

## Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

|    |                                                                                                                             |                                                                  |
|----|-----------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| 1. | Name of Listed Entity:                                                                                                      | The Mandhana Retail Ventures Limited                             |
| 2. | Scrip Code/Name of Scrip/Class of Security:                                                                                 |                                                                  |
| 3. | Share Holding Pattern Filled under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)                                               |                                                                  |
|    | a.                                                                                                                          | If under 31(1)(b) then indicate the report for 23-09-2016        |
|    | b.                                                                                                                          | If under 31(1)(c) then indicate date of allotment/extinguishment |
| 4. | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |                                                                  |

| Particulars                                                                              | Yes* | No* |
|------------------------------------------------------------------------------------------|------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4 Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes  |     |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :29/09/2016 NSDL : 23/09/2016 CDSL :23/09/2016

For The Mandhana Retail Ventures Limited

*Sangeeta M. Mandhana*  
Director

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For The Mandhana Retail Ventures Limited

*Sangeeta M. Mandhana*  
Director

**The Mandhana Retail Ventures Limited**

**Table I - Summary Statement holding of specified securities**

| Category | Category of shareholder        | (i)  | (ii)     | Nos. of<br>sharehold-<br>ers | No. of<br>fully paid<br>up equity<br>shares<br>held | (iv)     | No. of<br>Partly<br>paid-up<br>equity<br>shares<br>held | No. of<br>shares<br>underlyin-<br>g<br>Depository<br>Receipts held | (vi) =<br>Total nos.<br>of shares<br>held as per<br>SCRR,<br>1957 | Sharehold-<br>ing as a %<br>of total<br>no. of<br>shares<br>(calculated<br>as per<br>SCRR,<br>1957) | Number of Voting Rights held in each class<br>of securities |                               |         |                                         | Shares<br>Underlyin-<br>g<br>Outstand-<br>ing<br>convertible<br>securities<br>(including<br>securities<br>held(b)) | Fig. as a<br>% assuming<br>full<br>conversion<br>of<br>convertible<br>securities | Number of Locked in<br>shares |                                         | Number of Shares<br>pledged or otherwise<br>encumbered |             | Number<br>of equity<br>shares<br>held in<br>demateri-<br>alised form |       |     |
|----------|--------------------------------|------|----------|------------------------------|-----------------------------------------------------|----------|---------------------------------------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|-------------------------------------------------------------|-------------------------------|---------|-----------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|-------------------------------|-----------------------------------------|--------------------------------------------------------|-------------|----------------------------------------------------------------------|-------|-----|
|          |                                |      |          |                              |                                                     |          |                                                         |                                                                    |                                                                   |                                                                                                     | No of Voting Rights                                         | Total as a<br>% of<br>(A+B+C) | No. (a) | As a % of<br>total<br>Shares<br>held(b) |                                                                                                                    |                                                                                  | No. (a)                       | As a % of<br>total<br>Shares<br>held(b) |                                                        |             |                                                                      |       |     |
|          |                                |      |          |                              |                                                     |          |                                                         |                                                                    |                                                                   |                                                                                                     |                                                             |                               |         |                                         |                                                                                                                    |                                                                                  |                               |                                         | Class eg: X                                            | Class eg: Y |                                                                      | Total | (D) |
|          |                                |      |          |                              |                                                     |          |                                                         |                                                                    |                                                                   |                                                                                                     |                                                             |                               |         |                                         |                                                                                                                    |                                                                                  |                               |                                         |                                                        |             |                                                                      |       |     |
| (A)      | Promoter & Promoter Group      | 33   | 12714052 | 0                            | 0                                                   | 12714052 | 57.5750                                                 | 12714052                                                           | 57.5750                                                           | 0                                                                                                   | 12714052                                                    | 57.5750                       | 0       | 57.5750                                 | 0                                                                                                                  | 0                                                                                | 8339589                       | 65.5935                                 | 12714052                                               |             |                                                                      |       |     |
| (B)      | Public                         | 7688 | 9368557  | 0                            | 0                                                   | 9368557  | 42.4250                                                 | 9368557                                                            | 42.4250                                                           | 0                                                                                                   | 9368557                                                     | 42.4250                       | 0       | 42.4250                                 | 0                                                                                                                  | 0                                                                                | 0                             | NA                                      | 9363796                                                |             |                                                                      |       |     |
| (C)      | Non Promoter - Non Public      |      |          | 0                            | 0                                                   | 0        | 0                                                       | 0                                                                  | 0                                                                 | 0                                                                                                   | 0                                                           | 0                             | 0       | 0                                       | 0                                                                                                                  | 0                                                                                | 0                             | NA                                      | NA                                                     |             |                                                                      |       |     |
| (C1)     | Shares Underlying DRS          | 0    | 0        | 0                            | 0                                                   | 0        | 0                                                       | 0                                                                  | 0                                                                 | 0                                                                                                   | 0                                                           | 0                             | 0       | 0                                       | 0                                                                                                                  | 0                                                                                | 0                             | NA                                      | NA                                                     | 0           |                                                                      |       |     |
| (C2)     | Shares Held By Employees Trust | 0    | 0        | 0                            | 0                                                   | 0        | 0                                                       | 0                                                                  | 0                                                                 | 0                                                                                                   | 0                                                           | 0                             | 0       | 0                                       | 0                                                                                                                  | 0                                                                                | 0                             | NA                                      | NA                                                     | 0           |                                                                      |       |     |
|          | Total                          | 7721 | 22082609 | 0                            | 0                                                   | 22082609 | 100                                                     | 22082609                                                           | 100                                                               | 0                                                                                                   | 22082609                                                    | 100                           | 0       | 100                                     | 0                                                                                                                  | 0                                                                                | 0                             | 8339589                                 | 37.7654                                                | 2207848     |                                                                      |       |     |

