

April 04, 2016

To, The General Manager Listing Department BSE Limited PJ Towers, Mumbai Samachar Marg, Mumbai - 400 001	To, MSM – Trade Department M/s. National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai-400051
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Dear Sir / Madam,

Sub.: Issue details post Anchor allocations for the IPO of Equitas Holdings Limited

The IPO Committee of the Company through resolution dated April 04, 2016, in consultation with the Company and the Book Running Lead Managers to the Issue/Offer, has finalized allocation of **59,289,127** Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of **Rs. 110 per Equity Share** (including **Securities Premium of Rs. 100 per Equity Share**) decided by the Majority Investors in consultation with the Company and the Book Running Lead Managers, in the following manner:

S. No.	Application No.	Name of the Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion
1.	1A	Franklin Templeton Mutual Fund A/C Templeton India Growth Fund	3,86,235	0.65%
2.	1B	Franklin Templeton Mutual Fund A/C Franklin India Prima Fund	36,34,470	6.13%
3.	1C	Franklin India Smaller Companies Fund	36,34,470	6.13%
4.	1D	Franklin Templeton Mutual Fund A/C Franklin High Growth Companies Fund	27,26,055	4.60%
5.	1E	Templeton India Equity Income Fund	7,49,655	1.26%
6.	5A	Birla Sunlife Trustee Company Private Limited A/c Birla Sun Life Balanced 95 Fund	6,21,270	1.05%
7.	5B	Birla Sunlife Trustee Company Private Limited A/c Birla Sun Life Advantage Fund	7,78,005	1.31%
8.	5C	Birla Sunlife Trustee Company Private Limited A/c Birla Sun Life Banking and Financial Services Fund	4,65,480	0.79%
9.	5D	Birla Sunlife Trustee Company Private Limited A/c Birla Sun Life Equity Fund	6,22,485	1.05%
10.	5E	Birla Sunlife Trustee Company Private Limited A/c Birla Sun Life Pure Value Fund	5,45,130	0.92%
11.	5F	Birla Sunlife Trustee Company Private Limited A/c Birla Sun Life Midcap Fund	10,05,210	1.70%
12.	5G	Birla Sunlife Trustee Company Private Limited A/c Birla Sun Life Special Situation Fund	1,27,170	0.21%
13.	5H	Birla Sunlife Trustee Company Private Limited A/c Birla Sun Life Emerging Leaders Fund - Series 3	3,63,420	0.61%
14.	5I	Birla Sunlife Trustee Company Private Limited A/c Birla Sun Life Emerging Leaders Fund - Series 4	1,81,710	0.31%
15.	5J	Birla Sunlife Trustee Company Private Limited A/c Birla Sun Life Emerging Leaders Fund - Series 5	90,990	0.15%

