



LEGACY MERCANTILE LIMITED

Registered Office: 462, Block -A, Kondli Gharoli, Mayur Vihar, Phase -III, Opposite Chauhan Ki Haweli, Delhi-110091

Website: www.legacymercantile.com Email Address: legacymercantile@yahoo.com

CIN NO: U52100DL2011PLC220026,

Contact Number: 011-32409091

Statement showing Share Holding Pattern of Legacy Mercantile Limited as per clause 34 of Listing on Institutional Trading Platform

NAME: LEGACY MERCANTILE LIMITED

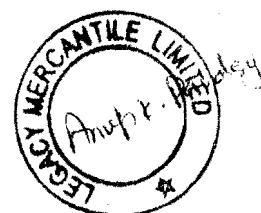
DATE: 16.06.2015

(I)(a)

| Category code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares (VI) | Shares Pledged or otherwise encumbered | |
|-------------------|---|------------------------------|-----------------------------|--|---|--|---|
| | | | | | | As a percentage of (A+B) (VII) | Number of Shares (VIII) = (VI) / (IV) * 100 |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | - | - | - | - | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - |
| (c) | Bodies Corporate | 1 | 3663000 | 3663000 | 23.16 | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - |
| | Sub-Total (A)(1) | 1 | 3663000 | 3663000 | 23.16 | - | - |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - |
| | Sub-Total (A)(2) | - | - | - | - | - | - |
| | Total Shareholding of Promoter and | 1 | 3663000 | 3663000 | 23.16 | - | - |



| Category code (I) | Category of shareholder (II) | Number of shareholder (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares (VI) | Shares Pledged otherwise encumbered | |
|-------------------|--|-----------------------------|-----------------------------|--|---|-------------------------------------|--|
| | | | | | | As a percentage of (A+B) (VII) | As a percentage of (VIII) = (VII) / (IV) * 100 |
| | Promoter and Promoter Group (A) = (A)(1)+(A)(2) | | | | | | |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | - | - | - | - | NA | NA |
| (b) | Financial Institutions/ Banks | - | - | - | - | NA | NA |
| (c) | Central Government/ State Government(s) | - | - | - | - | NA | NA |
| (d) | Alternate Investment Funds / Venture Capital Funds | - | - | - | - | NA | NA |
| (e) | Insurance Companies | - | - | - | - | NA | NA |
| (f) | Foreign Institutional Investors | - | - | - | - | NA | NA |
| (g) | Foreign Venture Capital Investors | - | - | - | - | NA | NA |
| (h) | Any Other - Merchant Banker | 1 | 500000 | 500000 | 3.16 | NA | NA |
| | Sub-Total (B)(1) | 1 | 500000 | 500000 | 3.16 | NA | NA |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | 12 | 1367000 | 1367000 | 8.65 | NA | NA |
| (b) | Individuals | 574 | 9706850 | 9706850 | 61.38 | | |
| (c) | Qualified Foreign Investors | - | - | - | - | N.A | N.A |
| (d) | Any Other-HUF | 46 | 577900 | 577900 | 3.65 | N.A | N.A |
| | Sub-Total (B)(2) | 632 | 11651750 | 11651750 | 73.68 | N.A | N.A |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 633 | 12151750 | 12151750 | 76.84 | N.A | N.A |
| | TOTAL (A)+(B) | 634 | 15814750 | 15814750 | 100.00 | N.A | N.A |



(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of Shareholder | Details of Shares Held | | Shares pledged or otherwise encumbered | | | Details of warrants | | Details of convertible securities | | Total (including under share assumed full conversion of warrants and convertible securities as a % of diluted share capital) |
|---------|--------------------------------|------------------------|---------------------------------------|--|-----------------|--|-------------------------|---|---------------------------------------|---|--|
| | | No. of Shares Held | As a % of grand total (A) + (B) + (C) | No. | As a percentage | As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of warrants of the same class | |
| 1 | BLOOMS TEXTENT PRIVATE LIMITED | 3663000 | 23.16 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | |
| | TOTAL | 3663000 | 23.16 | 0 | 0.0 | 0.00 | 0 | 0.00 | 0 | 0.00 | |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1 % of the total number of shares

| Sr. No. | Name of Shareholder | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|----------------------------|------------------|--|
| 1 | FIRST OVERSEAS CAPITAL LTD | 500000 | 3.16 |
| 2 | RITU DALMIA | 340000 | 2.15 |
| | TOTAL | 840000 | 5.31 |

(d) Statement showing details of locked-in shares

| Sr. No. | Name of Shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|--------------------------------|----------------------------|--|
| 1 | BLOOMS TEXTENT PRIVATE LIMITED | 31,62,950 | 20.00 |
| 2 | FIRST OVERSEAS CAPITAL LTD | 5,00,000 | 3.16 |
| | TOTAL | 36,62,950 | 23.16 |




(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|---|---------------------------|---|---|
| TOTAL | | NIL | | |


(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1 % of the total number:

| Sr. No. | Name of DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|-------------------|---|---|---|
| TOTAL | | NIL | | |

For Legacy Mercantile Limited


Saurabh Sharma
Whole Time Director

For Legacy Mercantile Limited


Anup Kumar Pandey
Company Secretary

Date: 16.06.2015