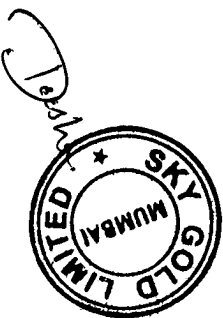


Introductory sub-table (I)(a) -  
**Name of the Company: Sky Gold Limited**  
**Scrip Code, Name of the scrip, class of security : EQUITY**  
**As on : 28.09.2018**

**POST ISSUE**

**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Depositor shares underlying/in Receipts	Total nos. shares held	Shareholding as a % of total	Number of Voting Rights held in each class of securities			No. of Shares Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	
								Class: Equity Shares	Class: NIL	Total						
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)	(viii)	(ix)	(ix)	(x)	(xi)=(viii)+(ix)	(xii)	(xiii)	(xiv)		
(A)	Promoter & Promoter Group	6	3950828	0	0	3950828	73.55	0	3950828	0	73.55	3950828	100.00	0	0.00	3950828
(B)	Public	782	1421112	0	0	1421112	26.45	0	1421112	0	26.45	1112	0.08	NA	NA	1420000
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	NA	NA	0
(C2)	Shares held by Employee	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0
	<b>Total</b>	<b>788</b>	<b>5371940</b>	<b>0</b>	<b>0</b>	<b>5371940</b>	<b>100.00</b>	<b>0</b>	<b>5371940</b>	<b>0</b>	<b>100.00</b>	<b>3951940</b>	<b>73.57</b>	<b>0</b>	<b>0.00</b>	<b>5370828</b>



**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Category & Name of the Shareholders	No. of shares held	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Depository Shares & Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of Total Voting rights	No. of Shares Underlying convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	No. of Locked in shares	Number of pledged or otherwise encumbered shares	Number of Shares held in dematerialized form	
							Class: Equity Shares	Class: NIL	Total							
<b>(1) Indian</b>																
<b>(a) Family</b>																
Individuals/Hindu undivided Family	6	3950828	0	0	3950828	73.55	3950828	0	3950828	73.55	0	73.55	3950828	100.00	0	3950828
MANGESH RAMESH CHAUHAN		1162000	0	0	1162000	21.63	1162000	0	1162000	21.63	0	21.63	1162000	100.00	0	1162000
MAHENDRA CHAMPAKAL CHAUHAN		1154000	0	0	1154000	21.48	1154000	0	1154000	21.48	0	21.48	1154000	100.00	0	1154000
DARSHAN RAMESH CHAUHAN		1154000	0	0	1154000	21.48	1154000	0	1154000	21.48	0	21.48	1154000	100.00	0	1154000
MAHENDRA C CHAUHAN HUF		160276	0	0	160276	2.98	160276	0	160276	2.98	0	2.98	160276	100.00	0	160276
MANGESH R CHAUHAN HUF		160276	0	0	160276	2.98	160276	0	160276	2.98	0	2.98	160276	100.00	0	160276
DARSHAN R CHAUHAN HUF		160276	0	0	160276	2.98	160276	0	160276	2.98	0	2.98	160276	100.00	0	160276
Central Government/ State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
(b) Financial Institutions/ Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
(c) Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
<b>Sub-Total (A)(1)</b>	<b>6</b>	<b>3950828</b>	<b>0</b>	<b>0</b>	<b>3950828</b>	<b>73.55</b>	<b>3950828</b>	<b>0</b>	<b>3950828</b>	<b>73.55</b>	<b>0</b>	<b>73.55</b>	<b>3950828</b>	<b>100.00</b>	<b>0</b>	<b>3950828</b>



(2) Foreign															
Individuals (Non-Resident Individuals/ Foreign)															
(a)	Individuals	0	0	0	0	0	0	0	0	0	0	0			
(b)	Government	0	0	0	0	0	0	0	0	0	0	0			
(c)	Institutions	0	0	0	0	0	0	0	0	0	0	0			
(d)	Foreign Portfolio Investor	0	0	0	0	0	0	0	0	0	0	0			
(f)	Any Other (specify)	0	0	0	0	0	0	0	0	0	0	0			
Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0			
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		6	3950828	0	0	0	3950828	73.55	3950828	0	3950828	73.55	0	0.00	3950828



