TO WHOMSOEVER IT MAY CONCERN

I, Poonam Yadav, Company Secretary of Has Lifestyle Limited, on behalf of the Company, hereby certify below mentioned Shareholding pattern of Has Lifestyle Limited as on date of listing application.

[(i)(a) Statement showing Share Holding Pattern of HAS Lifestyle Limited as per clause 34 of Listing Agreement on Institutional Trading Platform]

<table>
<thead>
<tr>
<th>Category code (I)</th>
<th>Category of shareholder (II)</th>
<th>Number of shareholders (III)</th>
<th>Total number of shares (IV)</th>
<th>Number of shares held in dematerialized form (V)</th>
<th>Total shareholding as a percentage of total number of shares</th>
<th>Shares Pledged or otherwise encumbered</th>
</tr>
</thead>
<tbody>
<tr>
<td>(A)</td>
<td>Promoter and Promoter Group</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(1)</td>
<td>Indian</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(a)</td>
<td>Individuals/ Hindu Undivided Family</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(b)</td>
<td>Central Government/ State Government(s)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(c)</td>
<td>Bodies Corporate</td>
<td>1</td>
<td>10,09,106</td>
<td>10,09,106</td>
<td>21.23</td>
<td></td>
</tr>
<tr>
<td>(d)</td>
<td>Financial Institutions/ Banks</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(e)</td>
<td>Any Other (specify)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Sub-Total (A)(1)</td>
<td>1</td>
<td>10,09,106</td>
<td>10,09,106</td>
<td>21.23</td>
<td></td>
</tr>
<tr>
<td>(2)</td>
<td>Foreign</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(a)</td>
<td>Individuals (Non-Resident Individuals/ Foreign Individuals)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(b)</td>
<td>Bodies Corporate</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(c)</td>
<td>Institutions</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(d)</td>
<td>Qualified Foreign Investor</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(e)</td>
<td>Any Other (specify)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Sub-Total (A)(2)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)</td>
<td>1</td>
<td>10,09,106</td>
<td>10,09,106</td>
<td>21.23</td>
<td></td>
</tr>
<tr>
<td>(B) Public shareholding</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>--------------------------</td>
<td>---</td>
<td>---</td>
<td>---</td>
<td>---</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(1) Institutions</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(a) Mutual Funds/LTI</td>
<td></td>
<td></td>
<td></td>
<td>NA</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(b) Financial Institutions/Banks</td>
<td></td>
<td></td>
<td></td>
<td>NA</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(c) Central Government/State Government(s)</td>
<td></td>
<td></td>
<td></td>
<td>NA</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(d) Alternate Investment Funds / Venture Capital Funds</td>
<td></td>
<td></td>
<td></td>
<td>NA</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(e) Insurance Companies</td>
<td></td>
<td></td>
<td></td>
<td>NA</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(f) Foreign Institutional Investors</td>
<td></td>
<td></td>
<td></td>
<td>NA</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(g) Foreign Venture Capital Investors</td>
<td></td>
<td></td>
<td></td>
<td>NA</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(h) Any Other—Merchant Banker</td>
<td>1</td>
<td>5,00,000</td>
<td>5,00,000</td>
<td>10.51</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Sub-Total (B)(1)</td>
<td>1</td>
<td>5,00,000</td>
<td>5,00,000</td>
<td>10.51</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2) Non- Institutions</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(a) Bodies Corporate</td>
<td></td>
<td></td>
<td></td>
<td>NA</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(b) Individuals</td>
<td>28</td>
<td>32,45,000</td>
<td>32,45,000</td>
<td>68.26</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(c) Qualified Foreign Investors</td>
<td></td>
<td></td>
<td></td>
<td>N.A</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(d) Any Other</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Sub-Total (B)(2)</td>
<td>28</td>
<td>32,45,000</td>
