

Holding of Specified Securities

Annexure - I

1. Name of Listed Entity: KPI GLOBAL INFRASTRUCTURE LTD

2. Scrip Code/Name of Scrip/Class of Security

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending 18-01-2019

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	-
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	-
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	-
4	Whether the Listed Entity has any shares in locked-in?	Yes	-
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	-

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES																		
Cate gory (I)	Category of shareholder (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class Equity x	Class Others y	Total								
(A)	Promoter & Promoter Group	5	9231684	0	0	9231684	51.0969	9231684	0	9231684	51.0969	0	51.0969	9231684	51.0969	*2249402	12.4503	9231684
(B)	Public	1803	8835316	0	0	8835316	48.9031	8835316	0	8835316	48.9031	0	48.9031	3843316	21.2726	NA	NA	8704760
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	1808	18067000	0	0	18067000		18067000	0	18067000	100.0000	0	100.0000	13075000	72.3695	2249402	12.4503	17936444

*22,49,402 Equity Shares are pledged with State Bank of India ("SBI"). In order to facilitate the lock-in of these Equity Shares, SBI has temporarily released the pledge for limited purpose of placing them under lock-in as per the SEBI ICDR Regulations. The said Equity Shares shall, immediately after being locked-in, be again pledged in favour of the SBI.



Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Category & Name of the shareholders (I)	No of Share holders (III)	No of fully paid up equity Shares held (IV)	Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
							No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
							Class Equity X	Class Others Y									Total
1 Indian																	
(a) Individuals/Hindu undivided Family																	
FARUKBHAI GULAMBHAI PATEL	1	9220000	0	0	9220000	51.0323	9220000	0	9220000	51.0323	0	51.0323	9220000	51.0323	2249402	12.4503	9220000
Total	1	9220000	0	0	9220000	51.0323	9220000	0	9220000	51.0323	0	51.0323	9220000	51.0323	2249402	12.4503	9220000
(b) Central Government/State Government(s)																	
	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Financial Institutions/Banks																	
	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d) Any Other(DIRECTORS RELATIVES)																	
GULAMMAHMAD ALIBHAI PATEL	1	5500	0	0	5500	0.0304	5500	0	5500	0.0304	0	0.0304	5500	0.0304	0	0.0000	5500
VAHIDABANU FARUK PATEL	1	342	0	0	342	0.0019	342	0	342	0.0019	0	0.0019	342	0.0019	0	0.0000	342
RASHIDA GULAM PATEL	1	5500	0	0	5500	0.0304	5500	0	5500	0.0304	0	0.0304	5500	0.0304	0	0.0000	5500
AAYESHA FARUKBHAI PATEL	1	342	0	0	342	0.0019	342	0	342	0.0019	0	0.0019	342	0.0019	0	0.0000	342
Total	4	11684	0	0	11684	0.0647	11684	0	11684	0.0647	0	0.0647	11684	0.0647	0	0.0000	11684
Sub-Total (A)(1)	5	9231684	0	0	9231684	51.0969	9231684	0	9231684	51.0969	0	51.0969	9231684	51.0969	0	0.0000	9231684
2 Foreign																	
(a) Individuals(Non-Resident Individuals/Foreign Individuals)																	
	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b) Government																	
	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Institutions																	
	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d) Foreign Portfolio Investor																	
	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Sub-Total (A)(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	5	9231684	0	0	9231684	51.0969	9231684	0	9231684	51.0969	0	51.0969	9231684	51.0969	2249402	12.4503	9231684

