

POST ISSUE SHAREHOLDING

AS ON 13TH SEPTEMBER, 2016

1. Name of Listed Entity: Spicy Entertainment & Media Limited

2. Scrip Code/Name of Scrip/Class of Security : Equity

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c):
Under Regulation 31 (1) (a) of SEBI (Listing Obligation and Disclosure Requirements),
Regulations, 2015

a. If under 31(1)(b) then indicate the report for Quarter ending : N.A.

b. If under 31(1)(c) then indicate date of allotment/extinguishment: N.A.,

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?	--	NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	----	NO
3	Whether the Listed Entity has any shares against which depository receipts are issued?	---	NO
4	Whether the Listed Entity has any shares in locked-in?	YES	---
5	Whether any shares held by promoters are pledge or otherwise encumbered?	----	NO

For Spicy Entertainment & Media Limited

Diprani Thakur

Diprani Thakur
Company Secretary & Compliance Officer



Table I - Summary of Shareholding Pattern

Category (I)	Category of shareholder (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C 2)	Number of Voting Rights in each class of securities* (IX)	No of Voting Rights (X)	Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (XI)	Shareholding as a % assuming full conversion of convertible securities as a percentage of diluted share capital) (XII) = (VII)+(XI) As a % of (A+B+C2)	Number of Locked in shares (XIII)	As a % of Total Shares held (b)	No. of Shares pledged or otherwise encumbered (XIII)	As a % of total Shares held (b)	Number of equity shares held in dematerialized form (XIV)
(A)	Promoter and Promoter Group	2	42,50,000	-	-	42,50,000	25.74	-	-	25.74	-	25.74	42,50,000	25.74	-	42,50,000	
(B)	Public	547	1,22,61,250	-	-	1,22,61,250	74.26	-	-	74.26	-	74.26	74,41,250	45.07	-	1,17,99,750	
(C-)	Non Promoter Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C-1)	Shares Underlying DRS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C-2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Total	549	1,65,11,250	-	-	1,65,11,250	100	-	-	100	-	100	11691250	70.81	-	16049750	



Thakur

Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group

Sr. No.	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares under Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C 2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting Rights	No. of Shares (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									Class X	Class Y	Total				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(1)	Indian																		
(a)	Individual / Hindu Undivided Family ANINDYA BIKAS DUTTA		1	5000	-	-	5000	0.03				0.03		5000	0.03	-	-	-	5000
(b)	Central Government/ State Government(s)		-	-	-	-	-	-				-		-	-	-	-	-	-



Sr. No.	Category & Name of the Shareholders (i)	PAN (ii)	No. of shareholder (iii)	No. of fully paid up equity shares held (iv)	Partly paid up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C 2) (viii)	Number of Voting Rights in each class of securities (ix)	No. of Voting Rights held (x)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)	No. of Locked in shares (xii)	As a % of total Shares held (b) (xiii)	Number of Shares pledged or otherwise encumbered (xiii)	As a % of total Shares held (b) (xiv)	Number of equity shares held in dematerialized form (xiv)
(c.)	Financial Institutions/ Banks	-	-	-	-	-	-	-	Class X Class Y Total	Total as a % of Total Voting Rights	-	-	-	-	-	-
(d)	Any Other (Company / LLP)															
	PINK LADY MERCHANDISE LLP LIMITED	---	1	42,45,000	-	-	42,45,000	25.71	-	25.71	25.71	25.71	-	-	-	42,45,000
(2)	Sub Total (A-1) Foreign		2	42,50,000	-	-	42,50,000	25.74	-	25.74	25.74	25.74	-	-	-	42,50,000



Sr. No.	Category & Name of the Shareholders (i)	PAN (ii)	No. of shareholder (iii)	No. of fully paid up equity shares held (iv)	Partly paid up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (VII) = (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C) (VIII)	Number of Voting Rights in each class of securities (IX)	No. of Voting Rights held Total as a % of Voting Rights	No. of Shares (X)	Total shareholding, as assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	No. of Locked In shares (XII)	As a % of total Shares held (b)	Number of Shares pledged or otherwise encumbered (XIII)	As a % of total Shares held (b)	Number of equity shares held in dematerialized form (XIV)
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	Class X Class Y Total	(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)
									No of Voting Rights								
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c.)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other Investor (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total (A-2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-



