

**Format of holding of specified securities**

MEGASTAR FOODS LIMITED

POST -ISSUE

1. Name of Listed Entity:
2. Scrip Code/Name of Scrip/Class of Security
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes *	No *
1. Whether the Listed Entity has issued any partly paid up shares?		No
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3. Whether the Listed Entity has any shares against which depository receipts are issued?		No
4. Whether the Listed Entity has any shares in locked-in?	Yes	
5. Whether any shares held by promoters are pledge or otherwise encumbered?		No

*\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of underlying Depository Receipts	Total nos. shares held (VI)=(IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialized form
								Class: Equity	No of Voting Rights	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+ (VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)
(A)	Promoter &	7	6705700	0		6705700	67.71				0	67.71	67.71	0	0	0	6705700
(B)	Public	374	3198000	0		3198000	32.29				0	32.29	518000	5.23	0	0	3198000
(C)	Non																
(C1)	Shares	0	0	0		0	0				0	0	0	0	0	0	0
(C2)	Shares	0	0	0		0	0				0	0	0	0	0	0	0
	Total	381	9903700	0		9903700	100				0	100	7223700	72.94	0	0	9903700



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Annexure II – Statement showing Shareholding pattern of the Promoter and Promoter Group																	
Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
							No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total share s held (b)	
							Class X	Class Y	Total								
1	Indian																
(a)	Individual/Hindu Undivided Family	7	6705700	0	6705700	67.71					0	67.71	6705700	67.71	0	0.00	6705700
	VIKAS GOEL		2492660	0	2492660	25.17					0	25.17	2492660	25.17	0	0.00	2492660
	VIKAS GUPTA		2103900	0	2103900	21.24					0	21.24	2103900	21.24	0	0.00	2103900
	PANKAJ GOYAL		1121054	0	1121054	11.32					0	11.32	1121054	11.32	0	0.00	1121054
	SAT PAL GUPTA		302500	0	302500	3.05					0	3.05	302500	3.05	0	0.00	302500
	SHIVANI GUPTA		262086	0	262086	2.65					0	2.65	262086	2.65	0	0.00	262086
	INDIRA RANI		242000	0	242000	2.44					0	2.44	242000	2.44	0	0.00	242000
	MUDIT GOYAL		181500	0	181500	1.83					0	1.83	181500	1.83	0	0.00	181500
(b)	Central Government/State Government(s)	0	0	0	0	0					0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0	0					0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specify)	0	0	0	0	0					0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(1)	7	6705700	0	6705700	67.71					0	67.71	6705700	67.71	0	0.00	6705700
2	Foreign																
(a)	Individual/Non Resident Individual/Foreign Individual	0	0	0	0	0					0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0					0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0					0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0					0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)	0	0	0	0	0					0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(2)	0	0	0	0	0					0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group	7	6705700	0	6705700	67.71					0	67.71	6705700	67.71	0	0.00	6705700
	(A) = (A)(1)+(A)(2)																



Table III - Statement showing shareholding pattern of the Public shareholder

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Category & Name of the Shareholders	Nos. of share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
							No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
							Class X	Class Y	Total								
1	Institutions																
	(a) Mutual Fund	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(b) Venture Capital Funds	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(c) Alternate Investment Funds	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(d) Foreign Venture Capital Investor	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(e) Foreign Portfolio Investors	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(f) Financial Institutions/Banks	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(g) Insurance Companies	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(h) Provident Fund/Pensions Funds	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(i) Any Other Specify	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
2	Sub Total (B)(1)	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	Central Government/State Government/President of India	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
3	Sub Total (B)(2)	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	Non-Institutions																
	(a) 1. Individual Shareholders holding Nominal Share Capital Up to 2 Lacs	324	1384000	0	1384000	13.97				0	13.97	0	0.00	0	0.00	1384000	
	2. Individual Shareholders holding Nominal Share Capital Above 2 Lacs	18	1538000	0	1538000	15.53				0	15.53	5,23	0.00	0	0.00	1538000	
	ROOPKANTA ARUN RAJ		468000	0	468000	4.73				0	4.73	4,73	0.00	0	0.00	468000	
	RAJINDER BANSAJ		124000	0	124000	1.25				0	1.25	0	0.00	0	0.00	124000	
	SANDEEP GOYAL		100000	0	100000	1.01				0	1.01	0	0.00	0	0.00	100000	
	Mrs RENU MAKIN		100000	0	100000	1.01				0	1.01	0	0.00	0	0.00	100000	
	(b) NBFCs Registered with RBI	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(c) Employee Trusts	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(d) Overseas Depositories (Holding DRs) (Balancing Figure)	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(e) Any other (Specify)																
	(e1) Bodies Corporate	2	140000	0	140000	1.41				0	1.41	0	0.00	0	0.00	140000	
	BEELINE BROKING LIMITED		136000	0	136000	1.37				0	1.37	0	0.00	0	0.00	136000	
	(e2) Non Resident Indians	4	32000	0	32000	0.32				0	0.32	0	0.00	0	0.00	32000	
	(e3) Resident Indian HUF	26	104000	0	104000	1.05				0	1.05	0	0.00	0	0.00	104000	
	(e4) Trusts	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(e5) Clearing Members/House	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(e6) Others	0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	Sub Total (B)(3)	374	3198000	0	3198000	32.29				0	32.29	5,18000	5.23	0	0.00	3198000	
	Total Public Shareholding (B)= (B)(1)+(B)(2) + B (3)	374	3198000	0	3198000	32.29				0	32.29	518000	5.23	0	0.00	3198000	



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)
							No of Voting Rights		Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total share s held (Not applicable)	
							Class X	Class Y								
1	Custodian/DR															
(a)	Name of DR Holder (if Available)	0	0	0	0					0	0	0.00	0	0.00	0	0
2	Employees Benefit Trust (Under SEBI (Share Based															
(a)	Name of DR Holder (if Available)	0	0	0	0					0	0	0.00	0	0.00	0	0
	Total Non Promoter Non Public Shareholding	0	0	0	0					0	0	0.00	0	0.00	0	0

