

Name of the Company	Power Finance Corporation Limited													
Security Description	Secured, Redeemable, Non-Convertible Debentures													
Face/Paid-up value of NCDs (Rs. /NCD)	1,000.00													
Issue Price of NCDs (Rs. /NCD)	1,000.00													
Series	I		II		III		IV		V #		VI		VII	
Category	III&IV		I&II	III&IV	I&II	III&IV	I&II	III&IV	I&II	III&IV	I&II	III&IV	I&II	III&IV
Interest Type	Fixed		Fixed		Fixed		Fixed		Floating		Fixed		Fixed	
Frequency	Annual		Annual		Quarterly		Annual		Annual		Quarterly		Annual	
Scrip Code	937361	937363	937365	937367	937369	937371	937373	937375	937377	937379	937381	937383	937385	937385
Scrip ID	48PFCL24	565PFCL26	58PFCL26	663PFCL31	682PFCL31	68PFCL31	7PFCL31	658PFCL31	683PFCL31	678PFCL36	697PFCL36	695PFCL36	715PFCL36	715PFCL36
No. of Securities	19605	270500	35016	5000	287422	336665	16355285	103500	12507322	34950	533604	500500	13300488	13300488
ISIN	INE134E07AH3	INE134E07A11	INE134E07A9J	INE134E07AK7	INE134E07AL5	INE134E07AM3	INE134E07AN1	INE134E07AO9	INE134E07AP6	INE134E07AQ4	INE134E07AR2	INE134E07AS0	INE134E07AT8	INE134E07AT8
Coupon (%) for NCD Holders	4.80%	5.65%	5.80%	6.63%	6.82%	6.80%	7.00%	6.58% for first year (Benchmark FIIMDA 10 Year G-Sec Annualized + 55 BPS)^	6.83% for first year (Benchmark FIIMDA 10 Year G-Sec Annualized + 80 BPS)^	6.78%	6.97%	6.95%	7.15%	7.15%
Effective Yield (per annum) for NCD holders	4.80%	5.65%	5.80%	6.79%	6.99%	6.80%	7.00%	-	-	6.95%	7.15%	6.95%	7.15%	7.15%
Date of Allotment	22 January 2021													
Redemption Amount (Rs./NCDs) for NCD Holders	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Redemption/Maturity date from deemed date of allotment	22-Jan-2024	22-Jan-2026	22-Jan-2026	22-Jan-2031	22-Jan-2031	22-Jan-2031	22-Jan-2031	22-Jan-2031	22-Jan-2031	22-Jan-2036	22-Jan-2036	22-Jan-2036	22-Jan-2036	22-Jan-2036
First Interest payment date	Monday, 24 January, 2022	Monday, 24 January, 2022	Monday, 24 January, 2022	Thursday, 22 April, 2021	Thursday, 22 April, 2021	Monday, 24 January, 2022	Monday, 24 January, 2022	Monday, 24 January, 2022	Monday, 24 January, 2022	Thursday, 22 April, 2021	Thursday, 22 April, 2021	Monday, 24 January, 2022	Monday, 24 January, 2022	Monday, 24 January, 2022
Put/Call Option	NA													
Credit Rating	"CRISIL AAA/Stable" by CRISIL Limited, "CARE AAA/Stable" by CARE Ratings Limited and "ICRA AAA/Stable" by ICRA Limited													
Market lot	One NCD													

G-sec 10 Yr (annualized) is referred to as FIMMDA 10Yr G-sec benchmark published by FIMMDA Reference computed on an annualised basis as computed by FIMMDA.

The coupon will change according to annualised FIMMDA 10Yr G-sec benchmark, however, the spread will be fixed throughout the tenor of the Series V NCDs for respective categories till redemption.

The effective coupon will be subject to a floor rate of 5.80% p.a. and cap rate of 7.30% p.a. for Category I & II Investors.

The effective coupon will be subject to a floor rate of 6.00% p.a. and cap rate of 7.50% p.a. for Category III & IV Investors.

Floating rate will be calculated based on an average of 15 preceding calendar days from the Deemed Date of Allotment and/or Annual Interest Payment Date respectively of FIMMDA 10Yr G-sec on an annualised basis plus the fixed spread of interest rate for respective category of investors.

The Floating Coupon to be rounded upto 2 decimal points.

For the purpose of Series V NCDs (10 Year Floating Rate Bonds), the cash flows shall change in accordance with change in Reference FIMMDA 10Yr G-sec Benchmark and subject to floor and cap on floating interest rates.

^ The average of FIMMDA 10Yr G-sec (annualized) benchmarks of 15 preceding calendar days from the date of allotment works out to 6.03%. Considering the same, applicable interest Rate for first year shall be 6.58% p.a. for Category I & II (Series V) and 6.83% p.a. for Category III & IV (Series V).

Note:- The Coupon/ Interest Payments are rounded-off to nearest rupee as per FIMMDA 'Handbook on market practices'.