Table III - Statement showing Shareholding Pattern of the Public shareholder

Sr. No.	Category & Name of the Shareholders (i)	PAN (ii)	No. of shareholder (iii)	No. of fully paid up equity shares held (iv)	Partly paid up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C 2) (viii)	Number of Voting Rights held (ix)			Total as a % of Total Voting Rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
									Class X	Class Y	Total				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
(1)	Institutions																			
(a)	Mutual Funds	-	-	-	-	-	-	-												-
(b)	Venture Capital Funds	-	-	-	-	-	-	-												-
(c.)	Alternate Investment Funds	-	-	-	-	-	-	-												-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-												-
(e)	Foreign Portfolio Investors	-	-	-	-	-	-	-												-



Sr. No.	Category & Name of the Shareholders (i)	PAN (ii)	No. of shareholder (iii)	No. of fully paid up equity shares held (iv)	Partly paid up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C 2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									Class X	Class Y	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
(f)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	Any Other (Market Maker) NAYSAA SECURITIES LIMITED	-	1	2,60,000	-	-	2,60,000	1.57	-	-	1.57	-	1.57	-	-	-	-	-	2,60,000
(2)	Sub-Total (B)(1) Central Government/	-	1	2,60,000	-	-	2,60,000	1.57	-	-	1.57	-	1.57	-	-	-	-	-	2,60,000



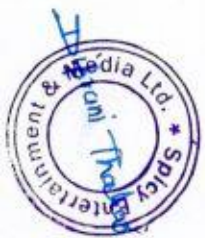
Sr. No.	Category & Name of the Shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C 2) (VIII)	Number of Voting Rights held (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked In shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
									No of Voting Rights	Class X	Class Y			Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	
	State Government(s)/ President of India																			
	Sub-Total (B)(2)																			
(3)	Non-institutions																			
(a)	i. Individual shareholders holding nominal share capital up to Rs. 2 lacs.		444	41,49,650	-	-	41,49,650	25.13	-	-	-	25.13	23,39,650	14.17	-	-	-	39,05,650		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2																			



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									Class X	Class Y	Total				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
	lacs																		
	RAJESH KUMAR GOYAL	---	1	3,10,000	-	-	3,10,000	1.88	-	-	-	1.88	-	1.88	-	-	-	-	3,10,000
	JAIPRAKASH GOYAL	---	1	3,10,000	-	-	3,10,000	1.88	-	-	-	1.88	-	1.88	-	-	-	-	3,10,000
	KAMLESH BHAGWANDAS BATHIJA	---	1	2,50,000	-	-	2,50,000	1.51	-	-	-	1.51	-	1.51	2,50,000	-	-	-	2,50,000
	ANJANA GOYAL	---	1	2,40,000	-	-	2,40,000	1.45	-	-	-	1.45	-	1.45	-	-	-	-	2,40,000



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									Class X	Class Y	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
(d)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other (Companies / LLPs)	-	1	4,63,500	-	-	4,63,500	2.81	-	-	2.81	-	4,63,500	2.81	-	-	-	4,63,500	
	OM SARVVIDYA CONSULTANTS LLP	-	1	4,63,500	-	-	4,63,500	2.81	-	-	2.81	-	4,63,500	2.81	-	-	-	4,63,500	
	Less than 1 %	-	6	2,46,850	-	-	2,46,850	1.50	-	-	1.50	-	2,46,850	1.50	-	-	-	2,46,850	
	Sub-Total (B)(3)	-	546	120,01,250	-	-	120,01,250	72.69	-	-	72.69	-	74,41,250	45.07	-	-	-	11539750	
	Total Public Shareholding	-	547	122,61,250	-	-	122,61,250	74.26	-	-	74.26	-	74,41,250	45.07	-	-	-	11799750	



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									Class X	Class Y	Total							
									No of Voting Rights	Total as a % of Voting Rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Total Non-Promoter- Non Public Shareholding	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-



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									No of Voting Rights	Class X	Class Y			Total	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	
	(C) = (C)(1)+(C)(2)																			

