



BHUSHAN STEEL LIMITED

BSL/CS/SE18
August 10, 2018

Ms. Sana Shaikh
Assistant Manager, On-line Surveillance
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400 001.

Sub: Clarification on news item appearing in Media / Publication

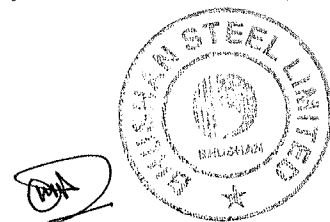
Dear Sir/ Madam,

This is with reference to your letter bearing reference no. L/SURV/ONL/RV/ZS/(2018-2019) 85 dated August 10, 2018. In this connection, we wish to state as follows:

Bhushan Steel Limited ("the Company") was admitted to corporate insolvency resolution process vide order of the National Company Law Tribunal (NCLT), Principal Bench, New Delhi dated July 26, 2017 as per the provisions of the Insolvency and Bankruptcy Code 2016 ("**Code**"). The NCLT appointed Mr. Vijay Kumar Iyer, Senior Director, Deloitte Touche Tohmatsu Limited, as the Resolution Professional for the purpose of the Insolvency Corporate Resolution Plan.

The Resolution Professional invited expression of interest from interested parties to submit a resolution plan and on March 23, 2018, the Committee of Creditors approved the resolution plan submitted by Tata Steel Limited ("**TSL**"). The said resolution plan was thereafter submitted to the National Company Law Tribunal, Principal Bench, New Delhi ("**Adjudicating Authority**"). The Adjudicating Authority approved the Resolution Plan submitted by TSL vide its order dated May 15, 2018. The Approved Resolution Plan is binding on the Company, employees, members, creditors, guarantors and other stakeholders involved, as per the provisions of the Code.

Upon the NCLT order, the Directors of the Company as on the date of order (May 18, 2018) are deemed to have vacated/resigned from their office. Accordingly, Mr. Neeraj Singal ceased to be the Managing Director of the Company with effect from May 18, 2018.



The above facts have been appropriately disclosed by the Company vide letter no. BSL/CS/SE 18 dated May 15, 2018. A copy of the said disclosure is annexed for your ready reference as per Annexure -I.

Further, in connection with the cessation of Mr. Singal as the Managing Director, the Company has made appropriate regulatory filings with the Ministry of Corporate Affairs. Copy of the said filing is annexed to this letter for your ready reference as per Annexure -II.

As far as the market price is concerned, we wish to impress upon you that the management has no control on the price movement. We believe these changes are market driven.

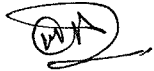
The above facts have already been disclosed and in public domain and there are currently no other material development(s) that necessitates disclosure(s) in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We wish to impress upon you that the Company is committed to its disclosure obligations and at all times endeavours to making timely and accurate disclosures.

Trust to have clarified the matter. Should you need any further information or clarification, please do get in touch with the undersigned.

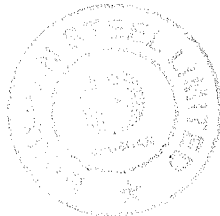
Thanking You,

For Bhushan Steel Limited

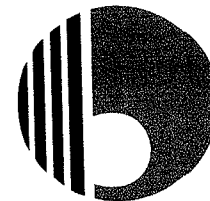


**O P Davra
Company Secretary**

Encl : a/a



BHUSHAN STEEL LIMITED



BHUSHAN

BSL/CS/SE 18

Date: May 15, 2018

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street,
MUMBAI - 400 001

Corporate Office :

Bhushan Centre, Hyatt Regency Complex,
The Manager, Bhikaji Cama Place, New Delhi-110066
Listing Department, 91-11-71194000 Fax : 91-11-46518611
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E)
MUMBAI - 400 051

Dear Sir,

Sub: Approval of the resolution plan of Tata Steel Limited for Bhushan Steel Limited by the Adjudicating Authority

This is in continuation of our letter dated March 23, 2018. As per instructions of the Resolution Professional (RP) team, this disclosure is being made pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The corporate insolvency resolution process ("CIRP") in terms of the Insolvency and Bankruptcy Code, 2016 (IBC) was commenced against Bhushan Steel Limited ("Company") pursuant to the order of the National Company Law Tribunal, Principal Bench, New Delhi ("NCLT") dated July 26, 2017 and an insolvency professional was appointed by NCLT as the Interim Resolution Professional ("IRP") for the Company as per the provisions of the IBC. A committee of creditors ("CoC") of the Company was constituted by the IRP as per the IBC. The CoC appointed the IRP as the Resolution Professional ("RP") as per the provisions of the IBC.

