Name of the Company	**Indiabulls Commercial Credit Limited**												
Face/Paid-up value of NCDs (Rs. /NCD)	1,000.00												
Issue Price of NCDs (Rs. /NCD)	1,000.00												
Series	**I**		**II**		**III**		**IV**	**V***		**VI**		**VII**	
Category	**Category I & II**	**Category III & IV**	**Category I & II**	**Category III & IV**	**Category I & II**	**Category III & IV**	**Category III & IV**	**Category I & II**	**Category III & IV**	**Category I & II**	**Category III & IV**	**Category I & II**	**Category III & IV**
Frequency	Cumulative	Cumulative	Cumulative	Cumulative	Annual	Annual	Monthly	Annual	Annual	Monthly	Monthly	Annual	Annual
Scrip Code	936258	936260	936262	936264	936266	936268	936270	936272	936274	936276	936278	936280	936282
Scrip ID	ICCL25SEP18	ICC25SEP18A	ICC25SEP18B	ICC25SEP18C	880ICCL21	890ICCL21	866ICCL23	890ICCL23	9ICCL23	875ICCL28	884ICCL28	91ICCL28	92ICCL28
Security Description	Secured												
No. of Securities	1,000	87,251	700	1,90,726	90,10,868	94,73,199	2,07,305	9,100	7,52,189	600	1,23,975	3,520	1,39,567
ISIN	**INE244L07051**	**INE244L07069**	**INE244L07077**	**INE244L07085**	**INE244L07093**	**INE244L07101**	**INE244L07127**	**INE244L07135**	**INE244L07143**	**INE244L07150**	**INE244L07168**	**INE244L07176**	**INE244L07184**
Coupon (%) for Investor(s) in Category I and II	N.A.	-	N.A.	-	8.80%	-	-	8.90%	-	8.75%	-	9.10%	-
Coupon (%) for Investor(s) in Category III and IV	-	N.A.	-	N.A.	-	8.90%	8.66%	-	9.00%	-	8.84%	-	9.20%
Effective Yield (%) (per annum) Category I and II	8.70%	-	8.80%	-	8.79%	-	-	8.90%	-	9.10%	-	9.09%	-
Effective Yield (%) (per annum) Category III and IV	-	8.80%	-	8.90%	-	8.89%	9.00%	-	9.00%	-	9.20%	-	9.19%
Date of Allotment	25/09/2018												
Redemption Amount (Rs./NCDs) for NCD Holders in Category I and II	Rs.1,181.30	-	Rs.1,288.21	-	Rs.1,000	-	-	Rs.1,000	-	Rs.1,000	-	Rs.1,000	-
Redemption Amount (Rs./NCDs) for NCD Holders in Category III and IV	-	Rs. 1,183.47	-	Rs.1,291.77	-	Rs.1,000	Rs.1,000	-	Rs.1,000	-	Rs.1,000	-	Rs.1,000
Redemption/Maturity date	25/09/2020	25/09/2020	25/09/2021	25/09/2021	25/09/2021	25/09/2021	25/09/2023	25/09/2023	25/09/2023	25/09/2028	25/09/2028	25/09/2028	25/09/2028
First Interest payment date	N.A.	N.A.	N.A.	N.A.	25/09/2019	25/09/2019	25/10/2018	25/09/2019	25/09/2019	25/10/2018	25/10/2018	25/09/2019	25/09/2019
Credit Rating	CRISIL AAA/Stable by CRISIL Limited and CARE AAA/Stable by CARE Ratings												
Market lot	One NCD												

Notes

***Company shall allocate and allot Series V NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.**