



भारत सरकार
GOVERNMENT OF INDIA
कोयला मंत्रालय
MINISTRY OF COAL
शास्त्री भवन, नई दिल्ली
SHASTRI BHAWAN, NEW DELHI

Date: October 31, 2018

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001, India

The Managing Director
The National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

Subject: Offer for Sale of equity shares of Coal India Limited (the “Company”) by its “promoter”, the President of India (acting through the Ministry of Coal, Government of India), through the stock exchange mechanism.

Dear Sirs,

We refer to the notice dated October 30, 2018 (“Notice”) sent by the President of India (acting through the Ministry of Coal, Government of India) (the “Seller”), whereby the Seller proposed to sell up to 18,62,22,275 (3%) equity shares of the Company (“Base Offer Size”) on October 31, 2018 (“T day”) (for non-Retail Investors only) and on November 1, 2018 (“T + 1 day”) (for Retail Investors and for non-Retail Investors who choose to carry forward their un-allotted bids) with an option to additionally sell up to 37,24,44,550 (6%) equity shares of the Company (the “Oversubscription Option”, the equity shares forming part of the Base Offer Size and the Oversubscription Option will, collectively, hereinafter be referred to as “Offer Shares”), collectively representing 9% of the total paid up equity share capital of the Company on September 30, 2018, in accordance with the OFS Guidelines and the notices and circulars issued by the BSE and NSE, from time to time, in this regard (such offer for sale hereinafter referred to as the “Offer”).

In this regard, we wish to intimate BSE and NSE of our intention to exercise the Oversubscription option to the extent of 1,17,81,656 (0.19%) equity shares of the Company in addition to 18,62,22,275 (3%) equity shares forming part of the Base Offer Size. Accordingly, the Offer Shares will be 19,80,03,931 (3.19%) equity shares of the Company. Consequently 3,96,00,786 offer shares would be available as part of the offer on November 1, 2018 by the retail investors.

All capitalised terms used herein but not defined shall have the meaning ascribed to them in the Notice filed with the Stock Exchanges.

Sincerely,

For and on behalf of the President of India:

Ministry of Coal, Government of India


किशोर कुमार / KISHORE KUMAR
अवर सचिव / Under Secy.
भारत सरकार / Govt. of India
कोयला मंत्रालय / Ministry of Coal
शास्त्री भवन / Shastri Bhawan
नई दिल्ली / New Delhi
Shri Kishore Kumar
Under Secretary