

# Holding of Specified Securities

## Annexure - I

1. Name of Listed Entity:	K.P. ENERGY LIMITED		
2. Scrip Code/Name of Scrip/Class of Security	539686		
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)			
a. If under 31(1)(b) then indicate the report for Quarter ending	29-09-2018		
b. If under 31(1)(c) then indicate date of allotment/extinguishment			
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-			

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?	-	No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3 Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4 Whether the Listed Entity has any shares in locked-in?	Yes	-
5 Whether any shares held by promoters are pledge or otherwise encumbered?	-	No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (i)	Category of shareholder (ii)	No.s of Share holders (iii)	No. of fully paid up equity Share held (iv)	No.s of Party paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (vi) + (v) + (viii)	Shareholding as a % of total no. of shares (calculated as SCRR,1957) (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying convertible securities (including Warrants) (x)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (xi) = (x) / (A+B+C2)	Number of Locked In shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
								Class Equity x	Class Others y	Total z			No. (a)	As a % of total shares held (b)	No. (c)	As a % of total shares held (d)	
(A)	Promoter & Promoter Group	5	7718859	0	0	7718859	69.4454	7718859	0	69.4454	7718750	99.9986	0	0.0000	0	0.0000	7718859
(B)	Public	379	3396141	0	0	3396141	30.5546	3396141	0	30.5546	0	0.0000	NA	NA	NA	NA	3396386
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0.0000	0	0.0000	0	0.0000	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0
	Total	384	11115000	0	0	11115000	100.0000	11115000	0	100.0000	7718750	69.4444	0	0.0000	0	0.0000	11108245

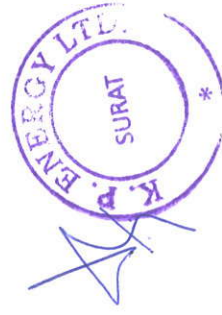


Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Category & Name of the shareholders (i)	PAN (ii)	No of Share holders (iii)	No of fully paid up Shares held (iv)	Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities as a % of diluted share capital (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights					No. (e)	As a % of total shares held (b)	No. (e)	As a % of total shares held (b)	
								Class Equity x	Class Others y	Total z							
<b>1 Indian</b>																	
<b>(a) Individuals/Hindu undivided Family</b>																	
AASHISH ASHWINBHAI MITHANI	ABXPM7671F	1	1482922	0	0	1482922	13.3416	0	1482922	0	13.3416	1482813	99.9926	0	0.0000	1482922	
JAGRUTI NIRAJ MITHANI	ACTPM8455C	1	81250	0	0	81250	0.7310	0	81250	0	0.7310	81250	100.0000	0	0.0000	81250	
FARUKBHAI GULAMBHAI PATEL	AEAP03661H	1	5403125	0	0	5403125	48.6111	0	5403125	0	48.6111	5403125	100.0000	0	0.0000	5403125	
JOLLY ASHISH MITHANI	AFFPM4927A	1	507812	0	0	507812	4.5687	0	507812	0	4.5687	507812	100.0000	0	0.0000	507812	
BHAVNABEN ASHWINBHAI MITHANI	AIMP4937E	1	243750	0	0	243750	2.1930	0	243750	0	2.1930	243750	100.0000	0	0.0000	243750	
Total		5	7718859	0	0	7718859	69.4454	0	7718859	0	69.4454	7718750	99.9986	0	0.0000	7718859	
<b>(b) Central Government/State Government(s)</b>																	
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
<b>(c) Financial Institutions/Banks</b>																	
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
Sub-Total (A)(1)		5	7718859	0	0	7718859	69.4454	0	7718859	0	69.4454	7718750	99.9986	0	0.0000	7718859	
<b>2 Foreign</b>																	
<b>(a) Individuals (Non-Resident Individuals/Foreign Individuals)</b>																	
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
<b>(b) Government</b>																	
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
<b>(c) Institutions</b>																	
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
<b>(d) Foreign Portfolio Investor</b>																	
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
Sub-Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		5	7718859	0	0	7718859	69.4454	0	7718859	0	69.4454	7718750	99.9986	0	0.0000	7718859	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.  
 Note:  
 (1) PAN would not be displayed on website of Stock Exchange(s).  
 (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

