

<b>National Bank for Agriculture and Rural Development</b>				
Options	Tranche I Series IA	Tranche I Series IIA	Tranche I Series IB	Tranche I Series IIB
Number of bonds	1499472	13527648	2385516	17587364
Scrip code	935684	935686	935688	935690
Scrip ID	704NABARD26	735NABARD31	729NABARD26	764NABARD31
Nature	Secured	Secured	Secured	Secured
ISIN Number	INE261F07040	INE261F07057	INE261F07024	INE261F07032
Frequency of Interest Payment	Annually			
Face Value of NCDs (Rs. / NCD)	1000			
Issue Price (Rs./ NCD)	1000			
Deemed/Date of Allotment	23-03-2016			
Coupon (% per annum)	7.04%	7.35%	7.29%	7.64%
Effective Yield (per annum)	7.04%	7.35%	7.29%	7.64%
Maturity Date	23-Mar-26	23-Mar-31	23-Mar-26	23-Mar-31
Credit Rating	CRISIL AAA / Stable' by CRISIL and 'IND 'AAA' / Stable' by India Ratings.			
First Interest Payment date	The first Interest Payment Date shall be the date falling one year from Deemed Date of Allotment and, for subsequent fiscals, shall be the same date of such respective fiscal. The last coupon / interest payment in each case will be made on the respective Redemption Dates / Maturity Dates for each Series of Bonds.			