Detail of Locked-in Shares

NAME OF COMPANY: LEGACY MERCANTILE LIMITED

Regd. Office: 462,BLOCK-A, KONDLI, MAYUR VIHAR PHASE -III,OPPOSITE CHAUHAN KI HAWELI, DELHI-110091

With respect to the shares held by Promoters in Demat mode

necessary corporate action has been executed to have the lock-in period marked in the depository's record as under:

"these shares will not be transferred / sold / hypothecated until 28.06.2018" for (3 Years Lock-in).

With respect to the shares held by Venture Fund in Demat mode

necessary corporate action has been executed to have the lock-in period marked in the depository's record as under:

"these shares will not be transferred / sold / hypothecated until 28.06.2018" for (3 Years Lock-in).

| No. of Securities | Distinctive No. | | Type of Security (F- Fully Paid, P – Partly Paid, L – | Date upto which securities are under | Demat/Physical |
|-------------------|-----------------|----------|---|---|----------------|
| | | | Lock -in etc) | lock-in | |
| | FROM | То | | | |
| 4990000 | 1 | 4990000 | Fully Paid up | N.A | Demat |
| 3162950 | 4990001 | 8152950 | F-Fully Paid Up & L-Locked In | 28 th June, 2018 | Demat |
| 500050 | 8152951 | 8653000 | Fully Paid up | N.A | Demat |
| 500000 | 8653001 | 9153000 | F-Fully Paid Up & L-Locked In | 28 th June, 2018 | Demat |
| 6661750 | 9153001 | 15814750 | Fully Paid up | N.A | Demat |