Pursuant to the invitation published by the RP, Tata Steel Limited had submitted a resolution plan for the Company. The CoC of the Company approved the resolution plan submitted by Tata Steel Limited. The said resolution plan was thereafter submitted by the RP with the NCLT for its approval under the IBC. The NCLT has today approved the resolution plan submitted by Tata Steel Limited for the Company ("Resolution Plan"). The said Resolution Plan, as approved by the NCLT, is binding on the Company, employees, members, creditors, guarantors and other stakeholders involved, as per the provisions of the IBC. Tata Steel Limited has confirmed that, in terms of the Resolution Plan, Tata Steel Limited shall implement the Resolution Plan through Bamnival Steel Limited ("BNPL"), a wholly owned subsidiary of Tata Steel Limited.

Pursuant to the Resolution Plan, BNPL would invest in, and acquire control of, the Company on Closing Date (as defined in the Resolution Plan). BNPL will subscribe to the equity share capital of the Company on a preferential basis at a price of INR 2 per share, and provide additional funds in the form of inter-corporate loans of which upto INR 9,000 crore loans have an option of conversion into equity shares of BSL. The aggregate funds received from this investment will be to the tune of INR 35,132.58 crore, which will be used to settle the existing debts of the Company (including CIRP costs and all Outstanding Employee Dues, but excluding Operational Creditors Settlement Amount of INR 1200 crore) as per the Resolution Plan. There shall be allotment of equity shares to the Eligible Financial Creditors pursuant to conversion of loan amount of INR 14,50,00,000 and the Remaining Financial Debt (including the interest accrued on the Outstanding Financial Debt from the Insolvency Commencement Date until the Closing Date) shall be novated to BNPL for an additional aggregate consideration of INR 100 crore.



Upon implementation of the Resolution Plan, BNPL will initially subscribe to approximately 72.65% of the fully paid up equity share capital of the Company.

The outstanding redeemable preference shares of the Company would be purchased by BNPL, and to the extent not transferred to BNPL, would be redeemed by the Company on the Closing Date, in terms of the Resolution Plan.

A copy of the NCLT order dated May 15, 2018, approving the Resolution Plan is enclosed.

This is for your information and records.

Thanking you,

Yours faithfully,

For **Bhushan Steel Limited**



OP Davra
Company Secretary



Annexure - II

MINISTRY OF CORPORATE AFFAIRS

RECEIPT

G.A.R.7

SRN : G87473385

Service Request Date : 18/05/2018

Payment made into : State Bank of India

Received From :

Name : Online Filing

Address : Delhi

New Delhi, Delhi

India - 110019

Entity on whose behalf money is paid

CIN: L74899DL1983PLC014942

Name : BHUSHAN STEEL LIMITED

Address : BHUSHAN CENTRE, GROUND FLOOR, HYATT REGENCY COMPLEX

BHIKAJI CAMA PLACE

NEW DELHI, Delhi

India - 110066

Full Particulars of Remittance

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form DIR-12	Normal	600.00
Total		600.00

Mode of Payment: Internet Banking - State Bank of India

Received Payment Rupees: Six Hundred Only

Note -The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP). In case any defects or incompleteness in any respect is noticed by the Registrar , then this eForm shall be treated and labeled as defective and the eForm shall have to be filed afresh with the fee and additional fee, as applicable. (Please refer Rule 10 of the Companies (Registration offices offices and Fees) Rules, 2014)

FORM NO. DIR-12

[Pursuant to sections 7(1) (c), 168 & 170 (2) of The Companies Act, 2013 and rule 17 of the Companies (Incorporation) Rules 2014 and 8, 15 & 18 of the Companies (Appointment and Qualification of Directors) Rules, 2014]



