

<b>ROSSARI BIOTECH LIMITED</b>						
<b>Regd. Office: 201 A - B, 2nd Floor, Akruti Corporate Park, L.B.S. Marg, next to GE Gardens, Kanjurmarg (W), Mumbai 400 079</b>						
<b>LOCK-IN DETAILS</b>						
<b>No. of Equity Shares</b>	<b>Distinctive Nos.</b>		<b>Type of Security</b>	<b>Lock-in Dates</b>		<b>Physical/Demat</b>
<b>Fully Paid-up</b>	<b>From</b>	<b>To</b>		<b>From</b>	<b>To</b>	
3,502,940	1	3,502,940	Fully paid-up and under lock-in	21-July-2020	19-Aug-2020	Demat#
6,997,060	3,502,941	10,500,000	Fully paid-up and Not under lock-in	<b>Lock-in Not Applicable - IPO</b>		Demat
588,230	10,500,001	11,088,230	Fully paid-up and under lock-in	27-Feb-2020	26-Feb-2021	Demat*
29,278,812	11,088,231	40,367,042	Fully paid-up and under lock-in	21-July-2020	20-July-2021	Demat
10,385,878	40,367,043	50,752,920	Fully paid-up and under lock-in	21-July-2020	20-July-2023	Demat
1,176,470	50,752,921	51,929,390	Fully paid-up and Not under lock-in	<b>Lock-in Not Applicable - IPO</b>		Demat
<b>51,929,390</b>						
<b>Notes:</b>						
#i) 35,02,940 Equity Shares allotted to Anchor Investors are Locked-in upto 19th August, 2020;						
#ii) Pursuant to Regulation 17(c) of the SEBI ICDR Regulations, 235,300 equity shares of face value of Rs.2/- each of the Company held by IIFL Special Opportunities Fund – Series 4 an Alternative Investment Fund of Category II and 352,930 equity shares of face value of Rs.2/- each of the Company held by Axis New Opportunities AIF-I an Alternative Investment Fund of Category I, shall be locked-in for a period of one year from the date of the allotment i.e. 27th February, 2020. (Refer Page No.78 of the Prospectus of the Company); and						
iii) Details with respect to Lock-in are provided on page No.77-79 of the Prospectus of the Company.						