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sl. No. | Category & Name of the shareholders                                  | PAN        | (i) | (ii)     | Nos. of sharehold-ers | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Sharehold- ing % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |             |             |         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Sharehold- ing, as a % assuming full conversion of convertible securities (including Warrants) | Number of Locked in Shares |         | Number of Shares pledged or otherwise encumbered |         | Number of equity shares held in demat form |                                |
|---------|----------------------------------------------------------------------|------------|-----|----------|-----------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|------------------------|------------------------------------------------------------------|----------------------------------------------------------|-------------|-------------|---------|----------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|----------------------------|---------|--------------------------------------------------|---------|--------------------------------------------|--------------------------------|
|         |                                                                      |            |     |          |                       |                                         |                                          |                                              |                        |                                                                  | No of Voting Rights                                      |             |             |         |                                                                                  |                                                                                                | Total as a % of (A+B+C)    | No. (a) | As a % of total Shares held(b)                   | No. (a) |                                            | As a % of total Shares held(b) |
|         |                                                                      |            |     |          |                       |                                         |                                          |                                              |                        |                                                                  | X                                                        | Class eq: Y | Class eq: Z | Total   |                                                                                  |                                                                                                |                            |         |                                                  |         |                                            |                                |
| 1       | Indian                                                               |            |     |          |                       |                                         |                                          |                                              |                        |                                                                  |                                                          |             |             |         |                                                                                  |                                                                                                |                            |         |                                                  |         |                                            |                                |
| (a)     | Individuals / Hindu Undivided Family                                 |            |     |          |                       |                                         |                                          |                                              |                        |                                                                  |                                                          |             |             |         |                                                                                  |                                                                                                |                            |         |                                                  |         |                                            |                                |
|         | Purushottam Chitragani Mandhana                                      | AAGHP310AA | 32  | 1715530  | 0                     | 0                                       | 0                                        | 1715530                                      | 59.0532                | 1715530                                                          | 0                                                        | 0           | 1715530     | 59.0532 | 0                                                                                | 0                                                                                              | 0                          | 0       | 7639589                                          | 65.2681 | 1715530                                    |                                |
|         | Manish Bihari Mandhana                                               | AATPM690LH | 2   | 2013732  | 0                     | 0                                       | 0                                        | 2013732                                      | 9.191                  | 2013732                                                          | 0                                                        | 0           | 2013732     | 9.191   | 0                                                                                | 0                                                                                              | 0                          | 0       | 1033333                                          | 51.143  | 2013732                                    |                                |
|         | Prerna P Mandhana                                                    | AEDPM437AK | 3   | 1498431  | 0                     | 0                                       | 0                                        | 1498431                                      | 6.7856                 | 1498431                                                          | 0                                                        | 0           | 1498431     | 6.7856  | 0                                                                                | 0                                                                                              | 0                          | 0       | 1386227                                          | 92.5105 | 1498431                                    |                                |
|         | Purushottam Chitragani Mandhana                                      | AATPM691BH | 3   | 1463739  | 0                     | 0                                       | 0                                        | 1463739                                      | 6.6285                 | 1463739                                                          | 0                                                        | 0           | 1463739     | 6.6285  | 0                                                                                | 0                                                                                              | 0                          | 0       | 719333                                           | 49.1436 | 1463739                                    |                                |
|         | Prerna P Mandhana                                                    | AATPM691BH | 3   | 1463739  | 0                     | 0                                       | 0                                        | 1463739                                      | 6.6285                 | 1463739                                                          | 0                                                        | 0           | 1463739     | 6.6285  | 0                                                                                | 0                                                                                              | 0                          | 0       | 1333333                                          | 93.4719 | 1463739                                    |                                |
|         | Bhikari C Mandhana                                                   | APMPM6832M | 3   | 1313673  | 0                     | 0                                       | 0                                        | 1313673                                      | 5.9498                 | 1313673                                                          | 0                                                        | 0           | 1313673     | 5.9498  | 0                                                                                | 0                                                                                              | 0                          | 0       | 547805                                           | 66.8118 | 1313673                                    |                                |
|         | Bhikari C Mandhana                                                   | AATPM691BH | 3   | 1314709  | 0                     | 0                                       | 0                                        | 1314709                                      | 5.9498                 | 1314709                                                          | 0                                                        | 0           | 1314709     | 5.9498  | 0                                                                                | 0                                                                                              | 0                          | 0       | 1089667                                          | 96.9618 | 1314709                                    |                                |