सत्यमेव जयते

Particulars of appointment of directors and the key managerial personnel and the changes among them

Form Language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

1. *This form is for ☐ New company ☒ existing company

2. (a) * Corporate Identity Number (CIN) of company

L74899DL1983PLC014942

(b) Global location number (GLN) of company

Pre-fill

3. (a) Name of the company

BHUSHAN STEEL LIMITED

(b) Address of the registered office of the company

BHUSHAN CENTRE, GROUND FLOOR, HYATT REGENCY COMPLEX
BHIKAJI CAMA PLACE
NEW DELHI
South West Delhi
Delhi
110066

(c) E-mail ID of the company

bsl@bhushansteel.com

4. Number of Managing director or director(s) for which the form is being filed

14

5. Details of the Managing Director, directors of the company

1 Details of the Managing Director or Director of the company

i Director Identification Number (DIN)

00030307

Pre-fill

ii Name

ASHWANI KUMAR

iii Father's name

MOHAN LAL

iv Present residential address

19-A, UDHAM SINGH NAGAR
CIVIL LINES
LUDIHANA
Punjab
India
141001

v Nationality

IN

vi Date of birth

14/07/1955

vii Gender

Male

viii ☐ Appointment ☒ Cessation ☐ Change in designation

x Date of Appointment or
change in designation

ix Designation

Director

(DD/MM/YYYY)

xi Category

xii Whether Chairman, Executive Director, Non-Executive Director

☐ Chairman ☐ Executive director ☐ Non Executive Director

xiii DIN of such director to whom appointee is alternate

Pre-fill

xiv Name of the director to whom such
appointee is alternate

xv Name of the company or institution whose nominee the
appointee is

xvi E-mail ID of director ashwani@ashwaniassociates.in

xvii In case of cessation

Hereby confirmed that the above mentioned ☒ Director ☐ Managing director xviii is not associated with the company

with effect from 18/05/2018 (DD/MM/YYYY)

xix due to

Resignation u/s 168

xx Interest in other entities

xxi Number of such entities

xxii *CIN/LLPIN/FCRN/Registration number

Pre-fill

xxiii *Name

xxiv *Address

xxv Nature of interest

xxvi *Designation

xxvii Percentage of Shareholding

xxviii Amount

xxix Others (specify)

1 Details of the Managing Director or Director of the company

i Director Identification Number (DIN)

00078057

Pre-fill

ii Name

NEERAJ SINGAL

iii Father's name

BRIJ BHUSHAN SINGAL

iv Present residential address

W-29,
GREATER KAILASH - II
NEW DELHI
Delhi
India
110048

v Nationality

IN

vi Date of birth

23/04/1968

vii Gender

Male

viii ☐ Appointment ☒ Cessation ☐ Change in designation

x Date of Appointment or
change in designation

ix Designation

Managing Director

(DD/MM/YYYY)

xi Category

xii Whether Chairman, Executive Director, Non-Executive Director

☐ Chairman ☐ Executive director ☐ Non Executive Director

xiii DIN of such director to whom appointee is alternate

Pre-fill

xiv Name of the director to whom such
appointee is alternate

xv Name of the company or institution whose nominee the
appointee is

xvi E-mail ID of director

ns@bhushansteel.com

xvii In case of cessation

Hereby confirmed that the above mentioned ☐ Director ☒ Managing director xviii is not associated with the company
with effect from 18/05/2018 (DD/MM/YYYY) xix due to Resignation u/s 168

xx Interest in other entities

xxi Number of such entities

xxii *CIN/LLPIN/FCRN/Registration number

Pre-fill

xxiii * Name

xxiv * Address

xxv Nature of interest

xxvi * Designation

xxvii Percentage of Shareholding

xxviii Amount

xxix Others (specify)

1 Details of the Managing Director or Director of the company

i Director Identification Number (DIN)

