

Name of the Company	Housing & Urban Development Corporation Limited			
Face/Paid-up value of Bonds (Rs. /Bond)	Rs.1000 per bond			
Issue Price of Bonds (Rs. /Bond)	Rs.1000 per bond			
Scrip Code	935636	935638	935640	935642
Scrip ID	702HUDCO26	739HUDCO31	727HUDCO26	764HUDCO31
Security Description	7.02% Secured Redeemable Non-Convertible Tax Free Bonds. Tranche I Series 1A.	7.39% Secured Redeemable Non-Convertible Tax Free Bonds. Tranche 1 Series 2A.	7.27 % Secured Redeemable Non-Convertible Tax Free Bonds. Tranche 1 Series 1B.	7.64% Secured Redeemable Non-Convertible Tax Free Bonds. Tranche1 Series 2B.
No. of Securities	1172091	9096909	1284519	5561481
Distinctive number	1-1172091	1-9096909	1-1284519	1-5561481
ISIN	INE031A07AL1	INE031A07AM9	INE031A07AN7	INE031A07AO5
Abbrev. Name	702HUDCO26	739HUDCO31	727HUDCO26	764HUDCO31
Coupon (%)	7.02%	7.39%	7.27%	7.64%
Deemed Date of Allotment	08.02.2016			
Date of Allotment	08.02.2016			
Redemption/Maturity date	08.02.2026	08.02.2031	08.02.2026	08.02.2031
Maturity/Redemption Amt. per Bond	At par i.e. Rs.1000/- per bond			
First Interest payment date	8 th February 2017*			
Frequency	Annual			
Credit Rating	'CARE AAA' from Credit Analysis and Research Limited ("CARE") and 'IND AAA' from IRRPL (Fitch group).			
Market lot	One Bond			

*First Coupon/Interest Payment Date on February 08, 2017 and subsequently on February 08 of every year until the Maturity Date/Redemption Date of the Series of Bonds, except for the last interest payment, which shall be paid out on the Maturity Date along with the redemption proceeds.