



# इंडियन रेलवे फाईनेंस कॉर्पोरेशन लिमिटेड

(भारत सरकार का उपक्रम) (सी आई एन : U65910DL1986GOI026363)

पंजीकृत कार्यालय : यू.जी. फ्लोर, ईस्ट टॉवर, एन.बी.सी.सी. प्लेस, भीष्म पितामह मार्ग, प्रगति विहार, लोधी रोड, नई दिल्ली-110003

दूरभाष : 24369766-69, फैक्स : 24369770

## INDIAN RAILWAY FINANCE CORPORATION LTD.

(A Government of India Enterprise) (CIN : U65910DL1986GOI026363)

Regd. Office : UG-Floor, East Tower, NBCC Place, Bhisham Pitamah Marg, Pragati Vihar, Lodhi Road, New Delhi-110 003

Phone : 24369766 - 69, Fax : 24369770, E-mail : info@irfc.nic.in, Website : www.irfc.nic.in

Date: January 15, 2021

To, The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India	To, MSM – Trade Department National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E) Mumbai-400051, India
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Dear Sir/Ma'am,

**Sub.:** Proposed Initial public offering of up to 1,782,069,000 equity shares of face value of ₹ 10 each ("Equity Shares") of Indian Railway Finance Corporation Limited (the "Company"), comprising of a fresh issue of up to 1,188,046,000 Equity Shares ("Fresh Issue") and an offer for sale of up to 594,023,000 Equity Shares ("Offer for Sale") by the President of India, acting through the Ministry of Railways, Government of India (the "Selling Shareholder", and Fresh Issue together with the Offer for Sale, the "Issue")

The IPO Committee of the Company at their meeting held on January 15, 2021 and the Selling Shareholder, in consultation with DAM Capital Advisors Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited and SBI Capital Markets Limited, the book running lead managers to the Offer ("BRLMs"), has finalized allocation of 534,563,007 Equity Shares, to Anchor Investors at a price of Rs. 26 per Equity Share (including share premium of Rs. 16 per Equity Share) ("Anchor Investor Allocation Price") in the following manner:

Sr No	Name of Anchor Investor	No. of Equity Shares Allocated	Percentage of the Anchor Investor portion (%)	Total Amount allocated (Rs.)
1	HDFC TRUSTEE COMPANY LIMITED-HDFC EQUITY FUND	103,276,325	19.32%	2,685,184,450
2	HDFC TRUSTEE CO LTD A/C HDFC HOUSING OPPORTUNITIES FUND-1140D NOVEMBER 2017 (1)	20,642,500	3.86%	536,705,000
3	HDFC TRUSTEE CO. LTD. A/C HDFC DIVIDEND YIELD FUND	13,771,250	2.58%	358,052,500
4	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA TAX SAVER (ELSS) FUND	48,075,175	8.99%	1,249,954,550
5	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	30,767,675	5.76%	799,959,550
6	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA VALUE FUND	13,460,750	2.52%	349,979,500
7	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA BANKING FUND	12,307,300	2.30%	319,989,800
8	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA VISION FUND	10,768,600	2.01%	279,983,600
9	GOVERNMENT OF SINGAPORE	90,523,400	16.93%	2,353,608,400

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Sr No	Name of Anchor Investor	No. of Equity Shares Allocated	Percentage of the Anchor Investor portion (%)	Total Amount allocated (Rs.)
10	ITPL - INVESCO INDIA CONTRA FUND REG-RCF	23,656,075	4.43%	615,057,950
11	ITPL - INVESCO INDIA GROWTH FUND REGMFRGF	20,326,250	3.80%	528,482,500
12	ITPL - INVESCO INDIA TAX PLAN REG-RTP	5,577,500	1.04%	145,015,000
13	ITPL - INVESCO INDIA DYNAMIC EQUITY FUND	5,376,250	1.01%	139,782,500
14	ITPL - INVESCO INDIA MID CAP FUND REG-RMC	4,973,175	0.93%	129,302,550
15	ITPL - INVESCO INDIA MID N SMALL CAP FUND REGMF-RMCF	4,370,000	0.82%	113,620,000
16	ITPL - INVESCO INDIA PSU EQUITY FUND .	3,291,875	0.62%	85,588,750
17	ITPL - INVESCO INDIA BANKING FUND REGMF-RBF	2,213,750	0.41%	57,557,500
18	INVESCO TRUSTEE PRIVATE LIMITED - A/C INVESCO INDIA EQUITY & BOND FUND	1,495,000	0.28%	38,870,000
19	ITPL - INVESCO INDIA BUSINESS LEADERS FUND RTCPLRBLF	1,135,625	0.21%	29,526,250
20	ITPL - INVESCO INDIA INFRASTRUCTURE FUND REGMFARIF	554,875	0.10%	14,426,750
21	INVESCO TRUSTEE PRIVATE LIMITED - A/C INVESCO INDIA EQUITY SAVINGS FUND	94,875	0.02%	2,466,750
22	MONETARY AUTHORITY OF SINGAPORE	22,163,950	4.15%	576,262,700
23	NPS TRUST- A/C SBI PENSION FUND SCHEME E - TIER I	20,000,225	3.74%	520,005,850
24	NPS TRUST- A/C SBI PENSION FUND SCHEME E - TIER II	764,632	0.14%	19,880,432
25	BNP PARIBAS ARBITRAGE - ODI	17,297,725	3.24%	449,740,850
26	KUWAIT INVESTMENT AUTHORITY FUND F238	15,379,525	2.88%	399,867,650
27	KOTAK MAHINDRA (INTERNATIONAL) LIMITED	11,533,350	2.16%	299,867,100
28	GOLDMAN SACHS (SINGAPORE) PTE. - ODI	11,533,350	2.16%	299,867,100
29	TATA AIG GENERAL INSURANCE COMPANY LIMITED	11,533,350	2.16%	299,867,100
30	RISING INDIA FOCUS FUND LIMITED	3,852,500	0.72%	100,165,000
31	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	3,846,175	0.72%	100,000,550
	<b>Total</b>	<b>534,563,007</b>	<b>100.00%</b>	<b>13,898,638,182</b>

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Out of the total allocation of 534,563,007 Equity Shares to the Anchor Investors, 326,134,825 Equity Shares have been allocated to a total of 4 Mutual Funds who have applied through a total of 20 schemes, the scheme-wise details of which are provided in table below:

Sr No	Name of Mutual Fund Scheme	No. of Equity Shares Allocated	Percentage of the Anchor Investor portion (%)	Total Amount allocated(Rs)
1	HDFC TRUSTEE COMPANY LIMITED-HDFC EQUITY FUND	103,276,325	19.32%	2,685,184,450
2	HDFC TRUSTEE CO LTD A/C HDFC HOUSING OPPORTUNITIES FUND-1140D NOVEMBER 2017 (1)	20,642,500	3.86%	536,705,000
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20	INVESCO TRUSTEE PRIVATE LIMITED - A/C INVESCO INDIA EQUITY SAVINGS FUND	94,875	0.02%	2,466,750
<b>Total</b>		<b>326,134,825</b>	<b>61.01%</b>	<b>8,479,505,450</b>

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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Anchor Investor Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference no later than two days after the Bid/Offer Closing Date, as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated January 12, 2021.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
For **INDIAN RAILWAY FINANCE CORPORATION LIMITED**



Authorised Signatory



Name: Vijay Shirode

Designation: Company Secretary

cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India

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