

Name of the Company	SREI Infrastructure Finance Limited							
Security Description	Secured , Redeemable, Non-Convertible Debentures							
Face/Paid-up value of NCDs (Rs. /NCD)	1,000.00							
Issue Price of NCDs (Rs. /NCD)	1,000.00							
Nature	Secured							
Series	I	II	III	IV	V	VI	VII	VIII
Frequency	N.A.	Annual	Monthly	Annual	N.A.	Monthly	Annual	N.A.
Scrip Code	936658	936660	936662	936664	936666	936668	936670	936672
Scrip ID	0SIFL20A	975SIFL20	1005SIFL22	1050SIFL22	0SIFL22A	1025SIFL24	1075SIFL24	0SIFL24
No. of Securities	55869	65400	150752	240558	64311	210474	218667	51534
ISIN	INE872A07UW3	INE872A07UX1	INE872A07UY9	INE872A07UZ6	INE872A07VA7	INE872A07VB5	INE872A07VC3	INE872A07VD1
Coupon (% per annum) for Category I, Category II & Category III Investor(s)	N.A.	9.75%	10.05%	10.50%	N.A.	10.25%	10.75%	N.A.
Effective Yield (per annum) for Category I, Category II & Category III Investor(s)	9.81%	9.84%	10.52%	10.53%	10.51%	10.74%	10.76%	10.75%
Date of Allotment	15 May 2019							
Redemption Amount (Rs./NCDs) for NCD Holders	1,108.00	1,000.00	1,000.00	1,000.00	1,350.00	1,000.00	1,000.00	1,667.00
Redemption/Maturity date	18 June 2020	18 June 2020	15 May 2022	15 May 2022	15 May 2022	15 May 2024	15 May 2024	15 May 2024
First Interest payment date	18 June 2020	31 March 2020	15 June 2019	31 March 2020	15 May 2022	15 June 2019	31 March 2020	15 May 2024
Put/Call Option	NA							
Credit Rating	“BWR AA+; Outlook Stable” by Brickworks Ratings India Private Limited							
Market lot	One NCD							