|         | Aravind Bihari Mandhana                                              | AADH8224SP | 2   | 731999   | 0                     | 0                                       | 0                                        | 731999                                       | 3.3148                 | 731999                                                           | 0                                                        | 0           | 731999      | 3.3148  | 0                                                                                | 0                                                                                              | 0                          | 0       | 666667                                           | 91.0748 | 731999                                     |                                |
|         | Aravind Bihari Mandhana                                              | BNQPM691LQ | 1   | 542666   | 0                     | 0                                       | 0                                        | 542666                                       | 2.4574                 | 542666                                                           | 0                                                        | 0           | 542666      | 2.4574  | 0                                                                                | 0                                                                                              | 0                          | 0       | 280000                                           | 54.2666 | 542666                                     |                                |
|         | Sudha Bihari Mandhana                                                | AEDPM4376M | 3   | 524324   | 0                     | 0                                       | 0                                        | 524324                                       | 2.744                  | 524324                                                           | 0                                                        | 0           | 524324      | 2.744   | 0                                                                                | 0                                                                                              | 0                          | 0       | 150090                                           | 28.5254 | 524324                                     |                                |
|         | Vinay Bihari Mandhana                                                | AGOPM5607M | 1   | 319333   | 0                     | 0                                       | 0                                        | 319333                                       | 1.4461                 | 319333                                                           | 0                                                        | 0           | 319333      | 1.4461  | 0                                                                                | 0                                                                                              | 0                          | 0       | 0                                                | 0       | 319333                                     |                                |
|         | Manish Bihari Mandhana                                               | AABHM3156H | 1   | 279333   | 0                     | 0                                       | 0                                        | 279333                                       | 1.2649                 | 279333                                                           | 0                                                        | 0           | 279333      | 1.2649  | 0                                                                                | 0                                                                                              | 0                          | 0       | 223333                                           | 79.5524 | 279333                                     |                                |
|         | Sangeeta Manish Mandhana                                             | BNQPM6976N | 2   | 183606   | 0                     | 0                                       | 0                                        | 183606                                       | 0.8315                 | 183606                                                           | 0                                                        | 0           | 183606      | 0.8315  | 0                                                                                | 0                                                                                              | 0                          | 0       | 0                                                | 0       | 183606                                     |                                |
|         | Chanda Shyamunder Jais                                               | AFQPM3270N | 2   | 169666   | 0                     | 0                                       | 0                                        | 169666                                       | 0.6666                 | 169666                                                           | 0                                                        | 0           | 169666      | 0.6666  | 0                                                                                | 0                                                                                              | 0                          | 0       | 78620                                            | 43.4755 | 169666                                     |                                |
|         | Bhagwati Madan Chandra                                               | AAWPM6422B | 1   | 1333     | 0                     | 0                                       | 0                                        | 1333                                         | 0.006                  | 1333                                                             | 0                                                        | 0           | 1333        | 0.006   | 0                                                                                | 0                                                                                              | 0                          | 0       | 0                                                | 0       | 1333                                       |                                |
|         | Tulshab Vasant Chandra                                               | AAEPC2943H | 1   | 1333     | 0                     | 0                                       | 0                                        | 1333                                         | 0.006                  | 1333                                                             | 0                                                        | 0           | 1333        | 0.006   | 0                                                                                | 0                                                                                              | 0                          | 0       | 0                                                | 0       | 1333                                       |                                |
|         | Shakti R Chandra                                                     | AAAPC1772C | 1   | 666      | 0                     | 0                                       | 0                                        | 666                                          | 0.003                  | 666                                                              | 0                                                        | 0           | 666         | 0.003   | 0                                                                                | 0                                                                                              | 0                          | 0       | 0                                                | 0       | 666                                        |                                |
| (b)     | Central Government / State Government(s)                             |            |     |          |                       |                                         |                                          |                                              |                        |                                                                  |                                                          |             |             |         |                                                                                  |                                                                                                |                            |         |                                                  |         |                                            |                                |
| (c)     | Financial Institutions / Banks                                       |            |     |          |                       |                                         |                                          |                                              |                        |                                                                  |                                                          |             |             |         |                                                                                  |                                                                                                |                            |         |                                                  |         |                                            |                                |
