

EKI Energy Services Limited

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To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Issue/Offer of 18,24,000 equity shares of face value of Rs. 10 each of EKI Energy Services Limited ("Company" and "Offer", respectively)

The Board of Directors of the Company at their respective meetings held on March 23, 2021, in consultation with the Book Running Lead Managers to the Issue/Offer, has finalized allocation of 5,17,200 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 102/- per Equity Share (including share premium of Rs. 92/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Maven India Fund	2,59,200	50.12%	102.00
2	Next Orbit Ventures Fund	2,58,000	49.88%	102.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For EKI Energy Services Limited

Manish Dabkara Managing Director DIN: 03496566

cc: Securities and Exchange Board of India

Corporation Finance Department, Division of Issues and Listing, Plot No. C4 A, G Block Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India

Cc: The Regional Director

Securities and Exchange Board of India Western Regional Office,

Panchvati 1st Lane, Gulbai Tekra Road,

Ahmedabad-380006, Gujarat