00083406

Pre-fill

ii Name

BRIJ BHUSHAN SINGAL

iii Father's name

KISHORI LAL

iv Present residential address

W - 29
GREATER KAILASH - II
NEW DELHI
Delhi
India
110048

v Nationality

IN

vi Date of birth

20/11/1936

vii Gender

Male

viii ☐ Appointment ☒ Cessation ☐ Change in designation

ix Designation

Director

x Date of Appointment or
change in designation

(DD/MM/YYYY)

xi Category

xii Whether Chairman, Executive Director, Non-Executive Director

☐

Chairman

☐

Executive director

☐

Non Executive Director

xiii DIN of such director to whom appointee is alternate

Pre-fill

xiv Name of the director to whom such
appointee is alternate

xv Name of the company or institution whose nominee the
appointee is

xvi E-mail ID of director

bbsingal@bhushansteel.com

xvii In case of cessation

Hereby confirmed that the above mentioned ☒ Director ☐ Managing director xviii is not associated with the company
with effect from 18/05/2018 (DD/MM/YYYY) xix due to Resignation u/s 168

xx Interest in other entities

xxi Number of such entities

xxii *CIN/LLPIN/FCRN/Registration number

Pre-fill

xxiii *Name

xxiv *Address

xxv Nature of interest

xxvi *Designation

xxvii Percentage of Shareholding

xxviii Amount

xxix Others (specify)

1 Details of the Managing Director or Director of the company

i Director Identification Number (DIN)

00148380

Pre-fill

ii Name

SAHIL GOYAL

iii Father's name

RAJESH GOYAL

iv Present residential address

39 A RING ROAD
LAJPAT NAGAR
NEW DELHI
Delhi
India
110024

v Nationality

IN

vi Date of birth

02/07/1983

vii Gender

Male

viii ☐ Appointment ☒ Cessation ☐ Change in designation

ix Designation

Director

x Date of Appointment or
change in designation

(DD/MM/YYYY)

xi Category

xii Whether Chairman, Executive Director, Non-Executive Director

☐

Chairman

☐

Executive director

☐

Non Executive Director

xiii DIN of such director to whom appointee is alternate

Pre-fill

xiv Name of the director to whom such
appointee is alternate

xv Name of the company or institution whose nominee the
appointee is

xvi E-mail ID of director

Sahil.hmfl@gmail.com

xvii In case of cessation

Hereby confirmed that the above mentioned ☒ Director ☐ Managing director xviii is not associated with the company

with effect from 18/05/2018

(DD/MM/YYYY) xix due to

Resignation u/s 168

xx Interest in other entities

xxi Number of such entities

xxii *CIN/LLPIN/FCRN/Registration number

Pre-fill

xxiii * Name

xxiv * Address

xxv Nature of Interest

xxvi * Designation

xxvii Percentage of Shareholding

xxviii Amount

xxix Others (specify)

1 Details of the Managing Director or Director of the company

i Director Identification Number (DIN)

00162252

Pre-fill

ii Name

PREM KUMAR AGGARWAL

iii Father's name

MOTI LAL

iv Present residential address

117 SHUBHAM APTS.
37 PATPAR GANJ
DELHI
Delhi
India
110092

v Nationality

IN

vi Date of birth

29/11/1954

vii Gender

Male

viii ☐ Appointment ☒ Cessation ☐ Change in designation

ix Designation

Whole-time director

x Date of Appointment or
change in designation

(DD/MM/YYYY)

xi Category

xii Whether Chairman, Executive Director, Non-Executive Director

☐

Chairman

☐

Executive director

☐

Non Executive Director

xiii DIN of such director to whom appointee is alternate

Pre-fill

xiv Name of the director to whom such
appointee is alternate

xv Name of the company or institution whose nominee the
appointee is

xvi E-mail ID of director

pkaggarwal@bhushansteel.com

xvii In case of cessation

Hereby confirmed that the above mentioned ☒ Director ☐ Managing director xviii is not associated with the company

with effect from 18/05/2018 (DD/MM/YYYY)

xix due to

Resignation u/s 168

xx Interest in other entities

xxi Number of such entities

xxii *CIN/LLPIN/FCRN/Registration number

Pre-fill

xxiii * Name

xxiv * Address

xxv Nature of interest

xxvi * Designation

xxvii Percentage of Shareholding

xxviii Amount

xxix Others (specify)

1 Details of the Managing Director or Director of the company

i Director Identification Number (DIN)

