



Towards Excellence

Skyline Financial Services Pvt. Ltd.

SEBI Registered Category-1 Registrars & Share Transfer Agent

Regd. & Corp. Office : D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110 020
Tel. : +91-11-64732681-88, 26812682-83 E-mail : info@skylinerta.com Website : www.skylinerta.com

CIN No. : U74899DL1995PTC071324

TO WHOM SO EVER IT MAY CONCERN

We, M/s Skyline Financial Services Private Limited, Registrar to Issue of **M/s Megastar Foods Limited**, Registered office address at Plot no 807, Industrial Area Phase-2 Chandigarh-160002, do hereby confirm the Pre-IPO shareholding of the company is locked as per detail given below.

Number of Securities	Distinctive Numbers Range		Type of Security (F-Fully Paid, P-Partly Paid, L-lock-in etc)	Date up to which Securities are under Lock -in		Physical/Demat
100000	1	100000	Fully Paid up & Lock In	15-May-18	29-May-19	Demat
50000	100001	150000	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
16600	150001	166600	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
83350	166601	249950	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
83350	249951	333300	Fully Paid up & Lock In	15-May-18	29-May-19	Demat
86700	333301	420000	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
40000	420001	460000	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
40000	460001	500000	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
202800	500001	702800	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
107200	702801	810000	Fully Paid up & Lock In	15-May-18	29-May-19	Demat
310000	810001	1120000	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
310000	1120001	1430000	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
72550	1430001	1502550	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
177450	1502551	1680000	Fully Paid up & Lock In	15-May-18	29-May-19	Demat
50000	1680001	1730000	Fully Paid up & Lock In	15-May-18	29-May-19	Demat
1025000	1730001	2755000	Fully Paid up & Lock In	16-May-18	29-May-21	Demat
475000	2755001	3230000	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
200000	3230001	3430000	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
200000	3430001	3630000	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
1025000	3630001	4655000	Fully Paid up & Lock In	16-May-18	29-May-21	Demat
165000	4655001	4820000	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
800000	4820001	5620000	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
150000	5620001	5770000	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
200000	5770001	5970000	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
401100	5970001	6371100	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
52500	6371101	6423600	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
45486	6423601	6469086	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
432610	6469087	6901696	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
248504	6901697	7150200	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
42000	7150201	7192200	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
31500	7192201	7223700	Fully Paid up & Lock In	16-May-18	29-May-19	Demat
2680000	7223701	9903700	FREE			Demat
9903700	Total					

Thanking you,
For Skyline Financial Services Private Limited

Virender Rana
Director
DIN: 05183703

