

Name of the Company	JM Financial Products Limited					
Security Description	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures					
Face/Paid-up value of NCDs (Rs. /NCD)	1,000.00					
Issue Price of NCDs (Rs. /NCD)	1,000.00					
Series	I	II	III	IV	V	VI
Frequency	Annual	Cumulative	Annual	Cumulative	Monthly	Annual
Scrip Code	936696	936698	936700	936702	936704	936706
Scrip ID	990JMFPL21	0JMFPL21AA	1020JMFPL22	0JMFPL22A	1004JMFPL24	1050JMFPL24
No. of Securities	443095	95237	1382311	278894	669181	1001042
ISIN	INE523H07AG2	INE523H07AH0	INE523H07AI8	INE523H07AJ6	INE523H07AK4	INE523H07AL2
Coupon (%) for all Investor Categories	9.90%	NA	10.20%	NA	10.04%	10.50%
Effective Yield (per annum) for NCD holders	9.89%	9.90%	10.19%	10.20%	10.51%	10.49%
Date of Allotment	21/05/2019					
Redemption Amount (Rs./NCDs) for NCD Holders	1,000.00	1,208.11	1,000.00	1,338.63	1,000.00	1,000.00
Redemption/Maturity date	21/05/2021	21/05/2021	21/05/2022	21/05/2022	21/05/2024	21/05/2024
First Interest payment date	21/05/2020	21/05/2021	21/05/2020	21/05/2022	01/07/2019	21/05/2020
Put Option	NA					
Call Option	NA	NA	21/05/2021*	21/05/2021*	21/05/2022*	21/05/2022*
Credit Rating	"CRISIL AA/Stable" by CRISIL Limited and ICRA AA/Stable by ICRA Limited					
Market lot	One NCD					

*Note: Call may be applicable in Series III and IV anytime after 21/05/2021 from Date of Allotment and in Series V and VI anytime after 21/05/2022 from Date of Allotment