EQUITAS HOLDINGS LIMITED
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16.	5K	Birla Sunlife Trustee Company Private Limited A/c India Excel (Offshore) Fund	5,60,115	0.94%
17.	3A	SBI Resurgent India Opportunities Scheme	87,750	0.15%
18.	3B	SBI Magnum Multiplier Fund	9,09,090	1.53%
19.	3C	SBI Magnum Childrens Benefit Plan	27,270	0.05%
20.	3D	SBI Emerging Business Fund	23,37,120	3.94%
21.	3E	SBI Magnum Monthly Income Plan	90,855	0.15%
22.	3F	SBI Magnum Midcap Fund	9,09,090	1.53%
23.	3G	SBI Magnum MultiCap Fund	6,36,255	1.07%
24.	3H	SBI Magnum Monthly Income Plan Floater	90,855	0.15%
25.	3I	SBI Banking & Financial Services Fund	2,72,700	0.46%
26.	11	PI OPPORTUNIES FUND I	53,60,985	9.04%
27.	7A	UTI - OPPORTUNITIES FUND	8,93,430	1.51%
28.	7B	UTI - TOP 100 FUND	2,67,975	0.45%
29.	7C	UTI - MASTERSHARE UNIT SCHEME	11,61,675	1.96%
30.	7D	UTI - MASTER QUITTY PLAN UNIT SCHEME	4,46,715	0.75%
31.	7E	UTI - INFRASTRUCTURE FUND	4,46,715	0.75%
32.	7F	UTI - MID CAP FUND	6,70,140	1.13%
33.	7G	UTI - BALANCED FUND	4,46,715	0.75%
34.	7H	UTI - RETIREMENT BENEFIT PENSION FUND	2,23,425	0.38%
35.	7I	UTI - BANKING SECTOR FUND	8,04,195	1.36%
36.	2A	ICICI Prudential Banking and Financial Services Fund	23,99,895	4.05%
37.	2B	ICICI Prudential Multicap Fund	22,99,995	3.88%
38.	2C	ICICI Prudential Exports and Other Services Fund	6,61,095	1.12%
39.	10A	KOTAK MAHINDRA 50 UNIT SCHEME	4,99,905	0.84%
40.	10B	KOTAK EMERGING EQUITY SCHEME	4,99,905	0.84%
41.	10C	KOTAK SELECT FOCUS FUND	26,34,660	4.44%
42.	6	HDFC Standard Life Insurance Company Limited	36,34,470	6.13%
43.	8	BIRLA SUN LIFE INSURANCE COMPANY LIMITED	27,25,920	4.60%
44.	12	KOTAK MAHINDRA OLD MUTUAL LIFE INSURANCE LIMITED	22,71,510	3.83%
45.	13A	SUNDARAM MUTUAL FUND A/C SUNDARAM FINANCIAL SERVICES OPPORTUNITIES FUND	2,27,205	0.38%
46.	13B	SUNDARAM MUTUAL FUND A/C SUNDARAM SMILE FUND	6,36,120	1.07%
47.	13C	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT THEMATIC FUNDS RURAL INDIA FUND	1,81,710	0.31%
48.	13D	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT SMALL CAP SERIES - II	1,18,125	0.20%
49.	13E	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT SMALL CAP SERIES - III	72,630	0.12%
50.	13F	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT SMALL CAP SERIES - IV	72,630	0.12%
51.	13G	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICROCAP SERIES VIII	1,27,170	0.21%
52.	13H	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICROCAP SERIES IX	63,585	0.11%
53.	13I	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICROCAP SERIES X	45,360	0.08%
54.	13J	SUNDARAM MUTUAL FUND A/C SUNDARAM TAX SAVER (OPEN-ENDED) FUND	7,26,975	1.23%
55.	9A	TATA AIA LIFE INSURANCE CO LTD A/C WHOLE LIFE MID CAP EQUITY FUND ULIF 009 04/01/07 WLE 110	19,00,125	3.20%

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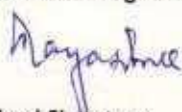


56.	9B	TATA AIA LIFE INSURANCE CO LTD A/C TOP 200 FUND ULIF 027 12/01/09 ITT 110	70,875	0.12%
57.	9C	TATA AIA LIFE INSURANCE CO LTD A/C WHOLE LIFE AGGRESSIVE GROWTH FUND ULIF 010 04/01/07 WLA 110	1,90,350	0.32%
58.	9D	TATA AIA LIFE INSURANCE CO LTD A/C AGGRESSIVE GROWTH FUND ULIF 006 01/07/06 TAL110	89,910	0.15%
59.	9E	TATA AIA LIFE INSURANCE CO LTD A/C LIFE WHOLE LIFE STABLE GROWTH FUND ULIF 011 04/01/07 WLS 110	20,250	0.03%
60.	14	RELIANCE LIFE INSURANCE COMPANY LIMITED	18,17,370	3.07%
61.	15A	RELIANCE CAPITAL TRUSTEE CO. LTD A/C RELIANCE BANKING FUND	9,08,685	1.53%
62.	15B	RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE SMALL CAP FUND	9,08,685	1.53%
63.	16	AMBIT ALPHA FUND-SCHEME I	9,09,187	1.53%
		TOTAL	59,289,127	100.00%

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For Equitas Holdings Limited




Authorised Signatory
Name: Jayashree S. Iyer
Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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