

Name of the Company	Mahindra & Mahindra Financial Services Limited							
Face/Paid-up value of NCDs (Rs. /NCD)	1,000.00							
Issue Price of NCDs (Rs. /NCD)	1,000.00							
Series	I		II		III		IV	
Category	Category I & II	Category III & IV	Category I & II	Category III & IV	Category I & II	Category III & IV	Category I & II	Category III & IV
Frequency	Annual		Annual		Annual		Annual	
Scrip Code	936402	936404	936406	936408	936410	936412	936414	936416
Scrip ID	9MMFSL22	905MMFSL22	91MMFSL24	915MMFSL24	92MMFSL27	93MMFSL27	935MMFSL29	95MMFSL29
Security Description	Secured		Secured		Secured		Unsecured	
No. of Securities	789950	3264133	933000	4422611	175480	8516050	5000	3363723
ISIN	INE774D07SR9	INE774D07SS7	INE774D07ST5	INE774D07SU3	INE774D07SV1	INE774D07SW9	INE774D08MO7	INE774D08MP4
Coupon (%) for NCD Holders	9.00%	9.05%	9.10%	9.15%	9.20%	9.30%	9.35%	9.50%
Effective Yield (per annum) for NCD holders	9.02%	9.07%	9.12%	9.17%	9.21%	9.31%	9.35%	9.50%
Date of Allotment	18/01/2019							
Redemption Amount (Rs./NCDs) for NCD Holders	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Redemption/Maturity date	18/04/2022	18/04/2022	18/01/2024	18/01/2024	18/01/2027	18/01/2027	18/01/2029	18/01/2029
First Interest payment date	01/04/2019	01/04/2019	01/04/2019	01/04/2019	01/04/2019	01/04/2019	01/04/2019	01/04/2019
Credit Rating	'CARE AAA /Stable' by Credit Analysis & Research Limited' and 'IND AAA/Stable' by India Ratings and Research Private Limited'							
Market lot	One NCD							