**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of Total Voting rights	No. of Shares Underlying convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of dematerialized equity shares held in
							Class: Equity Shares	Class: Nil	Total				(a) No. of Shares	As a % of total Shares held (b)		
(I)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)	(IX)	(IX)	(X)	(XI)=(VII)+(X)	(XII)	(XIII)	(XIII)	(XIV)	
<b>(1) Institutions</b>																
(a) Mutual Funds/	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0	
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0	
(c) Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0	
Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0	
(d) Foreign Portfolio Investors	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0	
(f) Financial Institutions/ Banks	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0	
(g) Insurance Companies	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0	
Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0	
(h) Any Other (Specify)	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0	
Sub-Total (B)(1)	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0	
(2) Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0	
Sub-Total (B)(2)	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	0	



<b>(3) Non-institutions</b>																			
<b>Individuals</b>																			
<b>i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.</b>																			
	762	685912	0	0	685912	12.77	685912	0	685912	12.77	685912	0	685912	12.77	1112	0.16	NA	684800	
<b>ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b>																			
(a)	18	653600	0	0	653600	12.17	653600	0	653600	12.17	653600	0	653600	12.17	0	0.00	NA	653600	
VIRATKUMAR SEVANTILAL																			
SHAH		58400	0	0	58400	1.09	58400	0	58400	1.09	58400	0	58400	1.09	0	0.00	NA	58400	
HARSHA RAJESH JHAVERI		56000	0	0	56000	1.04	56000	0	56000	1.04	56000	0	56000	1.04	0	0.00	NA	56000	
SAGAR RAJESHBHAI JHAVERI		56000	0	0	56000	1.04	56000	0	56000	1.04	56000	0	56000	1.04	0	0.00	NA	56000	
DEVENDRA VIJAY DARDA		56000	0	0	56000	1.04	56000	0	56000	1.04	56000	0	56000	1.04	0	0.00	NA	56000	
RACHANA DEVENDRA DARDA		56000	0	0	56000	1.04	56000	0	56000	1.04	56000	0	56000	1.04	0	0.00	NA	56000	
(b) NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0	
(c) Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0	
(d) Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0	
(e) Any Other (specify)	2	81600	0	0	81600	1.52	81600	0	81600	1.52	81600	0	81600	1.52	0	0.00	NA	81600	
1 Bodies Corporates	2	81600	0	0	81600	1.52	81600	0	81600	1.52	81600	0	81600	1.52	0	0.00	NA	81600	
ARYAMAN CAPITAL MARKETS LIMITED		72800	0	0	72800	1.36	72800	0	72800	1.36	72800	0	72800	1.36	0	0.00	NA	72800	
Sub-Total (B)(3)	782	1421112	0	0	1421112	26.45	1421112	0	1421112	26.45	1421112	0	1421112	26.45	1112	0.08	NA	1420000	
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	782	1421112	0	0	1421112	26.45	1421112	0	1421112	26.45	1421112	0	1421112	26.45	1112	0.08	NA	1420000	



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder															
Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Depository shares underlying	Total nos. shares held	Shareholding as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights securities held in each class of		Total as a % of Total Voting rights	No. of Shares convertible (including Warrants)	Shareholding, as a % assuming full conversion of securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of dematerialized equity shares held in
							Class: Equity Shares	Class: NIL				Outstanding convertible securities	As a % of total Shares held (a)		
(1)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)	(viii)	(ix)	(x)	(xi)=(vii)+(x)	(xii)	(xiii)	(xiv)		
(a) Custodian/DR Holder Name of DR Holder (if available)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(a) Total Non-Promoter- Non Public Shareholding (C)= C(1)+C(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0