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Category & Name of the shareholders (I)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR,1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialize d form (XIV)	
							No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (b)		
							Class Equity x	Class Others y									Total
1 Institutions																	
(a) Mutual Funds	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(b) Venture Capital Funds	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Alternate Investment Funds	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Foreign Venture Capital Investors	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Foreign Portfolio Investors	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(f) Financial Institution/Banks	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(g) Insurance Companies	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h) Provident Funds/ Pension Funds	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i) Any Other(FII'S)	1	587000	0	0	587000	3.2490	587000	0	587000	3.2490	0	3.2490	587000	3.2490	NA	NA	587000
ASPIRE EMERGING FUND	1	587000	0	0	587000	3.2490	587000	0	587000	3.2490	0	3.2490	587000	3.2490	NA	NA	587000
SUB TOTAL (B)(1)	1	587000	0	0	587000	3.2490	587000	0	587000	3.2490	0	3.2490	587000	3.2490	NA	NA	587000
2 Central / State government(s)																	
(a) Central Government/ State Government(s)/President of India	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
SUB TOTAL (B)(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
3 Non-institutions																	
(a. Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	1755	2928448	0	0	2928448	16.2088	2928448	0	2928448	16.2088	0	16.2088	146048	0.8084	NA	NA	2797892
(a. INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	35	3421624	0	0	3421624	18.9385	3421624	0	3421624	18.9385	0	18.9385	1752824	9.7018	NA	NA	3421624
DHIMANTRAI CHANDRASHANKER JOSHI	1	471428	0	0	471428	2.6093	471428	0	471428	2.6093	0	2.6093	471428	2.6093	NA	NA	471428
Harsha Rajeshbhai Jhaveri	1	216000	0	0	216000	1.1955	216000	0	216000	1.1955	0	1.1955	0	0.0000	NA	NA	216000
IRFANAHMED SHAHABUDDIN MOMBASAWALA	1	495000	0	0	495000	2.7398	495000	0	495000	2.7398	0	2.7398	495000	2.7398	NA	NA	495000
SHAHEEDUL HASAN	1	225500	0	0	225500	1.2481	225500	0	225500	1.2481	0	1.2481	225500	1.2481	NA	NA	225500
VISMAY SHAH	1	216000	0	0	216000	1.1955	216000	0	216000	1.1955	0	1.1955	0	0.0000	NA	NA	216000
(b) NBFCs registered with RBI	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Employee Trusts	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Any Other(BODIES CORPORATE)	8	528000	0	0	528000	2.9225	528000	0	528000	2.9225	0	2.9225	0	0.0000	NA	NA	528000
AIRAN FINSTOCKS PVT LTD AIRAN FINSTOCKS P LT	1	249600	0	0	249600	1.3815	249600	0	249600	1.3815	0	1.3815	0	0.0000	NA	NA	249600
(e) Any Other(CLEARING MEMBER)	1	9600	0	0	9600	0.0531	9600	0	9600	0.0531	0	0.0531	0	0.0000	NA	NA	9600
(e) Any Other(NON RESIDENT INDIANS (NRI))	2	3200	0	0	3200	0.0177	3200	0	3200	0.0177	0	0.0177	0	0.0000	NA	NA	3200
(e) Any Other(OVERSEAS BODIES CORPORATES)	1	1357444	0	0	1357444	7.5134	1357444	0	1357444	7.5134	0	7.5134	1357444	7.5134	NA	NA	1357444
RAISONNEUR CAPITAL LTD	1	1357444	0	0	1357444	7.5134	1357444	0	1357444	7.5134	0	7.5134	1357444	7.5134	NA	NA	1357444
SUB TOTAL (B)(3)	1802	8248316	0	0	8248316	45.6540	8248316	0	8248316	45.6540	0	45.6540	3256316	18.0236	NA	NA	8117760
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	1803	8835316	0	0	8835316	48.9031	8835316	0	8835316	48.9031	0	48.9031	3843316	21.2726	NA	NA	8704760

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.



Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Category & Name of the shareholders (I)	No. of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total no. shares held (VII)= (IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR,1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerializ ed form (XIV)	
							No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable)
							Class Equity x	Class Others y	Total								
1 Custodian/DR Holder																	
I	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Total Non Promoter-Non Public Shareholding (C)=(C)(1)+(C)(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

