

MULTIMETALS LIMITED

Registered Office: Heavy Industries Area, Kansua Road, Kota, Rajasthan-324003- India.

Tel No.: +91-744-7118519 | CIN: L27101RJ1962PLC001519

Website: www.multimetals.in | Email: roc@multimetals.in | Contact Person: Mr. Mukesh Kasera, CFO

This corrigendum announcement ("**Corrigendum**") is in respect to the public announcement published on June 17, 2020 ("**Public Announcement**") & Letter of Offer ("**Offer Letter**" / "**LOF**") dated June 16, 2020 issued under the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended ("**Delisting Regulations**") by Mr. Rajendra Agrawal ("Acquirer 1"), Mr. Vasudev Agrawal ("Acquirer 2"), Mrs. Aparna Agrawal ("Acquirer 3"), Mrs. Malti Agrawal ("Acquirer 4"), Mr. Ajay Agrawal ("Acquirer 5"), and Mrs. Jyoti Agrawal ("Acquirer 6"), all forming part of the Promoters/Promoter Group (**hereinafter collectively referred to as "Acquirers"**) to the Public Shareholders of Multimetals Limited (**the "Company" or "MML"**) in respect of the proposed acquisition of 19,13,174 equity shares of face value Rs. 10 each ("Equity Shares") representing 16.01% of the total paid up equity share capital of the Company and consequent voluntary delisting of the equity shares of the Company from the Calcutta Stock Exchange Limited (CSE) (**CSE referred to as the "Stock Exchange"**). This Corrigendum is being issued by the Acquirers in consultation with the Manager to the Offer, in order to abide by Regulation 13(2) of Delisting Regulations, which states that the Offer shall remain open for a period of five working days, during which the public shareholders may tender their bids.

Accordingly, the Shareholders are requested to note the following changes to the Public Announcement and Offer Letter in relation to the offer.

1. Update on the Schedule of Activities:

Activity	Original Day and Date	Revised Day and Date
Bid Opening Date (bid starts at trading hours)	Thursday, June 25, 2020	Thursday, June 25, 2020
Last date of revision (upwards) or withdrawal of Bids	Wednesday, July 01, 2020	Tuesday, June 30, 2020
Bid Closing Date (bid closes at end of trading hours)	Thursday, July 02, 2020	Wednesday, July 01, 2020
Last date for Announcement of Discovered Price/Exit Price and acceptance/ non-acceptance of the same	Thursday, July 09, 2020	Wednesday, July 08, 2020
Last date of payment of consideration	Thursday, July 16, 2020	Wednesday, July 15, 2020
Last date for return of Equity Shares to the shareholders in case of failure of Delisting Offer/Bids have not been accepted	Thursday, July 16, 2020	Wednesday, July 15, 2020

2. Accordingly, the bid closing date as appearing in the Public Announcement under para 11.1 and in Offer Letter under para 17.1 & under section "Key definitions", should be read as "July 01, 2020"

3. All other terms and conditions of Public Announcement and Letter of Offer remain unchanged.

4. If the Public Shareholders have any queries, they should consult the Manager to the Offer or the Registrar to the Offer.

5. A copy of this Corrigendum is also available on Company's Website i.e. www.multimetals.in

MANAGER TO THE DELISTING OFFER	REGISTRAR TO THE OFFER
HEM SECURITIES LIMITED 202-203, Jaipur Tower, M.I. Road, Jaipur, Tel : +91- 0141- 4051000 Email: ib@hemsecurities.com Website: www.hemsecurities.com Contact Person: Mr. Anil Bhargava SEBI Registration No: INM000010981	Bigshare Services Pvt. Ltd. Address:-1st Floor, Bharat Tin Works Building,Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai – 400059 Tel No.: +91-022-62638200 Fax No.: +91-022-62638299 Website: www.bigshareonline.com Email :babu@bigshareonline.com Contact Person: Mr. Babu Raphael SEBI Regn. No.: INR000001385

Place: Kota

Date: June 23, 2020

Signed for and on behalf of all the Acquirers

Sd/-

Mr. Rajendra Agrawal