

Annexure-I

NEOGEN CHEMICALS LIMITED

Regd. Office: 1002, 10th Floor, Dev Corpora Bldg, Opp. Cadbury Junction, Off Pokhran Road No. 2, Khopat, Thane - 400 601

LOCK-IN DETAILS

No. of Equity Shares	Distinctive Nos.		Type of Security	Lock-in Dates		Physical/Demat
Fully Paid-up	From	To		From	To	
29,00,000	1	2900000	Fully paid-up and Not under Lock-in	Lock-in Not Applicable - IPO		Demat
47,00,000	2900001	7600000	Fully paid-up and under Lock-in	03-May-2019	05-May-2022	Demat
1,24,78,793	7600001	20078793	Fully paid-up and under Lock-in	03-May-2019	05-May-2020	Demat
18,46,715	20078794	21925508	Fully paid-up and under Lock-in	04-May-2019	02-Jun-2019	Demat#
14,09,098	21925509	23334606	Fully paid-up and Not under Lock-in	Lock-in Not Applicable - IPO		Demat
2,33,34,606						
1 Year Lock-in	No. of Shares	3 Years Lock-in	No. of Shares	#30 Days Lock-in - Anchor Investors	No. of Shares	
a) Physical	Nil	a) Physical	Nil	a) Physical	Nil	
b) Demat	1,24,78,793	b) Demat	47,00,000	b) Demat	18,46,715	
Total	1,24,78,793	Total	47,00,000	Total	18,46,715	
Notes:						

#i) 1,846,715 Equity Shares allotted to Anchor Investors are Locked-in upto 02nd June, 2019;

#ii) Details with respect to Lock-in are provided on page No.95-97 of the Prospectus of the Company.