

SHEMAROO ENTERTAINMENT LIMITED

Regd. Office: Shemaroo House, Plot No.18, Marol Co-operative Industrial Estate, Off Andheri Kurla Road, Andheri East, Mumbai- 400059

CATEGORY-WISE FULLY PAID-UP EQUITY SHAREHOLDING

No. of Equity Shares	Distinctive Nos.		Type of Security	Non-transferable upto 01.10.2017	Non-transferable upto 01.10.2015	Non-transferable upto 26.10.2014	Physical/Demat
	From	To					
Fully Paid-up							
301,572	1	301572	Fully Paid-up & Locked-in		1 Year		Demat
80,278	329860	410137	Fully Paid-up & Locked-in		1 Year		Demat
45,571	410138	455708	Fully Paid-up & Locked-in		1 Year		Physical
3,719,520	455709	4175228	Fully Paid-up & Locked-in		1 Year		Demat
410,139	4175229	4585367	Fully Paid-up & Locked-in		1 Year		Physical
50,636	4585368	4636003	Fully Paid-up & Locked-in		1 Year		Demat
37,977	4636004	4673980	Fully Paid-up & Locked-in		1 Year		Physical
38,327	4673981	4712307	Fully Paid-up & Locked-in		1 Year		Demat
25,318	4712308	4737625	Fully Paid-up & Locked-in		1 Year		Physical
202,254	4737626	4939879	Fully Paid-up & Locked-in		1 Year		Demat
25,316	4939880	4965195	Fully Paid-up & Locked-in		1 Year		Physical
6,890,980	4965196	11856175	Fully Paid-up & Locked-in		1 Year		Demat
5,438,448	11856176	17294623	Fully Paid-up & Locked-in	3 Years			Demat
1,367,130	17294624	18661753	Fully Paid-up & Locked-in		1 Year		Physical
151,908	18661754	18813661	Fully Paid-up & Locked-in		1 Year		Demat
113,931	18813662	18927592	Fully Paid-up & Locked-in		1 Year		Physical
114,981	18927593	19042573	Fully Paid-up & Locked-in		1 Year		Demat
75,954	19042574	19118527	Fully Paid-up & Locked-in		1 Year		Physical
606,762	19118528	19725289	Fully Paid-up & Locked-in		1 Year		Demat
75,948	19725290	19801237	Fully Paid-up & Locked-in		1 Year		Physical
75,954	19801238	19877191	Fully Paid-up & Locked-in		1 Year		Demat
2,117,605	19877192	21994796	Fully Paid-up & Locked-in			#30 Days	Demat
21,966,509							
				5,438,448			Total of 3 years Lock-in
					14,410,456		Total of 1 year Lock-in
						2,117,605	Total of 30 Days Lock-in
1 Year Lock-in	No. of Shares	3 Years Lock-in	No. of Shares	30 Days Lock-in	No. of Shares		
a) Physical	2,177,284	a) Physical	NIL	a) Physical	NIL		
b) Demat	12,233,172	b) Demat	5,438,448	b) Demat	2,117,605		
Total	14,410,456	Total	5,438,448	Total	2,117,605		

Note:

- *1) Distinctive Nos. 301573 to 329859 were cancelled while issuing split share certificates for 28287 Equity Share
- #2) 2117650 Equity Shares allotted to Anchor Investors are Locked-in upto 26.10.2014.
- 3) 3 years Lock-in as per page No. 71 & 72 of Prospectus.