



**DILIP BUILDCON LIMITED**  
INFRASTRUCTURE & BEYOND

Date: July 29, 2016

<b>General Manager</b> Listing Department BSE Limited P.J. Tower, Dalal Street Mumbai 400 001	<b>Vice President</b> Listing Department National Stock Exchange of India Limited 'Exchange Plaza', Bandra-Kurla Complex Bandra (East), Mumbai 400 051
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Dear Sir/Madam,

**Re:** Proposed initial public offering of equity shares of Rs. 10 each ("Equity Shares") of Dilip Buildcon Limited (the "Company" or the "Issuer") aggregating up to Rs. [●] million comprising a fresh issue of up to [●] Equity Shares aggregating up to Rs. 4,300 million ("Fresh Issue") and an offer for sale of up to 1,136,364 Equity Shares by Dilip Suryavanshi, up to 1,136,364 Equity Shares by Devendra Jain and up to 7,954,545 Equity Shares by BanyanTree Growth Capital, LLC, aggregating up to Rs. [●] million (the "Offer for Sale" and together with the Fresh Issue, the "Issue").

The IPO Committee of the Company at its meeting held on July 29, 2016, in consultation with the Selling Shareholders and Book Running Lead Managers to the Issue, has finalized allocation of 8,958,592 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 219.00 per Equity Share (including share premium of Rs. 209.00 per Equity Share), aggregating to Rs. 1,961.93million in the following manner:

S. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)
1	SMALLCAP WORLD FUND, INC	2,033,720	22.70%	219.00
2	AMERICAN FUNDS INSURANCE SERIES GLOBAL SMALL CAPITALIZATION FUND	706,160	7.88%	219.00
3	ABU DHABI INVESTMENT AUTHORITY - BEHAVE	1,187,215	13.25%	219.00
4	PGGM WORLD EQUITY II B.V	593,608	6.63%	219.00
5	HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND	684,966	7.65%	219.00
5A	HDFC SMALL AND MIDCAP FUND	684966	7.65%	219.00
5B	HDFC TRUSTEE COMPANY LIMITED - HDFC CAPITAL BUILDER FUND	684,966	7.65%	219.00
5C	HDFC TRUSTEE COMPANY LTD- HDFC PREMIER MULTI-CAP FUND	456,621	5.10%	219.00
5D	HDFC TRUSTEE COMPANY LIMITED A/C HDFC GROWTH FUND	228,208	2.55%	219.00



CIN No. U45201MP2006PLC018689



ISO 9001:2008



**Regd. Office :**

Plot No. 5, Inside Govind Narayan Singh Gate,  
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)  
Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.co.in



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6	GRANDEUR PEAK EMERGING MARKETS OPPORTUNITIES FUND	456,165	5.09%	219.00
7	EAST BRIDGE CAPITAL MASTER FUND LTD	315,069	3.52%	219.00
8	NOMURA SINGAPORE LIMITED	365,289	4.08%	219.00
9	DB INTERNATIONAL (ASIA) LTD	315,069	3.52%	219.00
10	IDFC INFRASTRUCTURE FUND	246,570	2.75%	219.00
	<b>TOTAL</b>	<b>8,958,592</b>		

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor Investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
For Dilip Buildcon Limited

Name: Dilip Suryavanshi  
Designation: Managing Director



cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
BandraKurla Complex, Bandra (East)  
Mumbai 400 051, India



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