

Dated .....

The Board of Directors  
BLS International Services Ltd.  
912, Inderprakash Building,  
21, Barakhamba Road,  
New Delhi - 110001

**Sub : Limited Review Report for quarter ended 30.06.2016**

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of BLS International Services Ltd. (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the group"), its jointly controlled entries for the quarter ended June, 30, 2016 (the "Statement"), being submitted by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015") with the stock exchanges. This Statement is the responsibility of the Holding Company's Management and approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review is limited primarily to inquiries of holding company personnel and analytical procedures limited primarily to inquiries of holding company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. We did not review the corresponding comparative figures for the quarter ended June 30, 2015 and the same are as stated by the management.
4. We did not review the interim financial results of 7 (Seven) overseas subsidiaries included in the Statement, whose interim financial results reflect total revenues of Rs. 12197 Lacs for the quarter ended 30<sup>th</sup> June, 2016 and total profit after tax of Rs 725 Lacs for the quarter ended 30<sup>th</sup> June, 2016. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management alongwith there reinstatement in Indian Rupees and our report on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and such reinstated financial results.
5. We did not review the interim financial results of 3 (Three) Indian subsidiaries included in the Statement, whose interim financial results reflect total revenues of Rs. Nil for the quarter ended 30<sup>th</sup> June, 2016 and total loss of Rs. 35.26 Lacs for the quarter ended 30<sup>th</sup> June, 2016. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our report on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and such financial results.



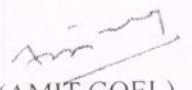
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6. The statement includes the interim financial results of certain joint venture, whose interim financial results reflect total revenue of Rs. 72 Lacs for the quarter ended 30<sup>th</sup> June, 2016, and total loss of Rs. 2.63 Lacs for the quarter ended 30<sup>th</sup> June, 2016 based on their interim financial results as certified by the Management.

7. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under section 133 of the Companies Act, 2013. Read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement *except for non-disclosure of segment information in accordance with Accounting Standard 17 on Segment Reporting (AS-17).*

For P.BHOLUSARIA & CO.  
CHARTERED ACCOUNTANTS  
FRN : 000468N

  
(AMIT GOEL)  
PARTNER  
M.No.92648

Place : New Delhi  
Date: 13.08.2016





# BLS International Services Limited

Regd. Office: G-4, B-1, Extension, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi-110044.

CIN: L51909DL1983PLC016907

Telephone number: 011-45795002 Fax: 011-23755264 Email: prabhat.srivastava@blsinternational.net, Website: www.blsinternational.com

## Statement of Unaudited Consolidated Financial Results for the Quarter ended 30th June 2016

Part 1				(Rs. in Lacs)
Particulars	Quarter ended			Previous year ended
	6/30/2016	3/31/2016	ended 30-06-2015	3/31/2016
	Unaudited			Audited
<b>1. Income from Operation</b>				
(a) Income from Operation	12420.14	11389.33	11789.70	50495.76
(b) Other Operating Income				
<b>Total</b>	<b>12420.14</b>	<b>11389.33</b>	<b>11789.70</b>	<b>50495.76</b>
<b>2. Expenses</b>				
(a) Cost of Services Consumed	10044.36	9611.43	9748.98	41324.51
(b) Employees Cost	914.70	831.88	721.16	3291.58
(C) Depreciation and Amortisation expenses	133.44	129.18	138.51	552.75
(d) Other Expenditures	696.65	441.29	460.13	2206.35
<b>Total</b>	<b>11789.15</b>	<b>11013.78</b>	<b>11068.78</b>	<b>47375.19</b>
3. Profit from Oprtation before Other income, interest and Exceptional items	630.99	375.55	720.92	3120.57
4. Other Income	100.09	-137.00	42.16	50.14
5. Profit before Interest & Exceptional items	731.08	238.55	763.08	3170.71
6. Finance Cost	6.69	33.74	50.11	34.12
7. Profit after interest but before exceptional items	724.39	272.29	712.97	3,136.59
8. Exceptional items				
9. Profit (+)/Loss(-) from ordinary activities before tax	724.39	272.29	712.97	3,136.59
10. Tax Expenses	0.28	20.81	58.87	45.92
11. Profit (+)/Loss(-) from ordinary activities after tax	724.67	293.10	654.10	3,090.67
12. Extra-ordinary (net of tax exp.)				
13. Net Profit (+)/Loss (-) for the period	724.67	293.10	654.10	3,090.67
14. Share of Profit/(Loss) of associates				
15. Minority Interest	1.28	1.33		1.33
16. Net Profit (+)/Loss (-) after Tax , Minority Interest	723.38	291.77	654.10	3,089.34
17. Paid up Equity Share Capital ( Face Value Rs. 10/- each)	102450000	102450000	102450000	102450000
18. Reserve excluding Revaluation Reserve as per the Balance Sheet of the previous accounting year				10850.28
19. Earning per Share (EPS)(not Annualised)				
(a) Basic EPS - Rs.	7.07	2.86	6.38	30.17
(a) Diluted EPS - Rs.	7.07	2.86	6.38	30.17

**Note:**

1. The aforesaid results have been subjected to limited review by Statutory Auditors , reviewed by the Audit Committee at its meeting held on 13.08.2016 and approved by the Board of Directors at its meeting held on the same date.

