

UJJIVAN SMALL FINANCE BANK LIMITED

Regd. Office: Plot No. 2364/ 8, Khampur Raya Village, Shadi Kampur, Main Patel Road, New Delhi 110 008

LOCK-IN DETAILS

| No. of Equity Shares | Distinctive Nos. | | Type of Security | Lock-in Dates | | Physical/Demat |
|--|------------------|------------|-------------------------------------|------------------------------|-------------|----------------|
| | Fully Paid-up | From | | To | From | |
| 34,56,44,634 | 1 | 345644634 | Fully paid-up and under Lock-in | 10-Dec-2019 | 9-Dec-2022 | Demat |
| 1,09,43,92,166 | 345644635 | 1440036800 | Fully paid-up and under Lock-in | 10-Dec-2019 | 9-Dec-2020 | Demat |
| 1,40,55,097 | 1440036801 | 1454091897 | Fully paid-up and under Lock-in | 11-Nov-2019 | 10-Nov-2020 | Demat |
| 3,07,14,285 | 1454091898 | 1484806182 | Fully paid-up and under Lock-in | 13-Nov-2019 | 12-Nov-2020 | Demat |
| 4,07,14,285 | 1484806183 | 1525520467 | Fully paid-up and under Lock-in | 10-Dec-2019 | 9-Dec-2020 | Demat |
| 8,20,94,594 | 1525520468 | 1607615061 | Fully paid-up and under Lock-in | 10-Dec-2019 | 8-Jan-2020 | Demat# |
| 12,06,08,108 | 1607615062 | 1728223169 | Fully paid-up and Not under Lock-in | Lock-in Not Applicable - IPO | | Demat |
| 1,72,82,23,169 | | | | | | |
| Notes: | | | | | | |
| #i) 82,094,594 Equity Shares allotted to Anchor Investors are Locked-in upto 08th January, 2020; | | | | | | |
| ii) 14,055,097 Equity Shares allotted under Phase 1, Phase 2 and Phase 3 of the Ujjivan Small Finance Bank - Employee Stock Purchase Scheme 2019 is under Lock-in for 1 year from 11th November, 2019 till 10th November, 2020; | | | | | | |
| iii) As per Regulation 17 of the SEBI (Issue of Capital Disclosure Requirements) Regulations, 2018, Equity Shares held by Category II – Alternate Investment Fund (AIF) shall be locked-in for a period of at least one year from the date of purchase. Hence, 30,714,285 Equity Shares held by IIFL Special Opportunities Fund, IIFL Special Opportunities Fund - Series 2, IIFL Special Opportunities Fund - Series 3, IIFL Special Opportunities Fund - Series 4, IIFL Special Opportunities Fund - Series 5, IIFL Special Opportunities Fund - Series 7 and Avendus Future Leaders Fund I [AIF] are locked-in for 1 year from the date of allotment, viz. from 13th November, 2019 to 12th November, 2020; and | | | | | | |
| iv) Details with respect to Lock-in are provided on page No.66-67 of the Prospectus of the Company. | | | | | | |