

FORTIS HEALTHCARE LIMITED

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This announcement ("Announcement") is being issued by HSBC Securities and Capital Markets (India) Private Limited, HDFC Bank Limited, Citigroup Global Markets India Private Limited and Deutsche Equities India Private Limited, the joint managers to the Open Offer ("Managers to the Offer"), for and on behalf of Northern TK Venture Pte. Ltd. ("Acquirer"), together with IHH Healthcare Berhad ("PAC 1") and Parkway Pantai Limited ("PAC 2") (collectively referred to as the "PACs"), in their capacity as the persons acting in concert with the Acquirer in respect of the mandatory open offer ("Open Offer" or "Offer") to acquire up to 197,025,660 (One hundred and ninety seven million, twenty five thousand, six hundred and sixty only) fully paid up equity shares of INR 10 (Rupees ten only) each ("Equity Shares") representing 26% (Twenty six percent) of the Expanded Voting Share Capital of Fortis Healthcare Limited ("Target Company") from the Equity Shareholders of the Target Company, at a price of INR 170 (Rupees One hundred and seventy only) per Equity Share, in terms of the Securities And Exchange Board of India (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations").

This Announcement should be read in continuation of, and in conjunction with the Public Announcement dated July 13, 2018 ("PA"), Detailed Public Statement published on July 20, 2018 ("DPS"), Corrigendum to DPS published on August 17, 2018 ("Corrigendum"), and the Letter of Offer dated December 5, 2018 ("LOF"). Capitalised terms used but not defined in this Announcement shall have the meaning assigned to such terms in the LOF.

The Equity Shareholders are requested to note that, on December 14, 2018, the Honorable Supreme Court of India has passed an order in the matter of *Mr. Vinay Prakash Singh v. Sameer Gehlaut & Ors.*, whereby they have issued the following direction: "Status quo with regard to sale of the controlling stake in Fortis Healthcare to Malaysian IHH Healthcare Berhad be maintained". In light of the above, the Acquirer and PACs will not be able to proceed with the Open Offer as per the timeline set out in the "Schedule of Major Activities of the Offer" contained in page 3 of the LOF. Once further order(s)/ clarification(s)/ direction(s) are issued by the Honorable Supreme Court of India and/ or SEBI, the Acquirer and PACs will decide on the next steps and the Equity Shareholders will be intimated accordingly.

Issued on behalf of the Acquirer and the PACs by the Managers to the Offer

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Registrar to the Open Offer

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Place: Mumbai
 Date: December 15, 2018