00344357

Pre-fill

ii Name

RAHUL SEN GUPTA

iii Father's name

RABINDRA NATH SENGUPTA

iv Present residential address

H.NO. 318, NAVNITI APARTMENT
51, I. P. EXTENSION, PATPARGANJ
NEW DELHI
Delhi
India
110090

v Nationality

IN

vi Date of birth

12/04/1959

vii Gender

Male

viii ☐ Appointment ☒ Cessation ☐ Change in designation

x Date of Appointment or
change in designation

ix Designation

Whole-time director

(DD/MM/YYYY)

xi Category

xii Whether Chairman, Executive Director, Non-Executive Director

☐

Chairman

☐

Executive director

☐

Non Executive Director

xiii DIN of such director to whom appointee is alternate

Pre-fill

xiv Name of the director to whom such
appointee is alternate

xv Name of the company or institution whose nominee the
appointee is

xvi E-mail ID of director

rsengupta@bhushansteel.com

xvii In case of cessation

Hereby confirmed that the above mentioned ☒ Director ☐ Managing director xviii is not associated with the company

with effect from 18/05/2018

(DD/MM/YYYY) xix due to

Resignation u/s 168

xx Interest in other entities

xxi Number of such entities

xxii *CIN/LLPIN/FCRN/Registration number

Pre-fill

xxiii *Name

xxiv *Address

xxv Nature of interest

xxvi *Designation

xxvii Percentage of Shareholding

xxviii Amount

xxix Others (specify)

1 Details of the Managing Director or Director of the company

i Director Identification Number (DIN)

00472932

Pre-fill

ii Name

PRADEEP PATNI

iii Father's name

MANOHAR LAL PATNI

iv Present residential address

2/53, PARIJAT HOUSING SOCIETY, MAHAVEER NAGAR
KANDIWALI WEST
MUMBAI
Maharashtra
India
400070

v Nationality

IN

vi Date of birth

30/11/1960

vii Gender

Male

viii ☐ Appointment ☒ Cessation ☐ Change in designation

x Date of Appointment or
change in designation

ix Designation

Director

(DD/MM/YYYY)

xi Category

xii Whether Chairman, Executive Director, Non-Executive Director

☐

Chairman

☐

Executive director

☐

Non Executive Director

xiii DIN of such director to whom appointee is alternate

Pre-fill

xiv Name of the director to whom such
appointee is alternate

xv Name of the company or institution whose nominee the
appointee is

xvi E-mail ID of director

pradeepatni@gmail.com

xvii In case of cessation

Hereby confirmed that the above mentioned ☒ Director ☐ Managing director xviii is not associated with the company

with effect from 18/05/2018 (DD/MM/YYYY)

xix due to

Resignation u/s 168

xx Interest in other entities

xxi Number of such entities

xxii *CIN/LLPIN/FCRN/Registration number

Pre-fill

xxiii *Name

xxiv *Address

xxv Nature of interest

xxvi *Designation

xxvii Percentage of Shareholding

xxviii Amount

xxix Others (specify)

1 Details of the Managing Director or Director of the company

i Director Identification Number (DIN)

00740511

Pre-fill

ii Name

BRIJ BEHARI TANDON

iii Father's name

CHAND BEHARI TANDON

iv Present residential address

J- 238, FIRST FLOOR
SAKET
NEW DELHI
Delhi
India
110017

v Nationality

IN

vi Date of birth

30/06/1941

vii Gender

Male

viii ☐ Appointment ☒ Cessation ☐ Change in designation

x Date of Appointment or
change in designation

ix Designation

Director

(DD/MM/YYYY)

xi Category

xii Whether Chairman, Executive Director, Non-Executive Director

☐

Chairman

☐

Executive director

☐

Non Executive Director

xiii DIN of such director to whom appointee is alternate

Pre-fill

xiv Name of the director to whom such
appointee is alternate

xv Name of the company or institution whose nominee the
appointee is

xvi E-mail ID of director

tandonbb@yahoo.co.in

xvii In case of cessation

Hereby confirmed that the above mentioned ☒ Director ☐ Managing director xviii is not associated with the company
with effect from 18/05/2018 (DD/MM/YYYY) xix due to Resignation u/s 168

xx Interest in other entities

xxi Number of such entities

xxii *CIN/LLPIN/FCRN/Registration number

Pre-fill

xxiii *Name

xxiv *Address

xxv Nature of interest

xxvi *Designation

xxvii Percentage of Shareholding

xxviii Amount

xxix Others (specify)