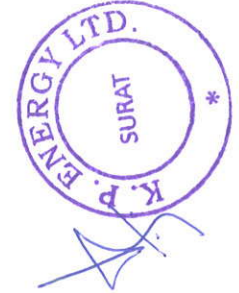


Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Category & Name of the shareholders (i)	PAN (ii)	No. of Share holders (iii)	No. of fully paid up equity Share held (iv)	Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (v) + (vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Total Shareholding, as a % assuming full conversion of convertible securities as a percentage of diluted share capital (xi) = (vii) + (x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
								No. of Voting Rights					As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (b)		
								Class Equity x	Class Others y	Total z							
<b>1 Institutions</b>																	
(a) Mutual Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(e) Foreign Portfolio Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(f) Financial Institutions/Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
SUB TOTAL (B)(1)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
<b>2 Central / State government(s)</b>																	
(a) Central Government/ State Government(s)/President of India		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
SUB TOTAL (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
<b>3 Non-Institutions</b>																	
(a. Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		321	964336	0	0	964336	8.6760	964336	0	964336	8.6760	0	8.6760	0	0.0000	0	957581
(a. Individual - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		17	1313342	0	0	1313342	11.8159	1313342	0	1313342	11.8159	0	11.8159	0	0.0000	0	1313342
HEMALI ARVINDKUMAR DAGLI	AHRPD0308E	1	182000	0	0	182000	1.6374	182000	0	182000	1.6374	0	1.6374	0	0.0000	0	182000
MANISH KANTILAL HARIA	AASPH5089C	1	351000	0	0	351000	3.1579	351000	0	351000	3.1579	0	3.1579	0	0.0000	0	351000
SANJAY MANHARLAL SANGHAVI	AAVPS0595B	1	1300000	0	0	1300000	1.1696	1300000	0	1300000	1.1696	0	1.1696	0	0.0000	0	1300000
SAURABH NARESHKUMAR SHAH	AAFP2778A	1	1690000	0	0	1690000	1.5205	1690000	0	1690000	1.5205	0	1.5205	0	0.0000	0	1690000
(b) NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(c) Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(e) Any Other (BODIES CORPORATE)		15	810036	0	0	810036	7.2878	810036	0	810036	7.2878	0	7.2878	0	0.0000	0	810036
VEER VALJE VENTURES LLP	AAAMFY8360L	1	650000	0	0	650000	5.8480	650000	0	650000	5.8480	0	5.8480	0	0.0000	0	650000
(e) Any Other (CLEARING MEMBER)		17	47477	0	0	47477	0.4271	47477	0	47477	0.4271	0	0.4271	0	0.0000	0	47477
(e) Any Other (NON RESIDENT INDIANS (NON REPAT))		2	3250	0	0	3250	0.0292	3250	0	3250	0.0292	0	0.0292	0	0.0000	0	3250
(e) Any Other (NON RESIDENT INDIANS (REPAT))		7	257700	0	0	257700	2.3185	257700	0	257700	2.3185	0	2.3185	0	0.0000	0	257700
ASHIT MEHTA	AFDPM8801M	1	240500	0	0	240500	2.1637	240500	0	240500	2.1637	0	2.1637	0	0.0000	0	240500
SUB TOTAL (B)(3)		379	3396141	0	0	3396141	30.5546	3396141	0	3396141	30.5546	0	30.5546	0	0.0000	0	3385386
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		379	3396141	0	0	3396141	30.5546	3396141	0	3396141	30.5546	0	30.5546	0	0.0000	0	3385386

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0  
 Note: Details of the shareholders which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

(1) PAN would not be displayed on website of Stock Exchange(s).  
 (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

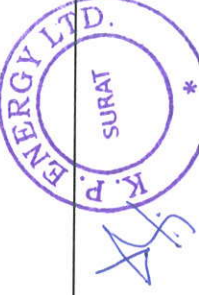


Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Category & Name of the shareholders (i)	PAN (ii)	No. of Share holders (iii)	No. of fully paid up Share held (iv)	Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total no. shares held (vii) = (vi) + (v)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (X) = (VII) + (X) As a % of (A+B+C2)	Number of Locked in shares (xi)		Number of Shares pledged or otherwise encumbered (xii)		Number of equity shares held in dematerialized form (xiv)
								Class Equity x	Class Others y	Total			No. (9)	As a % of total shares held (9)	No. (Not applicable) (9)	As a % of total shares held (not applicable)	
1 Custodian/DR Holder			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	
Total Non Promoter- Non Public Shareholding (C) = (C1) + (C)2			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0	

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
- (3) M.T.B. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

