUNDS - LIONGLOBAL INDIA FUND | 60,624 | 0.52% | 825.00 | 50,014,800.00 |
| 6 | GOLDMAN SACHS (SINGAPORE) PTE. - ODI | 512,658 | 4.43% | 825.00 | 422,942,850.00 |
| 7 | ZAABA PAN ASIA MASTER FUND | 84,942 | 0.73% | 825.00 | 70,077,150.00 |
| 8 | HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND | 965,466 | 8.33% | 825.00 | 796,509,450.00 |
| 9 | AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND | 242,424 | 2.09% | 825.00 | 199,999,800.00 |
| 10 | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY HYBRID FUND | 121,194 | 1.05% | 825.00 | 99,985,050.00 |

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|----|--|---------|-------|--------|----------------|
| 11 | AXIS DYNAMIC EQUITY FUND | 72,720 | 0.63% | 825.00 | 59,994,000.00 |
| 12 | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER FUND | 36,360 | 0.31% | 825.00 | 29,997,000.00 |
| 13 | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CAPITAL BUILDER FUND - SERIES 4 (1582 DAYS) | 145,440 | 1.26% | 825.00 | 119,988,000.00 |
| 14 | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND | 347,328 | 3.00% | 825.00 | 286,545,600.00 |
| 15 | ICICI PRUDENTIAL SMALLCAP FUND | 720,000 | 6.22% | 825.00 | 594,000,000.00 |
| 16 | ICICI PRUDENTIAL MIDCAP FUND | 154,548 | 1.33% | 825.00 | 127,502,100.00 |
| 17 | NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA PHARMA FUND | 874,548 | 7.55% | 825.00 | 721,502,100.00 |
| 18 | HDFC LIFE INSURANCE COMPANY LIMITED | 723,042 | 6.24% | 825.00 | 596,509,650.00 |
| 19 | JUPITER INDIA FUND | 111,255 | 0.96% | 825.00 | 91,785,375.00 |
| 20 | JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND | 60,607 | 0.52% | 825.00 | 50,000,775.00 |
| 21 | INTEGRATED CORE STRATEGIES ASIA PTE LTD | 60,624 | 0.52% | 825.00 | 50,014,800.00 |
| 22 | TARA EMERGING ASIA LIQUID FUND | 60,624 | 0.52% | 825.00 | 50,014,800.00 |
| 23 | MOON CAPITAL TRADING PTE. LTD. | 60,624 | 0.52% | 825.00 | 50,014,800.00 |
| 24 | GOVERNMENT PENSION FUND GLOBAL | 723,042 | 6.24% | 825.00 | 596,509,650.00 |
| 25 | POLAR CAPITAL FUNDS PLC - HEALTHCARE OPPORTUNITIES FUND | 698,941 | 6.03% | 825.00 | 576,626,325.00 |
| 26 | POLAR CAPITAL FUNDS PLC - HEALTHCARE DISCOVERY FUND | 24,101 | 0.21% | 825.00 | 19,883,325.00 |
| 27 | GHISALLO MASTER FUND LP | 116,982 | 1.01% | 825.00 | 96,510,150.00 |
| 28 | TATA AIA LIFE INSURANCE CO LTD-WHOLE LIFE MID CAP EQUITY FUND-ULIF 009 04/01/07 WLE 110 | 286,668 | 2.47% | 825.00 | 236,501,100.00 |
| 29 | L&T MUTUAL FUND TRUSTEE LIMITED-L&T EMERGING BUSINESSES FUND | 286,668 | 2.47% | 825.00 | 236,501,100.00 |
| 30 | IDFC EMERGING BUSINESSES FUND | 116,982 | 1.01% | 825.00 | 96,510,150.00 |
| 31 | ITPL - INVESCO INDIA MID CAP FUND | 143,334 | 1.24% | 825.00 | 118,250,550.00 |



