

Date: December 12, 2023

To,

The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001	The Associate Vice President MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051
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Dear Sir / Madam,

Sub: Initial public offer of equity shares of face value of ₹ 10/- each ("Equity Shares") of DOMS Industries Limited ("Company" and "Offer", respectively)

The IPO Committee of the Company at its meeting held on December 12, 2023, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 68,06,961 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 790 per Equity Share (including share premium of ₹ 780 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	SBI CONSUMPTION OPPORTUNITIES FUND	1,51,902	2.23%	790	12,00,02,580
2.	SBI FLEXICAP FUND	1,39,248	2.05%	790	11,00,05,920
3.	SBI EQUITY SAVINGS FUND	88,614	1.30%	790	7,00,05,060
4.	SBI MULTI ASSET ALLOCATION FUND	69,714	1.02%	790	5,50,74,060
5.	SBI RESURGENT INDIA OPPORTUNITIES SCHEME	25,308	0.37%	790	1,99,93,320
6.	SBI MAGNUM CHILDREN'S BENEFIT FUND	18,990	0.28%	790	1,50,02,100
7.	SBI LONG TERM ADVANTAGE FUND - SERIES III	12,654	0.19%	790	99,96,660
8.	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	3,79,944	5.58%	790	30,01,55,760
9.	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	2,84,796	4.18%	790	22,49,88,840
10.	ASHOKA WHITEOAK EMERGING MARKETS TRUST PLC	95,148	1.40%	790	7,51,66,920
11.	FIDELITY FUNDS - INDIA FOCUS FUND	3,79,854	5.58%	790	30,00,84,660
12.	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	3,79,854	5.58%	790	30,00,84,660
13.	HDFC MUTUAL FUND - HDFC HYBRID EQUITY FUND	1,26,630	1.86%	790	10,00,37,700

Registered Office:

J-19, Opp. Telephone Exchange,
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Dist. Valsad, Gujarat, India.

Website:

www.domsindia.com

Corporate Office:

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INDUSTRIES LIMITED
(Formerly known as DOMS INDUSTRIES PVT. LTD.)

14.	HDFC TRUSTEE COMPANY LTD. A/C HDFC CAPITAL BUILDER VALUE FUND	1,26,612	1.86%	790	10,00,23,480
15.	HDFC MUTUAL FUND - HDFC NON CYCLICAL CONSUMER FUND	1,26,612	1.86%	790	10,00,23,480
16.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	2,88,864	4.24%	790	22,82,02,560
17.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA BALANCED ADVANTAGE FUND	50,346	0.74%	790	3,97,73,340
18.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA VALUE FUND	33,570	0.49%	790	2,65,20,300
19.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA CONSUMPTION FUND	7,074	0.10%	790	55,88,460
20.	ABU DHABI INVESTMENT AUTHORITY - MONSOON	3,79,746	5.58%	790	29,99,99,340
21.	ICICI PRUDENTIAL BHARAT CONSUMPTION FUND	1,58,292	2.33%	790	12,50,50,680
22.	ICICI PRUDENTIAL INNOVATION FUND	1,58,274	2.33%	790	12,50,36,460
23.	360 ONE FLEXICAP FUND	1,26,594	1.86%	790	10,00,09,260
24.	360 ONE BALANCED HYBRID FUND	63,378	0.93%	790	5,00,68,620
25.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PURE VALUE FUND	94,986	1.40%	790	7,50,38,940
26.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MNC FUND	94,986	1.40%	790	7,50,38,940
27.	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS BALANCED ADVANTAGE FUND	95,004	1.40%	790	7,50,53,160
28.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY HYBRID FUND	66,474	0.98%	790	5,25,14,460
29.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CHILDREN'S GIFT FUND	28,494	0.42%	790	2,25,10,260
30.	HDFC LIFE INSURANCE COMPANY LIMITED	1,89,972	2.79%	790	15,00,77,880
31.	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	1,89,972	2.79%	790	15,00,77,880
32.	INVESCO INDIA EQUITY FUND	1,89,972	2.79%	790	15,00,77,880
33.	MIRAE ASSET GREAT CONSUMER FUND	1,89,972	2.79%	790	15,00,77,880
34.	PUBLIC SECTOR PENSION INVESTMENT BOARD - IIFL ASSET MANAGEMENT LIMITED	1,89,972	2.79%	790	15,00,77,880
35.	SBI LIFE INSURANCE CO. LTD	1,89,972	2.79%	790	15,00,77,880

