



14th November, 2018

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400 001.
Tel.: 2272 1233/34
Fax: 22721919
Scrip Code: 532538

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Kind Attn: Mr. Pranay Adhikari – Assistant Manager, Surveillance

This is with reference to your letter L/SURV/ONL/RV/PA/ (2018-2019)/130 dated 14th November, 2018.

Kindly note that the National Company Law Appellant Tribunal ("NCLAT") has today approved the Resolution Plan of the Company for acquisition of Binani Cement Limited ("BCL"). Certified copy of the order is awaited.

We have already sent you the required disclosure in this regard in terms of the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you

Yours faithfully,

For UltraTech Cement Limited

S. K. Chatterjee
Company Secretary



UltraTech Cement Limited

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