1 Details of the Managing Director or Director of the company

i Director Identification Number (DIN)

00866868

Pre-fill

ii Name

RAKESH SINGHAL

iii Father's name

KULDIP PARKASH

iv Present residential address

41
Industrial Area - I
Chandigarh
Chandigarh
India
160002

v Nationality

IN

vi Date of birth

05/02/1957

vii Gender

Male

viii ☐ Appointment ☒ Cessation ☐ Change in designation

ix Designation

Director

x Date of Appointment or
change in designation

(DD/MM/YYYY)

xi Category

xii Whether Chairman, Executive Director, Non-Executive Director

☐

Chairman

☐

Executive director

☐

Non Executive Director

xiii DIN of such director to whom appointee is alternate

Pre-fill

xiv Name of the director to whom such
appointee is alternate

xv Name of the company or institution whose nominee the
appointee is

xvi E-mail ID of director

haryanaforestsld@gmail.com

xvii In case of cessation

Hereby confirmed that the above mentioned ☒ Director ☐ Managing director xviii is not associated with the company

with effect from 18/05/2018

(DD/MM/YYYY) xix due to

Resignation u/s 168

xx Interest in other entities

xxi Number of such entities

xxii *CIN/LLPIN/FCRN/Registration number

Pre-fill

xxiii *Name

xxiv *Address

xxv Nature of interest

xxvi *Designation

xxvii Percentage of Shareholding

xxviii Amount

xxix Others (specify)

1 Details of the Managing Director or Director of the company

i Director Identification Number (DIN)

01142823

Pre-fill

ii Name

MONICA AGGARWAL

iii Father's name

BADRI NATH GOEL

iv Present residential address

41 Industrial Area
Phase-I
Chandigarh
Chandigarh
India
160002

v Nationality

IN

vi Date of birth

21/10/1969

vii Gender

Female

viii ☐ Appointment ☒ Cessation ☐ Change in designation

ix Designation

Director

x Date of Appointment or
change in designation

(DD/MM/YYYY)

xi Category

xii Whether Chairman, Executive Director, Non-Executive Director

☐

Chairman

☐

Executive director

☐

Non Executive Director

xiii DIN of such director to whom appointee is alternate

Pre-fill

xiv Name of the director to whom such
appointee is alternate

xv Name of the company or institution whose nominee the
appointee is

xvi E-mail ID of director chitranjanagarwal@hotmail.com

xvii In case of cessation

Hereby confirmed that the above mentioned ☒ Director ☐ Managing director xviii is not associated with the company

with effect from 18/05/2018

(DD/MM/YYYY) xix due to

Resignation u/s 168

xx Interest in other entities

xxi Number of such entities

xxii *CIN/LLPIN/FCRN/Registration number

Pre-fill

xxiii * Name

xxiv * Address

xxv Nature of interest

xxvi * Designation

xxvii Percentage of Shareholding

xxviii Amount

xxix Others (specify)

1 Details of the Managing Director or Director of the company

i Director Identification Number (DIN)

02691119

Pre-fill

ii Name

AJOY KUMAR DEB

iii Father's name

ARUN KUMAR DEB

iv Present residential address

H 1490
C R PARK
NEW DELHI
Delhi
India
110019

v Nationality

IN

vi Date of birth

02/11/1952

vii Gender

Male

viii ☐ Appointment ☒ Cessation ☐ Change in designation

ix Designation

Nominee director

x Date of Appointment or
change in designation

(DD/MM/YYYY)

xi Category

xii Whether Chairman, Executive Director, Non-Executive Director

☐

Chairman

☐

Executive director

☐

Non Executive Director

xiii DIN of such director to whom appointee is alternate

Pre-fill

xiv Name of the director to whom such
appointee is alternate

xv Name of the company or institution whose nominee the
appointee is

xvi E-mail ID of director

akdeb52@rediffmail.com

xvii In case of cessation

Hereby confirmed that the above mentioned ☒ Director ☐ Managing director xviii is not associated with the company

with effect from 18/05/2018

(DD/MM/YYYY) xix due to

Resignation u/s 168

xx Interest in other entities

xxi Number of such entities

xxii *CIN/LLPIN/FCRN/Registration number

Pre-fill

xxiii *Name

xxiv *Address

xxv Nature of interest

xxvi *Designation

xxvii Percentage of Shareholding

xxviii Amount

xxix Others (specify)