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36.	THELEME INDIA MASTER FUND LIMITED	1,89,972	2.79%	790	15,00,77,880
37.	AUTHUM INVESTMENT AND INFRASTRUCTURE LIMITED	1,26,684	1.86%	790	10,00,80,360
38.	BELGRAVE INVESTMENT FUND	1,26,684	1.86%	790	10,00,80,360
39.	INVESCO INDIA LARGE CAP FUND	1,26,684	1.86%	790	10,00,80,360
40.	KOTAK INFINITY FUND - CLASS AC	1,26,684	1.86%	790	10,00,80,360
41.	MALABAR MIDCAP FUND	1,26,684	1.86%	790	10,00,80,360
42.	MAX LIFE INSURANCE CO LTD A/C SUSTAINABLE EQUITY FUND - ULIF02505/10/21SUSTAIN EQU104	30,402	0.45%	790	2,40,17,580
43.	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF01425/03/08LIFEDYNOPP104 - DYNAMIC OPPORTUNITIES FUND	29,214	0.43%	790	2,30,79,060
44.	MAX LIFE INSURANCE CO LTD PENSION MAXIMISER FUND (ULIF01715/02/13PENSMAXIMI104)	25,308	0.37%	790	1,99,93,320
45.	MAX LIFE INSURANCE COMPANY LIMITED	23,418	0.34%	790	1,85,00,220
46.	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF00525/11/05PENSGROWTH104 - PENSION GROWTH FUND	15,174	0.22%	790	1,19,87,460
47.	MAX LIFE INSURANCE CO LTD PENSION PRESERVER FUND(ULIF01815/02/13PENSPRESER104)	3,168	0.05%	790	25,02,720
48.	SINGULARITY EQUITY FUND I	1,26,684	1.86%	790	10,00,80,360
49.	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C SMALL CAP DISCOVERY FUND (ULIF 071 22/05/23 SCF 110)	1,26,684	1.86%	790	10,00,80,360
50.	TATA INDIA CONSUMER FUND	76,014	1.12%	790	6,00,51,060
51.	TATA MULTI ASSET OPPORTUNITIES FUND	50,670	0.74%	790	4,00,29,300
52.	MOTILAL OSWAL SELECT OPPORTUNITIES FUND SERIES III	95,040	1.40%	790	7,50,81,600
53.	ICICI PRUDENTIAL EMERGING LEADERS FUND	63,333	0.93%	790	5,00,33,070
54.	SBI OPTIMAL EQUITY FUND - LONG TERM	63,333	0.93%	790	5,00,33,070
55.	SUBHKAM VENTURES I PVT LTD	63,333	0.93%	790	5,00,33,070
	Total	68,06,961	100.00%	-	5,37,74,99,190

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Out of the total allocation of 68,06,961 Equity Shares to the Anchor Investors, 25,95,960 Equity Shares (i.e., 38.14% of the total allocation to Anchor Investors) were allocated to 10 domestic mutual funds, which have applied through a total of 27 schemes. Scheme-wise details are provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount Allocated (₹)
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25.	INVESCO INDIA LARGECAP FUND	1,26,684	1.86%	790	10,00,80,360
26.	TATA INDIA CONSUMER FUND	76,014	1.12%	790	6,00,51,060
27.	TATA MULTI ASSET OPPORTUNITIES FUND	50,670	0.74%	790	4,00,29,300
	Total	25,95,960	38.14%	-	2,05,08,08,400

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated December 2, 2023 filed with Registrar of Companies, Gujarat.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For DOMS Industries Limited

Authorised Signatory

Name: Mitesh Padia

Designation: Company Secretary & Compliance Officer

Membership No: A58693

cc: **Securities and Exchange Board of India**

Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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