

Format of Holding of Specified securities

POST ISSUE 10.12.2019

1. Name of Listed Entity: UJJIVAN SMALL FINANCE BANK LIMITED
2. Scrip Code/Name of Scrip/Class of Security: EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a Whether the Listed Entity has issued any partly paid up shares		No
b Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c Whether the Listed Entity has any shares against which depository receipts are issued?		No
d Whether the Listed Entity has any shares in locked-in?	Yes	
e Whether any shares held by promoters are pledge or otherwise encumbered?		No

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								Class Equity	Class NA	Total			No.	As a % of total Shares held		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)	(XIII)	(XIV)	
(A)	Promoter & Promoter Group**	7	1440036800	0	0	1440036800	83.32	1440036800	0	1440036800	83.32	1440036800	100.00	0	0.00	1440036800
(B)	Public**	95108	288186369	0	0	288186369	16.68	288186369	0	288186369	16.68	167578261	58.15	NA	NA	288186369
(C)	Non Promoter-Non Public Shares underlying DRs	0	0	0	0	0	0 NA	0	0	0	0.00	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	<b>95115</b>	<b>1,72,82,23,169</b>	<b>0</b>	<b>0</b>	<b>1,72,82,23,169</b>	<b>100.00</b>	<b>1,72,82,23,169</b>	<b>0</b>	<b>1,72,82,23,169</b>	<b>100.00</b>	<b>1,60,76,15,061</b>	<b>93.02</b>	<b>0</b>	<b>0.00</b>	<b>1,72,82,23,169</b>

\*1,440,036,794 Equity Shares are held by Ujivan Financial Services Limited and one Equity Share each is held by Samit Kumar Ghosh, Carol Furtado, Sudha Suresh, Rajat Singh, Itira Davis and Premkumar G, as nominees on behalf of Ujivan Financial Services Limited, who is the beneficial owner of such Equity Shares. Samit Kumar Ghosh, Carol Furtado, Rajat Singh, Premkumar G, and Itira Davis also hold Equity Shares in their respective individual capacities, and accordingly, for the purpose of calculating the total number of shareholders, they have also been counted towards the number of 'public shareholders'.

\*\*Excludes the shares held by Samit Kumar Ghosh, Carol Furtado, Sudha Suresh, Rajat Singh, Itira Davis and Premkumar G, as nominees on behalf of Ujivan Financial Services Limited Pursuant to the Banking Regulation Act read with the gazette notification DBR.PSBD. No. 1084/16.13.100/2016-17 dated July 21, 2016, no shareholder can exercise voting rights in excess of 2.6% of the total share capital of a bank



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Name of the Shareholder	No. of Shares held	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held (V+V1+V2)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957 (VII) As a % of (A+B+C))	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (V1+V2) As a % of (A+B+C)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								Class Equity	Class MA	Total					
		(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	
(1)	Indian														
(a)	Individuals/Hindu undivided Family														
	CAROL ARPANAYANA SURTADO	6	6	0	0	6	0.00	0	0	0	0	0	0	0	
	SAMIT GHOSH	1	1	0	0	1	0.00	0	0	0	0	0	0	0	
	ITTRA DAVIS	1	1	0	0	1	0.00	0	0	0	0	0	0	0	
	G. PRENKUMAR	1	1	0	0	1	0.00	0	0	0	0	0	0	0	
	RALAT KUMAR SINGH	1	1	0	0	1	0.00	0	0	0	0	0	0	0	
	SUCHA SURESH	1	1	0	0	1	0.00	0	0	0	0	0	0	0	
(b)	Central Government/State Government(s)														
(c)	Financial Institutions/Banks														
(d)	Any Other														
	UJIVAN FINANCIAL SERVICES LIMITED	1	1440036794	0	0	1440036794	83.32	0	0	0	0	0	0	0	
	Sub-Total (A)(1)	7	1440036800	0	0	1440036800	83.32	0	0	0	0	0	0	0	
(2)	Foreign														
(a)	Individuals (Non-Resident Individuals)/Foreign Individuals														
(b)	Government														
(c)	Institutions														
(d)	Foreign Portfolio Investor														
(e)	Any Other														
	Sub-Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0	0	0	0	
	Total Shareholding of Promoter and Promoter Group (A)(A1)+(A)(2)	7	1440036800	0	0	1440036800	83.32	0	0	0	0	0	0	0	



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculate as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								Class Equity	Class NA	Total					
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)		
(1)	Indian														
(a)	Individuals/Hindu undivided Family		6	0	0	6	0.00	6	0.00	0	0.00	6	100.00	0	
	CAROL KRIPANAYANA FURTADO		1	0	0	1	0.00	1	0.00	0	0.00	1	100.00	0	
	SAMIT GHOSH		1	0	0	1	0.00	1	0.00	0	0.00	1	100.00	0	
	ITHIRA DAVIS		1	0	0	1	0.00	1	0.00	0	0.00	1	100.00	0	
	G PREM Kumar		1	0	0	1	0.00	1	0.00	0	0.00	1	100.00	0	
	RAJAT KUMAR SINGH		1	0	0	1	0.00	1	0.00	0	0.00	1	100.00	0	
	SUDHA SURESH		1	0	0	1	0.00	1	0.00	0	0.00	1	100.00	0	
(b)	Central Government/State Government(s)		0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(c)	Financial Institutions/banks		0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(d)	Any Other		1	1440036794	0	1440036794	83.32	1440036794	83.32	0	0.00	1440036794	100.00	0	
	UJIVAN FINANCIAL SERVICES LIMITED		1	1440036794	0	1440036794	83.32	1440036794	83.32	0	0.00	1440036794	100.00	0	
	Sub-Total (A)(1)		7	1440036800	0	1440036800	83.32	1440036800	83.32	0	0.00	1440036800	100.00	0	
(2)	Foreign														
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(b)	Government		0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(c)	Institutions		0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(e)	Any Other		0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
	Sub-Total (A)(2)		0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		7	1440036800	0	1440036800	83.32	1440036800	83.32	0	0.00	1440036800	100.00	0	





