

Date: April 2, 2019

To

To, The General Manager Dept. of Corporate Services BSE Limited PJ Towers, Mumbai Samachar Marg, Mumbai - 400 001.	To, MSM – Trade Department National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai-400051
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Sub: Initial public offering of up to 13,685,095 equity shares of face value of Rs. 2 each (the "Equity Shares") on cash at a price of Rs. [●] per Equity Share of Metropolis Healthcare Limited ("Company") aggregating, up to Rs. [●] million, comprising an offer for sale of up to 6,272,335 Equity Shares by Dr. Sushil Kanubhai Shah ("Promoter Selling Shareholder") aggregating up to Rs. [●] million and up to 7,412,760 Equity Shares by CA Lotus Investments, aggregating to Rs. [●] million ("Investor Selling Shareholder" and together with the Promoter Selling Shareholder, the Selling Shareholders, and such offering the "Offer")

Dear Sir / Madam,

The IPO Committee of the Board of Directors of the Company at their meeting dated April 2, 2019 and the Selling Shareholders in consultation with JM Financial Limited, Credit Suisse Securities (India) Private Limited, Goldman Sachs (India) Securities Private Limited, HDFC Bank Limited and Kotak Mahindra Capital Company Limited (Book Running Lead Managers) to the Offer, have finalized allocation of an aggregate of 60,23,293 Equity Shares to Anchor Investors at the Anchor Investor Allocation Price of Rs. 880 per Equity Share (including share premium of Rs. 878 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Percentage of Anchor Investor Portion (%)	Total amount allocated (₹)
1	SMALL CAP WORLD FUND, INC	2,045,882	34.0%	1,800,376,160.00
2	FUNDSMITH EMERGING EQUITIES TRUST PLC	340,918	5.7%	300,007,840.00
3	FIRST STATE INDIAN SUB CONTINENT FUND	316,574	5.3%	278,585,120.00
4	CAISSE DE DEPOT ET PLACEMENT DU QUEBEC- FIRST STATE INVESTMENTS INTERNATIONAL LIMITED	172,074	2.9%	151,425,120.00
5	GRANDEUR PEAK EMERGING MARKETS OPPORTUNITIES FUND	193,868	3.2%	170,603,840.00
6	GRANDEUR PEAK GLOBAL OPPORTUNITIES FUND	190,655	3.2%	167,776,400.00
7	GRANDEUR PEAK INTERNATIONAL OPPORTUNITIES FUND	240,482	4.0%	211,624,160.00

Sayant Prakash



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METROPOLIS
The Pathology Specialist

INNER HEALTH REVEALED

Metropolis Healthcare Limited

Registered Office: 250 D, Udyog Bhavan, Hind Cycle Marg, Worli, Mumbai - 400 030.

CIN: U73100MH2000PLC192798. Tel: +91-22-3399 3939 / 6650 5555.

Email: support@metropolisindia.com | Website: www.metropolisindia.com

Central Laboratory: 4th Floor, Commercial Building-1A, Kohinoor Mall, Vidyavihar (W), Mumbai - 400 070.

8	NEUBERGER BERMAN EMERGING MARKET EQUITY FUND	545,462	9.1%	480,006,560.00
9	HOSTPLUS POOLED SUPERANNUATION TRUST NEUBERGER AUSTRALIA PTY LIMITED	136,357	2.3%	119,994,160.00
10	EASTSPRING INVESTMENTS- ASIAN SMALLER COMPANIES FUND	56,831	0.9%	50,011,280.00
11	HSBC GLOBAL INVESTMENT FUNDS - ASIA EX JAPAN EQUITY SMALLER COMPANIES	56,831	0.9%	50,011,280.00
12	ADITYA BIRLA SUN LIFE EQUITY FUND	340,918	5.7%	300,007,840.00
13	ADITYA BIRLA SUN LIFE BALANCED ADVANTAGE FUND	125,001	2.1%	110,000,880.00
14	ADITYA BIRLA SUN LIFE SMALL CAP FUND	147,730	2.5%	130,002,400.00
15	DESTINATIONS INTERNATIONAL EQUITY FUND, A SERIES OF BRINKER CAPITAL DESTINATIONS TRUST	72,760	1.2%	64,028,800.00
16	WASATCH INTERNATIONAL OPPORTUNITIES FUND	97,699	1.6%	85,975,120.00
17	BNP PARIBAS ARBITRAGE	56,837	0.9%	50,016,560.00
18	SUNDARAM MUTUAL FUND A/C SUNDARAM SMALL CAP FUND	113,645	1.9%	100,007,600.00
19	SUNDARAM MUTUAL FUND A/C SUNDARAM SERVICES FUND	113,628	1.9%	99,992,640.00
20	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS BALANCED ADVANTAGE FUND	34,085	0.6%	29,994,800.00
21	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS MAIDEN OPPORTUNITIES FUND - SERIES 1	79,560	1.3%	70,012,800.00
22	UTI - EQUITY FUND	238,646	4.0%	210,008,480.00
23	UTI HEALTHCARE FUND	22,729	0.4%	20,001,520.00
24	EDELWEISS ALTERNATIVE INVESTMENT OPPORTUNITIES TRUST - EDELWEISS CROSSOVER OPPORTUNITIES FUND	170,459	2.8%	150,003,920.00
25	JPMORGAN INDIA SMALLER COMPANIES FUND	56,831	0.9%	50,011,280.00
26	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	56,831	0.9%	50,011,280.00
	Total	6,023,293	100%	5,300,497,840.00



Out of the total allocation of 60,23,293 Equity Shares to the Anchor Investors, 1,215,942 Equity Shares were allocated to 4 domestic Mutual Funds through a total of 9 schemes, details of which are provided in the table below:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Total amount allocated (₹)
1(a)	ADITYA BIRLA SUN LIFE EQUITY FUND	340,918	300,007,840.00
1(b)	ADITYA BIRLA SUN LIFE BALANCED ADVANTAGE FUND	125,001	110,000,880.00
1(c)	ADITYA BIRLA SUN LIFE SMALL CAP FUND	147,730	130,002,400.00
2(a)	SUNDARAM MUTUAL FUND A/C SUNDARAM SMALL CAP FUND	113,645	100,007,600.00
2(b)	SUNDARAM MUTUAL FUND A/C SUNDARAM SERVICES FUND	113,628	99,992,640.00
3(a)	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS BALANCED ADVANTAGE FUND	34,085	29,994,800.00
3(b)	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS MAIDEN OPPORTUNITIES FUND - SERIES 1	79,560	70,012,800.00
4(a)	UTI - EQUITY FUND	238,646	210,008,480.00
4(b)	UTI HEALTHCARE FUND	22,729	20,001,520.00
	Total	1,215,942	1,070,028,960.00

The above has been noted by the IPO Committee of the Board of Directors of the Company on April 2, 2019.

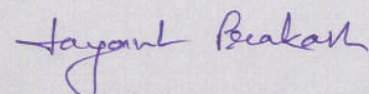
As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through the book-building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated March 25, 2019 of the Company registered with the Registrar of Companies, Maharashtra at Mumbai.

We request you to make the above information public by disclosing the same on your website.

Thanking you.
Yours sincerely,

For Metropolis Healthcare Limited



Jayant Prakash
Head- Legal, Company Secretary and Compliance Officer
M. No. FCS 6742