| (d)     | Any Other (Specify)                                                  |            |     |          |                       |                                         |                                          |                                              |                        |                                                                  |                                                          |             |             |         |                                                                                  |                                                                                                |                            |         |                                                  |         |                                            |                                |
|         | Bodles Corporate                                                     |            | 1   | 988522   | 0                     | 0                                       | 0                                        | 988522                                       | 4.5218                 | 988522                                                           | 0                                                        | 0           | 988522      | 4.5218  | 0                                                                                | 0                                                                                              | 0                          | 0       | 700000                                           | 70.1036 | 988522                                     |                                |
|         | Mahan Synthetic Textiles Pvt Ltd                                     | AAACM5960C | 1   | 988522   | 0                     | 0                                       | 0                                        | 988522                                       | 4.5218                 | 988522                                                           | 0                                                        | 0           | 988522      | 4.5218  | 0                                                                                | 0                                                                                              | 0                          | 0       | 700000                                           | 70.1036 | 988522                                     |                                |
|         | Sub Total (A)(1)                                                     |            | 33  | 12714052 | 0                     | 0                                       | 0                                        | 12714052                                     | 57.5750                | 12714052                                                         | 0                                                        | 0           | 12714052    | 57.5750 | 0                                                                                | 0                                                                                              | 0                          | 0       | 8339589                                          | 65.5935 | 12714052                                   |                                |
| 2       | Foreign                                                              |            |     |          |                       |                                         |                                          |                                              |                        |                                                                  |                                                          |             |             |         |                                                                                  |                                                                                                |                            |         |                                                  |         |                                            |                                |
| (a)     | Individuals (Non-Resident Individuals / Foreign Individuals)         |            |     |          |                       |                                         |                                          |                                              |                        |                                                                  |                                                          |             |             |         |                                                                                  |                                                                                                |                            |         |                                                  |         |                                            |                                |
| (b)     | Government                                                           |            |     |          |                       |                                         |                                          |                                              |                        |                                                                  |                                                          |             |             |         |                                                                                  |                                                                                                |                            |         |                                                  |         |                                            |                                |
| (c)     | Institutions                                                         |            |     |          |                       |                                         |                                          |                                              |                        |                                                                  |                                                          |             |             |         |                                                                                  |                                                                                                |                            |         |                                                  |         |                                            |                                |
| (d)     | Foreign Portfolio Investor                                           |            |     |          |                       |                                         |                                          |                                              |                        |                                                                  |                                                          |             |             |         |                                                                                  |                                                                                                |                            |         |                                                  |         |                                            |                                |
| (e)     | Any Other (Specify)                                                  |            |     |          |                       |                                         |                                          |                                              |                        |                                                                  |                                                          |             |             |         |                                                                                  |                                                                                                |                            |         |                                                  |         |                                            |                                |
|         | Sub Total (A)(2)                                                     |            |     |          |                       |                                         |                                          |                                              |                        |                                                                  |                                                          |             |             |         |                                                                                  |                                                                                                |                            |         |                                                  |         |                                            |                                |
|         | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) |            | 33  | 12714052 | 0                     | 0                                       | 0                                        | 12714052                                     | 57.5750                | 12714052                                                         | 0                                                        | 0           | 12714052    | 57.5750 | 0                                                                                | 0                                                                                              | 0                          | 0       | 8339589                                          | 65.5935 | 12714052                                   |                                |