Table III - Statement showing shareholding pattern of the Public shareholder

Category	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (W+X+Y+Z)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights securities	No of Voting Rights	Total as a % of total shares	No of Shares Underlying convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class Equity	Total	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)
							NA					No.	As a % of total shares held	
(1)	Institutions	12	34443989	0	34443989	1.99	34443989	0	34443989	1.99	28717794	83.38	NA	34443989
(a)	Mutual Funds	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0
(b)	Venture Capital Funds	30	59315380	0	59315380	3.43	59315380	0	59315380	3.43	55062916	92.83	NA	59315380
(c)	Alternate Investment Funds	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0
(d)	Foreign Venture Capital Investors	36	55717449	0	55717449	3.22	55717449	0	55717449	3.22	41519200	74.52	NA	55717449
(e)	Foreign Portfolio Investors	23	14410085	0	14410085	0.83	14410085	0	14410085	0.83	0	0.00	NA	14410085
(f)	Financial Institutions/Banks	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0
(g)	Insurance Companies	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0
(h)	Provident Funds/Pension Funds	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0
(i)	Any Other	13	8737561	0	8737561	0.51	8737561	0	8737561	0.51	6080400	69.59	NA	8737561
	Qualified Institutional Buyer	114	172624464	0	172624464	9.99	172624464	0	172624464	9.99	131389310	76.11	NA	172624464
(2)	Central Government/State Government(s)/President of India	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0
	Sub Total (B)(1)	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0
(3)	Non-institutions	94199	50850079	0	50850079	2.94	50850079	0	50850079	2.94	9286944	18.26	NA	50850079
(a)	Individual shareholders holding nominal share capital up to Rs.2 Lakhs	347	42202110	0	42202110	2.44	42202110	0	42202110	2.44	24859778	58.91	NA	42202110
	Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0
(b)	NBFCs Registered with RBI	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0
(c)	Employee Trusts	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0
(d)	Overseas Depositories (Holding Dirs)/Balancing figure	0	0	0	0	0.00	0	0	0	0.00	0	0	NA	0
(e)	Any Other	5	2264641	0	2264641	0.13	2264641	0	2264641	0.13	0	0	NA	2264641
	TRUSTS	266	1563569	0	1563569	0.09	1563569	0	1563569	0.09	1428571	91.37	NA	1563569
	NON RESIDENT INDIANS	1	51230	0	51230	0.00	51230	0	51230	0.00	0	0	NA	51230
	NON RESIDENT INDIAN NON REPATRIATE BODIES CORPORATES	176	18630276	0	18630276	1.08	18630276	0	18630276	1.08	571428	100.00	NA	18630276
	Sub Total (B)(3)	94994	115561905	0	115561905	6.69	115561905	0	115561905	6.69	36197951	31.32	NA	115561905
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	95108	288186369	0	288186369	16.68	288186369	0	288186369	16.68	167578261	58.15	NA	288186369



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Sharehold ing as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	
								Class Equity	Class NA	Total						
(1)	(I) Custodian/DR Holder Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	(III)	(IV) 0	(V) 0	(VI) 0	(VII) 0	(VIII) 0.00		0	0	(X) 0	0.00	0	0.00	NA	0
(2)			0	0	0	0	0.00		0	0	0	0.00	0	0.00	NA	0
	<b>Total Non-Promoter-Non Public Shareholding (C) = (G)+(H)+(I)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>0</b>



**Annexure**

**Table V- Statement showing details of significant beneficial owners (SBOs)**

Sr. No	Details of the SBO (I)		Details of the registered owner		Details of holding/ exercise of			Date of creation / acquisition of significant beneficial interest# (IV)										
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN / Passport No. in case of a foreign national	Nationality	Whether by virtue of:											
NA	NA	NA	NA	NA	NA	NA	<table border="1"> <tr> <td>Shares</td> <td>%</td> </tr> <tr> <td>Voting rights</td> <td>%</td> </tr> <tr> <td>Rights on distributable dividend or any other distribution</td> <td>%</td> </tr> <tr> <td>Exercise of control</td> <td>%</td> </tr> <tr> <td>Exercise of significant influence</td> <td>%</td> </tr> </table>	Shares	%	Voting rights	%	Rights on distributable dividend or any other distribution	%	Exercise of control	%	Exercise of significant influence	%	NA
Shares	%																	
Voting rights	%																	
Rights on distributable dividend or any other distribution	%																	
Exercise of control	%																	
Exercise of significant influence	%																	

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.



Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
<b>Total:</b>		<b>0</b>	<b>0</b>





**Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders,**

No of Shareholders	No of shares
0	0

