WTM/MPB/EFD-1-DRA-IV/4A/2017

BEFORE THE SECURITIES AND EXCHANGE BOARD OF INDIA

CORAM: MADHABI PURI BUCH, WHOLE TIME MEMBER

ADDENDUM TO THE ORDER DATED JULY 12, 2017 BEARING REFERENCE NO. WTM/MB/EFD-DRA4/4/2017 IN THE MATTER OF GOLDMINE AGRO LIMITED

- 1. Securities and Exchange Board of India (hereinafter referred to as "SEBI") vide an order dated July 12, 2017, bearing reference no. WTM/MB/EFD-DRA4/4/2017 (hereinafter referred to as "the SEBI Order") had issued directions against Goldmine Agro Limited and its Directors and Debenture Trustee as mentioned therein. The Hon'ble High Court of Calcutta has passed an order dated August 4, 2016 in W.P. No. 16947 (W) of 2015.
- 2. The effect and implementation of the SEBI Order is subject to the directions passed by the Hon'ble High Court in its order dated August 4, 2016. This order shall be a part of the SEBI Order dated July 12, 2017 and shall be read along with the SEBI Order.

DATE: DECEMBER 12, 2017

PLACE: MUMBAI

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MADHABI PURI BUCH WHOLE TIME MEMBER SECURITIES AND EXCHANGE BOARD OF INDIA