1 Details of the Managing Director or Director of the company

i Director Identification Number (DIN)

05190124

Pre-fill

ii Name

VIPIN ANAND

iii Father's name

KISHORI LAL ANAND

iv Present residential address

Flat No.42, Antariksha,
Kakasaheb Gadgil Marg, Prabhadevi, Dadar (West)
Mumbai
Maharashtra
India
400025

v Nationality

IN

vi Date of birth

25/07/1961

vii Gender

Male

viii ☐ Appointment ☒ Cessation ☐ Change in designation

ix Designation

Nominee director

x Date of Appointment or
change in designation

(DD/MM/YYYY)

xi Category

xii Whether Chairman, Executive Director, Non-Executive Director

☐

Chairman

☐

Executive director

☐

Non Executive Director

xiii DIN of such director to whom appointee is alternate

Pre-fill

xiv Name of the director to whom such
appointee is alternate

xv Name of the company or institution whose nominee the
appointee is

xvi E-mail ID of director

vipin.anand@licindia.com

xvii In case of cessation

Hereby confirmed that the above mentioned ☒ Director ☐ Managing director xviii is not associated with the company

with effect from 18/05/2018 (DD/MM/YYYY)

xix due to

Resignation u/s 168

xx Interest in other entities

xxi Number of such entities

xxii *CIN/LLPIN/FCRN/Registration number

Pre-fill

xxiii *Name

xxiv *Address

xxv Nature of Interest

xxvi *Designation

xxvii Percentage of Shareholding

xxviii Amount

xxix Others (specify)

1 Details of the Managing Director or Director of the company

i Director Identification Number (DIN)

07094825

Pre-fill

ii Name

PANKAJ SHARMA

iii Father's name

RAJ NARAYAN SHARMA

iv Present residential address

H - 1006, NYAYKHAND -1
SUPRTECH ICON, INDIRAPURAM
GHAZIABAD
Uttar Pradesh
India
201014

v Nationality

IN

vi Date of birth

24/02/1962

vii Gender

Male

viii ☐ Appointment ☒ Cessation ☐ Change in designation

ix Designation

Director

x Date of Appointment or
change in designation

(DD/MM/YYYY)

xi Category

xii Whether Chairman, Executive Director, Non-Executive Director

☐

Chairman

☐

Executive director

☐

Non Executive Director

xiii DIN of such director to whom appointee is alternate

Pre-fill

xiv Name of the director to whom such
appointee is alternate

xv Name of the company or institution whose nominee the
appointee is

xvi E-mail ID of director

sharmapankaj12345678@gmail.com

xvii In case of cessation

Hereby confirmed that the above mentioned ☒ Director ☐ Managing director xviii is not associated with the company
with effect from 18/05/2018 (DD/MM/YYYY) xix due to Resignation u/s 168

xx Interest in other entities

xxi Number of such entities

xxii *CIN/LLPIN/FCRN/Registration number

Pre-fill

xxiii * Name

xxiv * Address

xxv Nature of interest

xxvi * Designation

xxvii Percentage of Shareholding

xxviii Amount

xxix Others (specify)

1 Details of the Managing Director or Director of the company

i Director Identification Number (DIN)

