



SAHARA
MUTUAL
FUND

Sahara Asset Management Company Private Limited

CIN No.: U65991MH1995PTC155207

Investment Manager to Sahara Mutual Fund. SEBI Regn No: MF/030/96/0

Corporate Office: 97-98, 9th Floor, Atlanta, Nariman Point,

Mumbai- 400 021 • Tel: 022 22047196

Email: saharamutual@saharamutual.com Website: www.saharamutual.com

Winding up of all schemes of Sahara Mutual Fund under Regulation 39 (2) (c) of SEBI (Mutual Funds) Regulations, 1996

NOTICE is hereby given that the Board of Trustees of Sahara Mutual Fund (the "Trustees") has decided to wind up all the existing eleven (11) schemes of Sahara Mutual Fund namely Sahara Tax Gain Fund, Sahara Growth Fund, Sahara Midcap Fund, Sahara Wealth Plus Fund, Sahara Infrastructure Fund, Sahara R.E.A.L Fund, Sahara Power and Natural Resources Fund, Sahara Banking and Financial Services Fund, Sahara Super 20 Fund, Sahara Star Value Fund and Sahara Liquid Fund for the purpose of complying with the directions issued in SEBI order no. WTM / GM / IMD / 07 / 2018-19 dated April 11, 2018 (the "Order") wherein Sahara Mutual Fund is directed to wind up all its schemes.

Pursuant to Regulation 40 of the SEBI Regulations, on and from the date of publication of this notice, the Board of Trustees of Sahara Mutual Fund and Sahara AMC shall: (a) cease to carry on any business activity in respect of the Scheme; (b) cease to create or cancel units in the Scheme; (c) cease to issue or redeem units in the Scheme.

The Trustees or Sahara AMC will dispose of the assets of the scheme(s) in the best interests of the unit holder(s). The sale proceeds after discharge of all liabilities and expenses will be paid to the unit holder(s) in proportion to their respective interests in the assets of the scheme.

All the existing schemes will be wound up on March 27th, 2020. Accordingly, full and final redemption proceeds of all outstanding units as on March 27th, 2020 will be paid out to the unit holders as per the NAV of March 27th, 2020.

Individual letters will be dispatched to the unit holder(s) disclosing the circumstances leading to the winding up of the Scheme(s).

Intimation of any Change of Address/ Bank Details should be immediately forwarded to the nearest Investors Service Centers (ISCs) of KFin Technologies Private Limited (Registrar and Transfer Agent).

For any queries or clarifications in this regard, please contact us at (022)-22047197/98 or email to us at saharamutual@saharamutual.com or intimate any of the nearest ISCs of KFin Technologies Private Limited.

On behalf of the Board

For Sahara Asset Management Company Private Limited

Place : Mumbai

Date : March 19, 2020

Sd/-

Compliance Officer

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.