

April 9, 2014

The Corporate Relationship Department

The BSE Limited

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Scrip: 532370

Sub: Fixing of Record Date for the proposed Rights Issue of Ramco Systems Limited (the "Company")

A meeting of the Rights Issue 2013 Committee of the Board of Directors was held today i.e. the 9th April, 2014 to consider the terms of the Rights Issue and for fixing the record date. Accordingly, please find the details approved by the said Committee with respect to Rights Issue 2013:

Record Date	23 rd April, 2014 (one day) for the purpose of arriving at Rights Issue entitlement
Ratio of Rights Issue	1:2 (One equity share for every Two fully paid-up equity shares of Rs. 10/- each held as on the Record Date)
Issue Price	Rs. 155/- per equity share
Face Value of Share	Rs.10/- per equity share
Premium per share	Rs.145/- per equity share
No. of rights shares to be offered	79,58,293 Equity Shares
Amount to be raised	Rs. 123.35 Crores
Fractional entitlements	<p>For Equity Shares being offered on a rights basis under this Issue, if the shareholding of any of the Equity Shareholders is less than 2 Equity Shares or not in the multiple of 2, the fractional entitlement of such Equity Shareholders shall be ignored. Equity Shareholders whose fractional Rights Entitlements are being ignored would be given preferential consideration for the Allotment of one additional Equity Share each if they apply for additional Equity Shares over and above their rights entitlement, if any. Additional Equity Shares allotted over and above the rights entitlement would be adjusted from the unsubscribed portion of the Issue, if any.</p> <p>Those Equity Shareholders holding less than 2 Equity Shares will therefore be entitled to zero Equity Shares under this Issue and shall be dispatched a CAF with zero entitlement. Such Equity Shareholders are entitled to apply for additional Equity Shares. However, they cannot renounce the same in favour of third parties. CAFs with zero entitlement will be non-negotiable/non-renounceable.</p>
Ranking	All the equity shares to be issued pursuant to the Issue shall rank pari passu with the existing equity shares of the Company

Ramco Systems Ltd.

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