2. Previous period/ year figures have been re-grouped / reclassified wherever necessary to confirm the current period/ year presentation.

For BLS International Services Limited

*Shikhar Agarwal*  
Shikhar Agarwal  
Jt. Managing Director

Place: New Delhi  
Date: 13/08/2016





Dated .....

The Board of Directors  
BLS International Services Ltd.  
912, Inderprakash Building,  
21, Barakhamba Road,  
New Delhi - 110001

**Sub : Limited Review Report for quarter ended 30.06.2016**

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of BLS International Services Ltd. (the "Company") for the quarter ended June 30, 2016 (the "Statement"), being submitted by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015") with the stock exchanges. This Statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on this statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. We did not review the comparative figures of earlier period(s) and the same are as stated by the management.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under section 133 of the Companies Act, 2013. Read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement *except for non-disclosure of segment information in accordance with Accounting Standard 17 on Segment Reporting (AS-17).*

For P. BHOLUSARIA & CO.  
CHARTERED ACCOUNTANTS  
FRN : 000468N



(AMIT GOEL)  
PARTNER  
M.No.92648

Place : New Delhi  
Date: 13.08.2016



# BLS International Services Limited

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CIN: L51909DL1983PLC016907

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## Statement of Unaudited Standalone Financial Results for the Quarter ended 30th June 2016

### Part 1

Particulars	Quarter ended			(Rs. In Lacs)
	6/30/2016	3/31/2016	6/30/2015	Previous year ended
	Unaudited			3/31/2016
				Audited
<b>1. Income from Operation</b>				
(a) Income from Operation	506.27	214.04	640.84	1589.49
(b) Other Operating Income	-	-	-	-
<b>Total</b>	<b>506.27</b>	<b>214.04</b>	<b>640.84</b>	<b>1589.49</b>
<b>2. Expenses</b>				
(a) Cost of Services Consumed	37.96	53.58	48.87	208.78
(b) Employees Cost	189.51	168.72	155.25	602.77
(C) Depreciation and Amortisation expenses	33.99	54.04	52.71	214.87
(d) Other Expenditures	200.15	137.91	187.06	523.07
<b>Total</b>	<b>461.61</b>	<b>414.25</b>	<b>443.88</b>	<b>1549.49</b>
<b>3. Profit from Oprtation before</b>				
<b>Other income, Interest and</b>				
<b>Exceptional Items</b>	<b>44.66</b>	<b>-200.21</b>	<b>196.97</b>	<b>40.00</b>
<b>4. Other Income</b>	<b>14.16</b>	<b>158.48</b>	<b>-0.45</b>	<b>160.92</b>
<b>5. Profit before Interest &amp;</b>				
<b>Exceptional Items</b>	<b>58.82</b>	<b>-41.73</b>	<b>196.51</b>	<b>200.92</b>
<b>6. Finance Cost</b>	<b>6.36</b>	<b>-21.74</b>	<b>-</b>	<b>34.12</b>
<b>7. Profit after interest but</b>				
<b>before exceptional items</b>	<b>52.46</b>	<b>-19.99</b>	<b>196.51</b>	<b>166.80</b>
<b>8. Exceptional Items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>9. Profit (+)/Loss(-) from</b>				
<b>ordinary activities before tax</b>	<b>52.46</b>	<b>-19.99</b>	<b>196.51</b>	<b>166.80</b>
<b>10. Tax Expenses</b>	<b>14.74</b>	<b>-20.81</b>	<b>58.87</b>	<b>45.92</b>
<b>11. Profit (+)/Loss(-) from</b>				
<b>ordinary activities after tax</b>	<b>37.72</b>	<b>0.82</b>	<b>137.64</b>	<b>120.88</b>
<b>12. Extra-ordinary (net of tax exp.)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13. Net Profit (+)/Loss (-)</b>				
<b>for the period</b>	<b>37.72</b>	<b>0.82</b>	<b>137.64</b>	<b>120.88</b>
<b>14. Paid up Equity Share Capital</b>	<b>102450000</b>	<b>102450000</b>	<b>102450000</b>	<b>102450000</b>
<b>( Face Value Rs. 10/- each)</b>				
<b>15. Reserve excluding Revaluation</b>				
<b>Reserve as per the Balance Sheet of the</b>				
<b>previous accounting year</b>				<b>404.63</b>
<b>16. Earning per Share (EPS)</b>				
(a) Basic EPS (not Annualised) Rs.	0.37	0.01	1.34	1.18
(a) Diluted EPS (not Annualised) Rs.	0.37	0.01	1.34	1.18

#### Note:

1. The aforesaid results have been subjected to limited review by Statutory Auditors, reviewed by the Audit Committee at its meeting held on 13.08.2016 and approved by the Board of Directors at its meeting held on the same date.

2. Previous period/ year figures have been re-grouped / reclassified wherever necessary to confirm the current period/ year presentation.

Place: New Delhi  
Date: 13/08/2016

For BLS International Services Limited

*Shikhar Agarwal*  
Shikhar Agarwal  
Jt. Managing Director