Details of Shares which remain undiluted may be given hear along with details such as number of shareholders, outstanding shares held in demat/undiluted suspense account, voting rights which are frozen etc.

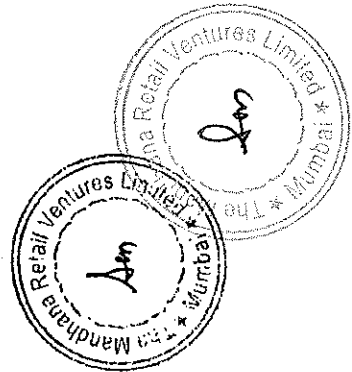
Note :

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

GENERATED ON 23/09/2016

NSDL : 23/09/2016

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**The Mandhana Retail Ventures Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

| Category & Name of the shareholders<br>(I)                                                   | PAN<br>(II) | Nos. of<br>sharehold-<br>ers<br>(III) | No. of<br>fully paid<br>up equity<br>shares<br>held<br>(IV) | Partly<br>paid-up<br>equity<br>shares<br>held<br>(V) | No. of<br>shares<br>underly-<br>ing<br>Depository<br>Receipts<br>held<br>(VI) | Total nos.<br>of shares<br>held<br>(VII) =<br>(IV)+(V)+(VI) | Sharehold-<br>ing %<br>calculated<br>as per<br>SCRR,<br>1957 As a<br>% of<br>Total nos.<br>(A+B+C)<br>(VIII) =<br>(VII) / (A+B+C) * 100 | Number of Voting Rights held in each class<br>of securities |                               |  | Shares<br>Underly-<br>ing<br>convertible<br>securities<br>(including<br>convertible<br>securities)<br>(IX)<br>(X) =<br>(IX) + (X) | Ing, as a<br>%<br>assuming<br>full<br>conversion<br>of<br>convertible<br>securities<br>(XI) =<br>(X) + (XI) | Number of Locked In<br>shares                      |                                                    | Number of Shares<br>pledged or otherwise<br>encumbered |  | Number<br>of equity<br>shares<br>held in<br>demat<br>listed form<br>(XIV) |  |
|----------------------------------------------------------------------------------------------|-------------|---------------------------------------|-------------------------------------------------------------|------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|-------------------------------|--|-----------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|----------------------------------------------------|----------------------------------------------------|--------------------------------------------------------|--|---------------------------------------------------------------------------|--|
|                                                                                              |             |                                       |                                                             |                                                      |                                                                               |                                                             |                                                                                                                                         | No of Voting Rights<br>Class eg: X                          | Total as a<br>% of<br>(A+B+C) |  |                                                                                                                                   |                                                                                                             | As a % of<br>total<br>Shares<br>held(b)<br>No. (a) | As a % of<br>total<br>Shares<br>held(b)<br>No. (e) | As a % of<br>total<br>Shares<br>held(b)<br>No. (f)     |  |                                                                           |  |
|                                                                                              |             |                                       |                                                             |                                                      |                                                                               |                                                             |                                                                                                                                         |                                                             |                               |  |                                                                                                                                   |                                                                                                             |                                                    |                                                    |                                                        |  |                                                                           |  |
| 1<br>Custodian/DR Holder                                                                     |             |                                       |                                                             |                                                      |                                                                               |                                                             |                                                                                                                                         |                                                             |                               |  |                                                                                                                                   |                                                                                                             |                                                    |                                                    |                                                        |  |                                                                           |  |
| 2<br>Employee Benefit Trust (under SEBI (Share based Employee<br>Benefit) Regulations, 2014) |             |                                       |                                                             |                                                      |                                                                               |                                                             |                                                                                                                                         |                                                             |                               |  |                                                                                                                                   |                                                                                                             |                                                    |                                                    |                                                        |  |                                                                           |  |
| Total Non-Promoter- Non Public Shareholding (C)=<br>(C)+(D)+(E)                              |             |                                       |                                                             |                                                      |                                                                               |                                                             |                                                                                                                                         |                                                             |                               |  |                                                                                                                                   |                                                                                                             |                                                    |                                                    |                                                        |  |                                                                           |  |

**Note :**

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :29/09/2016

MSDL : 25/09/2016

CDSL :23/09/2016

**For The Mandhana Retail Ventures Limited**

*Sangeeta M. Mandhana*  
Director

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For The Mandhana Retail Ventures Limited

*Sangeeta M. Mandhana*  
Director