<td>32,45,000</td>
<td>68.26</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total Public Shareholding (B) = (B)(1)+(B)(2)</td>
<td>29</td>
<td>37,45,000</td>
<td>37,45,000</td>
<td>78.77</td>
<td></td>
<td></td>
</tr>
<tr>
<td>TOTAL (A)+(B)</td>
<td>30</td>
<td>47,54,106</td>
<td>47,54,106</td>
<td>100.00</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
(i)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of Shareholder</th>
<th>Details of Shares Held</th>
<th>Shares pledged or otherwise encumbered</th>
<th>Details of warrants</th>
<th>Details of convertible securities</th>
<th>Total shares (including underlyin g shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>No. of Shares Held</td>
<td>As a % of grand total (A) + (B) + (C)</td>
<td>No.</td>
<td>As a percentage</td>
<td>Number of warrants held</td>
</tr>
<tr>
<td>1</td>
<td>Team India Managers Limited</td>
<td>10,09,106</td>
<td>21.23</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>TOTAL</td>
<td></td>
<td>10,09,106</td>
<td>21.23</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>
(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of Shareholder</th>
<th>Number of shares</th>
<th>Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Murari B. Agarwal</td>
<td>9,00,000</td>
<td>18.93</td>
</tr>
<tr>
<td>2</td>
<td>Arman Murari Agarwal</td>
<td>8,00,000</td>
<td>16.83</td>
</tr>
<tr>
<td>3</td>
<td>Ajcon Global Services Limited</td>
<td>5,00,000</td>
<td>10.52</td>
</tr>
<tr>
<td>4</td>
<td>Rita Murari Agarwal</td>
<td>3,00,000</td>
<td>6.31</td>
</tr>
<tr>
<td>5</td>
<td>Sanjay Manganlal Mehta</td>
<td>1,25,000</td>
<td>2.63</td>
</tr>
<tr>
<td>6</td>
<td>Manoj Manganlal Mehta</td>
<td>1,25,000</td>
<td>2.63</td>
</tr>
<tr>
<td>7</td>
<td>Lakmi Devi Bajani</td>
<td>70,000</td>
<td>1.47</td>
</tr>
<tr>
<td>8</td>
<td>Abhinav Fatehpuria (HUF)</td>
<td>50,000</td>
<td>1.05</td>
</tr>
<tr>
<td>9</td>
<td>Abhinav Ramakant Fatehpuria</td>
<td>50,000</td>
<td>1.05</td>
</tr>
<tr>
<td>10</td>
<td>Ramakant Banwarlal Fatehpuria</td>
<td>50,000</td>
<td>1.05</td>
</tr>
<tr>
<td>11</td>
<td>Meghna V Khetan</td>
<td>50,000</td>
<td>1.05</td>
</tr>
<tr>
<td>12</td>
<td>Premala Ramakant Fatehpuria</td>
<td>50,000</td>
<td>1.05</td>
</tr>
<tr>
<td>13</td>
<td>Shilpa Fatehpuria</td>
<td>50,000</td>
<td>1.05</td>
</tr>
<tr>
<td>14</td>
<td>Vivek B Khetan</td>
<td>50,000</td>
<td>1.05</td>
</tr>
<tr>
<td>15</td>
<td>Bhagwati Ram Bajari (HUF)</td>
<td>50,000</td>
<td>1.05</td>
</tr>
<tr>
<td>16</td>
<td>Arvind Kumar Bajari</td>
<td>50,000</td>
<td>1.05</td>
</tr>
<tr>
<td>17</td>
<td>Ajay Khemka</td>
<td>50,000</td>
<td>1.05</td>
</tr>
<tr>
<td>18</td>
<td>Ananya Khemka</td>
<td>50,000</td>
<td>1.05</td>
</tr>
<tr>
<td>19</td>
<td>Anju Khemka</td>
<td>50,000</td>
<td>1.05</td>
</tr>
<tr>
<td>20</td>
<td>Arpit Khemka</td>
<td>50,000</td>
<td>1.05</td>
</tr>
<tr>
<td>TOTAL</td>
<td></td>
<td>34,70,000</td>
<td>72.97</td>
</tr>
</tbody>
</table>

(I)(d) Statement showing details of locked-in shares

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of Shareholder</th>
<th>Number of locked-in shares</th>
<th>Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Team India Managers Limited</td>
<td>9,50,822</td>
<td>20.00</td>
</tr>
<tr>
<td>2</td>
<td>Ajcon Global Services Limited</td>
<td>5,00,000</td>
<td>10.51</td>
</tr>
<tr>
<td>TOTAL</td>
<td></td>
<td>14,50,822</td>
<td>30.51</td>
</tr>
</tbody>
</table>
(II)(a) Statement showing details of Depository Receipts (DRs)

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)</th>
<th>Number of outstanding DRs</th>
<th>Number of shares underlying outstanding DRs</th>
<th>Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)</th>
</tr>
</thead>
<tbody>
<tr>
<td>TOTAL</td>
<td>NIL</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number:

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of DR Holder</th>
<th>Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)</th>
<th>Number of shares underlying outstanding DRs</th>
<th>Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)</th>
</tr>
</thead>
<tbody>
<tr>
<td>TOTAL</td>
<td>NIL</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

For Has Lifestyle Limited

[Signature]

Palnam Yadav
Company Secretary

Date: 17th December 2014
Place: Mumbai