Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name o	of Listed Entity: Oceanic Foods Limited								
2		ode/Name of Scrip/Class of Security: 540405								
3	Share H	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)								
	a.	If under 31(1)(b) then indicate the report for Quarter ending 30.09.2019	7.							
	b. If under 31(1)(c) then indicate date of allotment/extinguishment									
4	Declara	ation: The Listed entity is required to submit the following declaration to the extent of submission of information:-								

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	110
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Tes	No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



	Summary Statement holding of specified s	- Cultures																
			equity shares	No. of		r Total nos.		1	ting Rights	held in each c	ass of	Shares Underlyin g Outstandi	assuming	Number of Locked in shares		pledged	Number of Shares pledged or otherwise encumbered	
		Nos. of		Partly paid-up equity shares			SCRR,	No of Voting Rights			Total as a	convertibl	convertibl		As a % of total Shares		As a % of total	shares held in demateri alised
ategory	Category of shareholder	ers						Class eg: X	Class eg: y	lass eg: y Total	(A+B+C)		securities	No. (a)		No. (a)	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	form
(1)	(II)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1	K)		(X)	(XI)=	(XII)		(XIII)	(XIV)
4)	Promoter & Promoter Group	7	8422500		0	8422500	74.8667	8422500	0	8422500	74.8667	0	74.8667	2325000	27.6046	5.5	0 0	8422500
3)	Public	94	2827500		0	2827500	25.1333	2827500	0	2827500	25.1333	0	25.1333	0	0	NA	NA.	2827500
()	Non Promoter - Non Public				0				0			0	1		0	NA	NA	
C1)	Shares Underlying DRs	0	0		0	0	0	0	0	0	0	0	0	0	0	NA	NA	
C2)	Shares Held By Employee Trust	0	0		0	0	0	0	0	0	0	0	0	0	0	NA	NA	
	Total	101	11250000	(0	11250000	100	11250000	0	11250000	100	0	100	2325000	20.6666		0 0	11250000



		PAN			Partly paid-up equity	No. of shares underlyin	Total nos. s shares held	Shareholdin g % calculated as per SCRR, 1957 As a %	Number of Voting Rights held in each class of securities				Underlyin E	g , as a % assuming full conversion	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		of equity
				No. of fully					No of Voting Rights					of convertible securities (As a % of	,	As a % of	shares held in demateri
	Category & Name of the shareholders		Nos. of sharehold ers	equity shares held					Class eg: X	Class eg: y	Total	Total as a % of (A+B+C)		as a percentage		Shares held(b)	No. (a)	Shares held(b)	alised form
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a %			(IX)		(X)	(XI)=	(XII)	()	(III)	(XIV)
	1 Indian			1			2			2							_		
(a)	Individuals / Hindu Undivided Family		7	8422500		0	8422500	74.8667			8422500	74.8667		74.8667		27.6046	() (842250
	Vinodrai D. Patel	ABJPP7381H	1	2227500		0	2227500	19.8			2227500	19.8		19.8		90.9091	((222750
	Vinodrai D. Patel Huf	AACHP0897C	1	1889811		0	1889811	16.7983			1889811	16.7983		16.798		- [1) (188981
	Nirmala V. Patel	AELPP2575G	1	1372404		0	1372404				1372404	12.1991	- (12.1991			() (137240
	Ajesh V. Patel	AAOPP4599H	1	1057485		0	1057489				1057485	9.3999		9.3999		28.3692			105748
	Tulan V. Patel	ACMPP8862D	1	1009800		0	1009800				1009800	8.976		8.976		() (0 100980
	Ajesh V. Patel Huf	AACHP0898P	1	445500		0 0	445500				445500			3.96		() (0 44550
	Khyati T. Patel	ANKPP57108	1	. 420000		0	420000	3,7333	420000		420000	3.7333	- 0	3.733	3 0	(1 (2 (0 42000
(b)	Central Government / State Government(s)		(0		0 0	(0	0		0				0	-		1	1
(c)	Financial Institutions / Banks		(0		0 0		0	0		0		() (() (1
(d)	Any Other (Specify)		(0		0 0		0	0		0) 1	0		1	0 1	1
	Sub Total (A)(1)		1	8422500		0	8422500	74.8667	8422500		8422500	74.8667	1	74.866	2325000	27.6046	5 1	0 (0 842250
	2 Foreign									_	-			-		-	-	-	-
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		1			0 0					0				0 0		,	0 0	0
(b)	Government		-	0		0 0		0	0 0		0 0	0	1	0	0 0	()	0	0
(c)	Institutions		-	0		0 0	(0	0 0		0 0			0	0 (()	0	٥
(d)	Foreign Portfolio Investor		1	0 0		0 0		0	0 0		0 0)	1	0 (0	0
(e)	Any Other (Specify)		-			0 0		0	0 0		0 0			0	0 0	1	9	0	0
	Sub Total (A)(2)		-	0 0		0 0			0 0		0			0	0 (1		0	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)			8422500		0 0	842250	74,8667	8422500		8422500	74.866	,	74.866	7 2325000	27.604	6	0	0 842250

Details of Shares which remain unclain

Note : (1) PAN would not be disp (2) The term 'Encumbranc er regulation 28(3) of SEBI (Substantial Acqu



Oceanic Foods Limited
Table III - Statement showing shareholding pattern of the Public shareholder

