

Annexure I

COMPUTER AGE MANAGEMENT SERVICES LIMITED

CIN: U65910TN1988PLC015757

Regd. Office: New No. 10, Old No. 178, M.G.R. Salai, Nungambakkam, Chennai 600 034, Tamil Nadu

LOCK-IN DETAILS

No. of Equity Shares	Distinctive Nos.		Type of Security	Lock-in Dates		Physical/Demat
Fully Paid-up	From	To		From	To	
54,19,230	1	54,19,230	Fully Paid up and under Lock-in	29-Sep-2020	28-Oct-2020	Demat #
1,28,27,370	54,19,231	1,82,46,600	Fully Paid up and Not under Lock-in	Lock-in Not Applicable - IPO		Demat
19,50,400	1,82,46,601	2,01,97,000	Fully Paid up and Not under Lock-in	Lock-in Not Applicable - AIFs Category II		Demat ^
10,40,879	2,01,97,001	2,12,37,879	Fully Paid up and under Lock-in	14-Sep-2020	13-Sep-2021	Demat \$
1,77,62,391	2,12,37,880	3,90,00,270	Fully Paid up and under Lock-in	29-Sep-2020	28-Sep-2021	Demat
97,59,730	3,90,00,271	4,87,60,000	Fully Paid up and under Lock-in	29-Sep-2020	28-Sep-2023	Demat
26,800	4,87,60,001	4,87,86,800	Fully Paid up and Not under Lock-in	Lock-in Not Applicable - ESOP		Demat *
4,87,86,800						
Notes:						

#i) 5,419,230 Equity Shares allocated to Anchor Investors are Locked-in upto 28th October, 2020

\$ (ii) 731,707 Equity Shares held by IIFL India Private Equity Fund Series 1A and 309,172 Equity Shares held by Edelweiss Crossover Opportunities Fund-Series II, which are Category II Alternative Investments Funds, are locked-in for a period of one year from the date of purchase (i.e.14th September, 2020) of such Equity Shares. (Refer Page No. 63 - 64 of the Prospectus of the Company)

^ iii) 1,241,430 Equity Shares held by Faering Capital India Evolving Fund II and 708,970 Equity Shares held by Faering Capital India Evolving Fund III, which are Category II Alternative Investments Funds (AIFs) will not be under lock-in, as both AIFs have completed One year from the date of purchase (i.e. 04th April, 2019). (Refer Page No.64 of the Prospectus of the Company)

As per Regulation 17 (c) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Equity Shares held by Category II Alternative Investments Funds (AIFs), shall be locked in for a period of at least one year from the date of purchase by Category II AIFs.

* iv) 26,800 Equity Shares allotted to the employees of the Company under ESOP Scheme of the Company will not be under lock-in. (Refer Page No. 62, 64 & 68 of the Prospectus of the Company)					
v) Details with respect to Lock-in are provided on page No.63-64 of the Prospectus of the Company.					
				For COMPUTER AGE MANAGEMENT SERVICES LIMITED	
				Sd/-	
				Manikandan Gopalakrishnan	
				Company Secretary and Compliance Officer	
Date: 30-Sep-2020					