



Innovators

Facade Systems Limited

(formerly known as innovators facade systems pvt. ltd.)

Date: 11th May, 2018

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

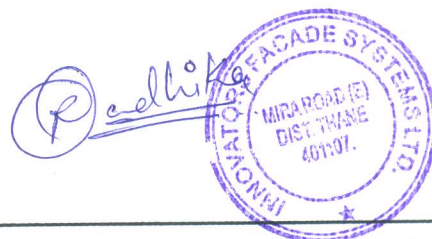
Sub: Public Issue/Offer of equity shares of face value of Rs. 10/- each of INNOVATORS FAÇADE SYSTEMS LIMITED ("Company" and "Offer", respectively)

The IPO Committee of Board of Directors of the Company at their respective meetings held on 11th May, 2018, in consultation with the Book Running Lead Managers to the Issue/Offer, has finalized allocation of 1609600 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 72/- per Equity Share (including share premium of Rs. 62/- per Equity Share) in the following manner:

Sr. No	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	HYPNOS FUND LIMITED	900800	55.96	72
2	MENTOR CAPITAL LIMITED	708800	44.04	72
	Total	1609600	100	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.



H.O.:204, B-65, Sector No.1, Shanti Nagar, Mira Road (E), Dist. Thane - 401 107. MAHARASHTRA

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We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **INNOVATORS FAÇADE SYSTEMS LIMITED**

Radhika



RADHIKA TIBREWALA
COMPANY SECRETARY & COMPLIANCE OFFICER

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India