	- 1					No. of	Total nos.	Sharehold ing % calculated			hts held in e	each class		assuming full conversio n of convertibl	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number
			Nos. of +	No. of fully paid up equity shares held	Partly paid-up equity	shares underlyin		as per SCRR, 1957 As a	No of Voti			Total as a	ng convertibl			As a % of total	No. (a)	As a % of total	of equity shares held in
		PAN	sharehold		shares held	Depositor y Receipts		% of (A+B+C2)	Class eg:	Class eg: y		% of (A+B+C)	securities (including		No. (a)	Shares held(b)		Shares held(b)	demateria lised form
	an regard	(11)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	-		IX)		(X)	(XI)=	- (XII)	()	XIII)	(XIV)
-	(I)	(11)	(m)	(14)	(4)	(*1)	(411)-	(timy res a		T .	1		1	-		T		T	
	Mutual Fund		0			0 0		0	0	0	0		0	0	- 31	0 (NA	NA	
a)			0	0				0	0		0	- 0	0	0	- 1	0	NA	NA	
b)	Venture Capital Funds		. 0		_								0	0		0 0	NA	NA	
c)	Alternate Investment Funds		0					_			0	-	0 0	0		0 0	NA	NA	
d)	Foreign Venture Capital Investors		0							1				0	1	0 0	NA	NA	
e)	Foreign Portfolio Investor		- 0											0		0 0	NA	NA	
1)	Financial Institutions / Banks		0	_							0			0		0 0	NA	NA	
g)	Insurance Companies		0						-		-			0			NA	NA	
h)	Provident Funds/ Pension Funds		0			0 0		_		1	0			0		0 0	NA	NA	
i)	Any Other (Specify)							-			0		1	1 0			NA	NA	1
	Sub Total (B)(1)					0	1	-	-		-	-	1	-			1		_
2	Central Government/ State Government(s)/ President of India										ļ,				<u></u>		INA	(NA	<u> </u>
	Sub Total (B)(2)		0	0	(0	0	0	0	0	0	0	0	0	-	0	NA	INA	-
3	Non-Institutions								B 2						-	-	NA.	NA	-
2)	Individuals			0			-								- 1	7	NA.	IVA	-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		64	335982		0	335982	2,9865	335982	0	335982	2.9865	. 0	2,9865		0 0	NA	NA	33598
	ii. Individual shareholders holding nominal																	E	
	share capital in excess of Rs. 2 lakhs.		18	2347500		0	2347500	20.8667	2347500	0	2347500	20.8667	0	20.8667			NA	NA	234750
		ACVPV3770H		360000	- (0	360000	3.2	360000	0	360000	3.2					NA.	NA	36000
_		AAUPV5546Q		240000	-	0	240000	2.1333	240000	0	240000	2.1333	0	2.1333			NA	NA	24000
		AAYPP1612R		120000	1	0 0	120000	1.0667	120000		120000	1.0667	7 0	1.0667			NA	NA	12000
		ABIPM7156L		387000	1	0	387000	3.44	387000	0	387000	3.44	0	3.44	1	0 (NA	NA	38700
_		AJDPV2548L		363000		0	363000	3.2267	363000	0	363000	3.2267	7 0	3.2267	1	0 (NA	NA	36300
_		AGQPK8374D	_	120000		0 0		1.0667	120000	0	120000	1.066	7 (1.0667		0 (NA	NA	12000
		ABIPM7158E	-	387000					387000		387000	3.44	1 (3.44		0 (NA '	NA	38700
	NBFCs registered with RBI	POINTALL TOOL	-	307300				-	00,000		0 0		0 0	0		0 (NA	NA	
)			0	-				-		1	0 0		0 0	0 0		0 0	NA	NA	
	Trust Employee		-	-		-		-											
d)	Overseas Depositories (holding DRs) (balancing figure)			(0 0) (0			0		0 (1.280			NA D NA	NA NA	14401
e)	Any Other (Specify)		12			0 0					144018						DNA	NA	12300
	Hindu Undivided Family		9	123000		0 0			123000		123000			1.093			DINA	NA NA	2101
	Bodies Corporate		1 3	2101		0 0			2101		21018	0.186		0.1868				NA NA	282750
	Sub Total (B)(3)		94	2827500		0 0	282750	25.1333	282750	0 1	0 2827500	25.133	3 (25.133	3	0	0 NA	IVA	202/30
	Total Public Shareholding (B)= (B){1)+(B)(2)+(B)(3)		94	282750		0	282750	25.1333	282750	0	0 2827500	25.133	3	25.133	3	0	0 NA	NA	282750

Details of the shareholders acting as persons in Concert including their St
| No. of shareholders | No. of Shares |

Details of Shares which remain unclaimed may be given hear along with details such as num which are frozen etc.

Note:
(1) FAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



V - Statement showing shareholding pattern of the No		oter Holling	DIIC 3	narenoiue	21														
						No. of		Sharehold ing % calculated	Number	of Voting Ri	ghts held in	each class	Shares Underlyin E Outstandi	assuming			Number of Shares pledged or otherwise encumbered		
Category & Name of the shareholders		Nos shar	. of	No. of fully paid up equity shares held	Partly d pald-up y equity shares held	shares underlyin B Depositor	Total nos.	% of				Total as a % of	ng convertib	conversio n of convertibl e		As a % of total Shares		As a % of total	of e sha heli den
(1)			(111)	(IV)	(V)	y Receipts (VI)	(VII)=	(VIII) As a	Class eg:	g: X Class eg		(A+B+C)	(including		No. (a)	held(b)	No. (a)	held(b)	lised fo
1 Custodian/DR Holder			0	()	1-1	14.7	(vii)-	(AIII) W2 B			(IX)		(X)	(XI)=		XII)	(X	(111)	Т
Employee Benefit Trust (under SEBI (Share based Employee 2 Benefit) Regulations, 2014)										0	0	0 0	0	0		0 0	NA	NA	F
Total Non-Promoter- Non Public Shareholding {C}= (C)(1)+(C)(2)			U	- 0				0		0	0	0 0	0	0		0 0	NA	NA	L

Note: (1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective col ailable and the balance to be disclosed as held by custodian.