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| | | | | | |
|----|---|-------------------|----------------|--------|-------------------------|
| | INVESCO TRUSTEE PRIVATE LIMITED-A/C INVESCO INDIA | | | | |
| 32 | SMALLCAP FUND | 143,334 | 1.24% | 825.00 | 118,250,550.00 |
| 33 | UTI - HEALTHCARE FUND | 182,988 | 1.58% | 825.00 | 150,965,100.00 |
| 34 | UTI SMALL CAP FUND | 103,680 | 0.90% | 825.00 | 85,536,000.00 |
| 35 | MIRAE ASSET GREAT CONSUMER FUND | 121,230 | 1.05% | 825.00 | 100,014,750.00 |
| 36 | MIRAE ASSET HEALTHCARE FUND | 359,388 | 3.10% | 825.00 | 296,495,100.00 |
| 37 | BNP PARIBAS ARBITRAGE PUBLIC SECTOR PENSION INVESTMENT BOARD - IIFL ASSET | 60,624 | 0.52% | 825.00 | 50,014,800.00 |
| 38 | MANAGEMENT LIMITED | 420,012 | 3.63% | 825.00 | 346,509,900.00 |
| 39 | SOCIETE GENERALE | 60,624 | 0.52% | 825.00 | 50,014,800.00 |
| 40 | BNP PARIBAS ARBITRAGE - ODI ELARA INDIA OPPORTUNITIES | 116,982 | 1.01% | 825.00 | 96,510,150.00 |
| 41 | FUND LIMITED | 286,668 | 2.47% | 825.00 | 236,501,100.00 |
| 42 | HIGH CONVICTION FUND - SERIES 1 | 176,130 | 1.52% | 825.00 | 145,307,250.00 |
| 43 | TATA INDIA PHARMA & HEALTHCARE FUND | 116,982 | 1.01% | 825.00 | 96,510,150.00 |
| | TOTAL | 11,584,060 | 100.00% | | 9,556,849,500.00 |

Out of the total allocation of 11,584,060 Equity Shares to the Anchor Investors, 5,254,614 Equity Shares (i.e. 45.36% of the total allocation to Anchor Investors) were allocated to 10 domestic mutual funds through a total of 19 schemes. Set forth below is a scheme-wise detail of mutual funds:

| Sr. No. | Name of Anchor Investor | No. of Equity Shares Allocated | % of Anchor Investor Portion | Bid Price (Rs. per Equity Share) | Total Amount Allocated (Rs.) |
|---------|--|--------------------------------|------------------------------|----------------------------------|------------------------------|
| 1 | HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND | 965,466 | 8.33% | 825.00 | 796,509,450.00 |
| 2 | AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND | 242,424 | 2.09% | 825.00 | 199,999,800.00 |
| 3 | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY HYBRID FUND | 121,194 | 1.05% | 825.00 | 99,985,050.00 |
| 4 | AXIS DYNAMIC EQUITY FUND | 72,720 | 0.63% | 825.00 | 59,994,000.00 |
| 5 | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER FUND | 36,360 | 0.31% | 825.00 | 29,997,000.00 |
| 6 | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CAPITAL BUILDER FUND - SERIES 4 (1582 DAYS) | 145,440 | 1.26% | 825.00 | 119,988,000.00 |

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|----|---|------------------|---------------|--------|-------------------------|
| | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND | | | | |
| 7 | A/C AXIS SMALL CAP FUND | 347,328 | 3.00% | 825.00 | 286,545,600.00 |
| | ICICI PRUDENTIAL SMALLCAP FUND | | | | |
| 8 | FUND | 720,000 | 6.22% | 825.00 | 594,000,000.00 |
| 9 | ICICI PRUDENTIAL MIDCAP FUND | 154,548 | 1.33% | 825.00 | 127,502,100.00 |
| | NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA PHARMA FUND | | | | |
| 10 | L&T MUTUAL FUND TRUSTEE LIMITED-L&T EMERGING | 874,548 | 7.55% | 825.00 | 721,502,100.00 |
| | BUSINESSES FUND | | | | |
| 11 | IDFC EMERGING BUSINESSES FUND | 286,668 | 2.47% | 825.00 | 236,501,100.00 |
| 12 | ITPL - INVESCO INDIA MID CAP FUND | 116,982 | 1.01% | 825.00 | 96,510,150.00 |
| 13 | INVESCO TRUSTEE PRIVATE LIMITED-A/C INVESCO INDIA SMALLCAP FUND | 143,334 | 1.24% | 825.00 | 118,250,550.00 |
| 14 | UTI - HEALTHCARE FUND | 143,334 | 1.24% | 825.00 | 118,250,550.00 |
| 15 | UTI SMALL CAP FUND | 182,988 | 1.58% | 825.00 | 150,965,100.00 |
| 16 | MIRAE ASSET GREAT CONSUMER FUND | 103,680 | 0.90% | 825.00 | 85,536,000.00 |
| 17 | MIRAE ASSET HEALTHCARE FUND | 121,230 | 1.05% | 825.00 | 100,014,750.00 |
| 18 | TATA INDIA PHARMA & HEALTHCARE FUND | 359,388 | 3.10% | 825.00 | 296,495,100.00 |
| 19 | | 116,982 | 1.01% | 825.00 | 96,510,150.00 |
| | TOTAL | 5,254,614 | 45.36% | | 4,335,056,550.00 |

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated June 09, 2021 of the Company filed with the Registrar of Companies, Telangana at Hyderabad.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Krishna Institute of Medical Sciences Limited



Umashankar Mantha

Company Secretary and Compliance Officer
Membership No. 21035

cc: Securities and Exchange Board of India
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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