07985670

Pre-fill

ii Name

VINEET PRAKASH JAIN

iii Father's name

OM PRAKASH JAIN

iv Present residential address

18 NEW MOHAN PURI
MEERUT
MEERUT
Uttar Pradesh
India
250001

v Nationality

IN

vi Date of birth

07/06/1958

vii Gender

Male

viii ☐ Appointment ☒ Cessation ☐ Change in designation

ix Designation

Nominee director

x Date of Appointment or
change in designation

(DD/MM/YYYY)

xi Category

xii Whether Chairman, Executive Director, Non-Executive Director

☐ Chairman ☐ Executive director ☐ Non Executive Director

xiii DIN of such director to whom appointee is alternate

Pre-fill

xiv Name of the director to whom such
appointee is alternate

xv Name of the company or institution whose nominee the
appointee is

xvi E-mail ID of director
vpjain@pnb.co.in

xvii In case of cessation

Hereby confirmed that the above mentioned ☒ Director ☐ Managing director xviii is not associated with the company
with effect from 18/05/2018 (DD/MM/YYYY) xix due to Resignation u/s 168

xx Interest in other entities

xxi Number of such entities

xxii *CIN/LLPIN/FCRN/Registration number

Pre-fill

xxiii *Name

xxiv *Address

xxv Nature of interest

xxvi *Designation

xxvii Percentage of Shareholding

xxviii Amount

xxix Others (specify)

6. Number of manager(s), secretary(s), Chief Financial Officer or Chief Executive Officer for which the form is being filed

7. Details of manager(s), secretary(s), Chief Financial Officer or Chief Executive Officer of the company

1	i Director Identification Number (DIN), if any	<input type="text"/>	<input type="button" value="Pre-fill"/>
	ii Income Tax permanent account number (PAN)	<input type="text"/>	<input type="button" value="Verify Details"/>
	iii <input type="radio"/> Appointment <input type="radio"/> Cessation		
	iv Membership number of the secretary	<input type="text"/>	
	v First Name	<input type="text"/>	
	vi Middle Name	<input type="text"/>	
	vii Last Name	<input type="text"/>	
	viii Father's name	<input type="text"/>	
	ix First Name	<input type="text"/>	
	x Middle Name	<input type="text"/>	
	xi Last Name	<input type="text"/>	
	xii Present residential address	xiii Line I	<input type="text"/>
		xiv Line II	<input type="text"/>
	xv City	<input type="text"/>	
	xvi State	<input type="text"/>	xvii Pin Code <input type="text"/>
	xviii ISO Country Code	<input type="text"/>	
	xix Country	<input type="text"/>	
	xx Phone	<input type="text"/>	xxi Fax <input type="text"/>
	xxii Date of birth	<input type="text"/>	(DD/MM/YYYY)
	xxiii Designation	<input type="text"/>	
	xxiv Date of Appointment or cessation	<input type="text"/>	(DD/MM/YYYY)
	xxv E-mail ID	<input type="text"/>	

Attachments

List of attachments

- (1) Declaration by first director
- (2) Declaration of the appointee director in Form No. DIR-2;
- (3) Notice of resignation;
- (4) Evidence of cessation;

Attach

Attach

Attach

Attach

- (6) Optional attachment(s) - if any.

Attach

Letter-Deemed Resignation.pdf
Letter-Deemed Resignation.pdf
NCLT Order.pdf

Remove attachment

Declaration

I * DIBYENDU DUTTA

- ☐ A person named in the articles as a _____ of the company
(in case if a new company) or
- ☒ authorized by the Board of Directors of the Company vide _____
number dated 18/05/2018

to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I also declare that all the information given herein above is true, correct and complete including the attachments to this form and nothing material has been suppressed.

* To be digitally signed by

DUTTA
DIBYENDU

* Designation Director

* Director identification number of the director; or DIN or PAN of the manager or CEO or CFO; or Membership number of the secretary

01111150

Certificate by practicing professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and Rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that:

- ☒ The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;
- ☒ All the required attachments have been completely and legibly attached to this form;
- ☒ It is understood that I shall be liable for action under Section 448 of The Companies Act, 2013 for wrong certification, if any found at any stage.

* To be digitally signed by

RAMA
KANT RAI

- ☐ Chartered accountant (in whole-time practice) or ☐ Cost accountant (in whole-time practice) or
- ☒ Company secretary (in whole-time practice)

*Whether Associate or fellow ☐ Associate ☒ Fellow

Membership number

6035

Certificate of Practice Number

7778

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.

